Market today: Stabilized

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After an unsuccessful expansion of previous session, market continued to be under pressure and temporarily fell back. At the end, VN-Index fell 3.23 points (-0.26%) and closed at 1231.66 points. HNX-Index increased 0.04 points (+ 0.01%) and closed at 293.79 points. Liquidity increased, with 655.8 mn shares matched on HOSE.

VN30-Index was also under pressure but only fluctuated around the reference area and ended with a slight increase of 0.12%. Stocks that supported VN 30 were FPT (+ 3.1%), STB (+ 2.3%), PNJ (+ 2%), NVL (+ 1.4%), VPB (+1.1) %) ... On the other side, losers were VCB (-2.5%), TCB (-0.8%), MSN (-1%), VHM (-0.8%), VJC (-0.9 %) ... dropped at a low level.

Small and medium stocks are still active, and polarization is still ongoing. Notably, stocks increased to the limit were AMD (+ 7%), PTL (+ 7%), ROS (+ 7%), SAV (+ 6.9%), QCG (+ 6.9%) .. .

Foreign investors returned to be net buyers on HOSE, with a strong increase in value of VND 2307.8 bn. The outstanding was VHM with a strong net buy value of 2158.5 bn, followed by VRE (+93.5 bn), HPG (+66.2 bn), STB (+39.8 bn), MSN (+ 33.5 bn) ... On the net sell side, notable name was CTG (-73 bn), followed by BID (-48.9 bn), KDH (-20.4 bn), CII (-19.8 bn), VCB (-18.8 bn) ...

Today's correcting pressure was the result of previous session, but it only stopped at a low level and trading movements were still active at some groups. This means money flow has not shown any signs of withdrawing from market.In addition, it is circulating among groups and balancing market under short-term profit-taking pressure. It is expected that market will gradually stabilize and regain a positive position in the near future. Therefore, investors can hold portfolio and observe market's trading movements, and still have some short-term opportunities thanks to good technical signals and market's polariation.

"Stabilized"

Analyst Pin-board

Monetary policy spillovers towards emerging markets.

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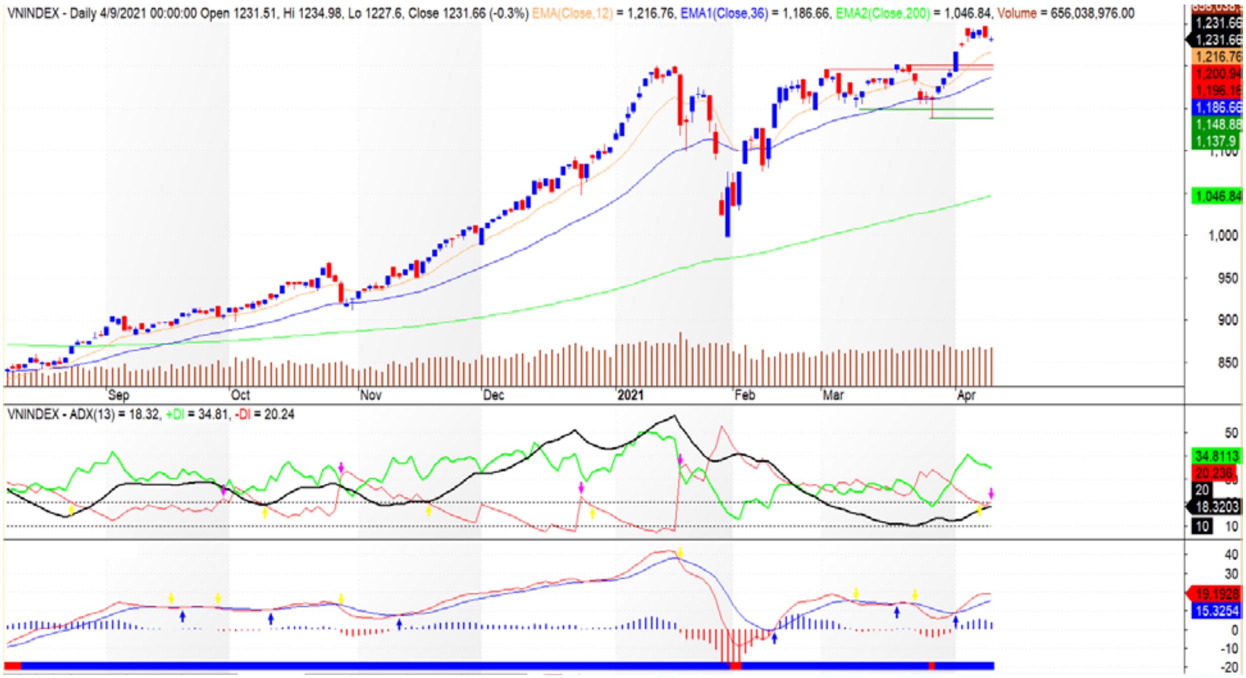
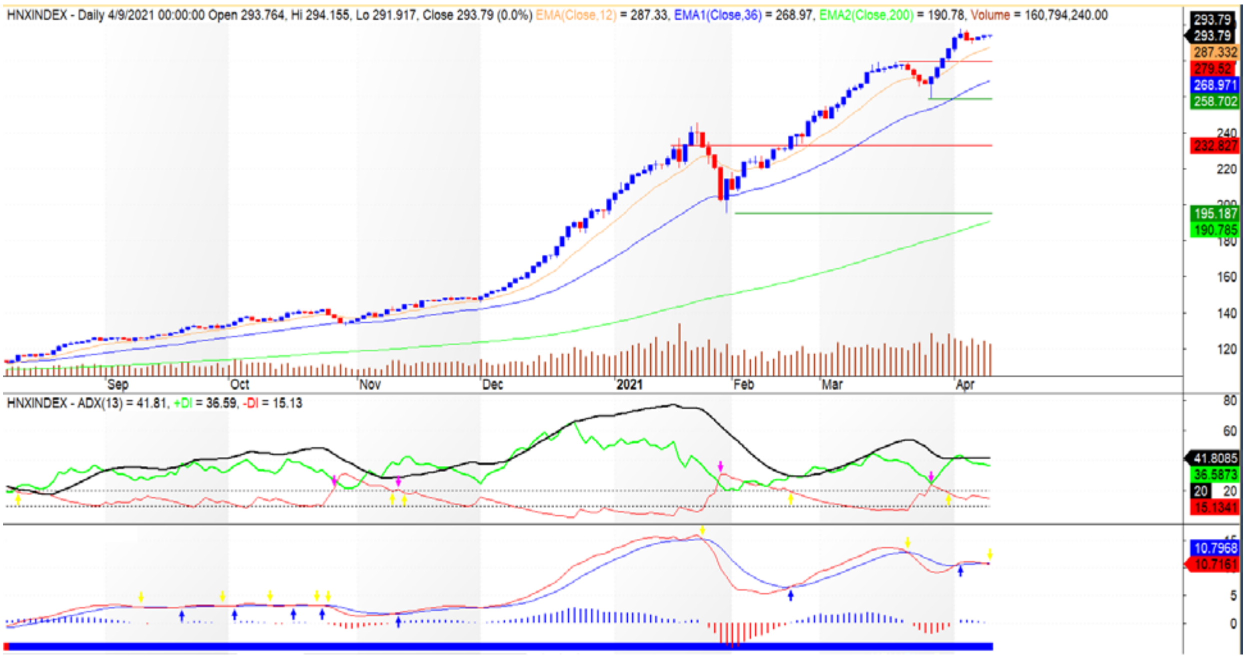
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

Divergence is the main theme of the stock market. Although the market is facing challenges, some stocks still show positive signals. As a result, investors can make additional investments to stocks with good signals or good business results.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400
PC1- Electricity will offset the real estate segment in 2021	Mar 26th,2021	Accumulate – 1 year	32,200
NKG - Benefits from rising steel prices and high demand from overseas	Mar 25th,2021	Accumulate – 1 year	24,700
LTG - Restructuring initially brought positive signals	Mar 17th,2021	Accumulate – 1 year	40,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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