

JUNE

16

FRIDAY

“Investor Sentiment Was Untied”

6PM CALL

Market today: Investor Sentiment Was Untied

(Quang Vo – Ext: 1517)

The final day of ETFs’ transaction is usually an exciting session, and today is not an exception. According to last announcements, FTSE ETF would buy NVL, STB and sell BVH, NT2, HAG, while VNM ETF would buy ROS and sell PVS, PVD. Stocks being sold by the ETF usually close in red and vice versa, but it was not the case for HAG and ROS. The positive outlook from HAG’s new fruit projects has drawing investors’ interest, while the “ETF Game” for ROS seems to be over.

It is also worth to note that other foreign investors strongly sold stocks in FTSE’s and Van Eck’s portfolio. This was the main reason for the VN-30’s net selling value to reach above VND633 billion. However, the foreign investors’ movements had no significant impact on the market sentiment. Domestic capital quickly flew into the VN-30 and pushed the index up by 0.47%. Meanwhile, the VN-Index also saw a small gain of 0.09%.

The market witnessed a second increasing weekly session of the VN-Index. Investors’ sentiment was partly untied as ETFs finished their portfolio restructuring. This can support the market liquidity in upcoming sessions. In addition, there have been unofficial information related to companies’ first-half business results. This can also make investors more willing to invest.

Analyst Pin-board

KDC-Gradually Shifting Into New Product Strategy

(Vu Tran – Ext: 1518)

If you are interested in this content, please click [here](#) to view more detail.

Recommendations:

Indexes increased slightly and made new highs. Trading volumes remained steady. The uptrend is still valid and traders consider buying on corrections.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/Loss	Duration
RDP	16.2	Buy	16/06/2017	16.20	18.00		15.00			0.00%	Intermediate
CHP	25.2	Buy	16/06/2017	25.20	30.00		24.00			0.00%	Intermediate
BID	19.75	Buy	14/06/2017	20.00	22.00		18.00			-1.25%	Intermediate
CAV	56.30	Buy	13/06/2017	56.20	62.00		53.50			0.18%	Intermediate
PVI	33.40	Buy	12/06/2017	33.50	37.00		14.00			-0.30%	Intermediate
APC	25.90	Hold	12/06/2017	25.40	28.00		23.50			1.97%	Intermediate
TNG	14.50	Hold	19/05/2017	15.10	18.00		14.00			-3.97%	Intermediate

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK - Momentum from the Rebound in Textile Demand	June 09 th , 2017	Buy – Long term	24,200
PTB - A Growing Demand For Natural Stone	June 08 th , 2017	Accumulate – Intermediate	128,800
PNJ - Growth Momentum Remains	June 08 th , 2017	Hold – Long term	114,000
PC1 - Accumulating for a breakthrough	May 30 th , 2017	Accumulate – Intermedia	48,100
NTC - Steady growth business model with strong cash flow	May 29 th , 2017	Buy – Long term	73,800

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	07/06/2017	0.25% - 0.75%	0% - 2.5%	31,710	31,486	0.71%
VF4	07/06/2017	0.25% - 0.75%	0% - 2.5%	14,287	14,181	0.75%
VFA	16/03/2017	0.25% - 0.75%	0% - 1.5%	6,777	6,802	-0.37%
VFB	02/06/2017	0.25% - 0.75%	0% - 2.5%	14,559	14,530	0.20%
ENF	02/06/2017	0% - 3%	0%	16,643	16,686	-0.26%
MBVF	25/05/2017	1%	0%-1%	12,896	12,916	-0.15%
MBBF	24/05/2017	0%-0.5%	0%-1%	13,721	13,715	0.04%

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