APRIL

17

FRIDAY

6PM CALL

## *Market today:* Still Rising

*(Khai Tran – khai.tq@vdsc.com.vn)*

Vietnam stock market continued to rise. In detail,VN-Index increased by 8.9 points (1.14%), to 789.6 points. HNX-Index added 1.72 points (1.58%), ending the day at 110.46 points. The liquidity increased sharply on both exchanges to above average level. The number of gainers trippled that of losers.

VN30 Index continued to flourish as 25 out of 30 stocks gained, led by MWG (+ 6.6%), SAB (+ 4.9%), SBT (+ 4.6%), CTD (+ 3.9%), and MBB ( + 3%), HDB (+ 2.6%), HPG (+ 2%). Only 3 tickers that decreased slightly were ROS, VPB and MSN.

The small and medium stocks increased considerably when VNMID-Index and VNSML-Index rose r2.07% and 1.88% respectively. A large number of stocks in the two indices reach to upper limit such as FRT, BMI, DXG, YEG, ITA, TCH, PVT, SFG, SZL, TDH, DCL, DRH, LCG, NAF, VRC, LHG, IJC, DQC. The numbers of stocks that jumped more than 5% was also significant.

Real Estate, Real Estate Industrial Park, Retal, Food & Beverage, Construction, Chemicals, and Oil & Gas sector performed well today.

However, foreigners continued to net sell with high value of VND 392 bn on HOSE, namely VNM (-83), VIC (-68.5), VPB (-33.7), HDB (-28.8). Only HPG (+44) was net bought noticeably.

*Vietnam stock market continued to increased on large scale. VNIndex is approaching its strong resistance level of 795 -800, along with 1st quarter earning results season, investors should consider to take profit partly.*

## *Analyst Pin-board*

*"Still Rising"*

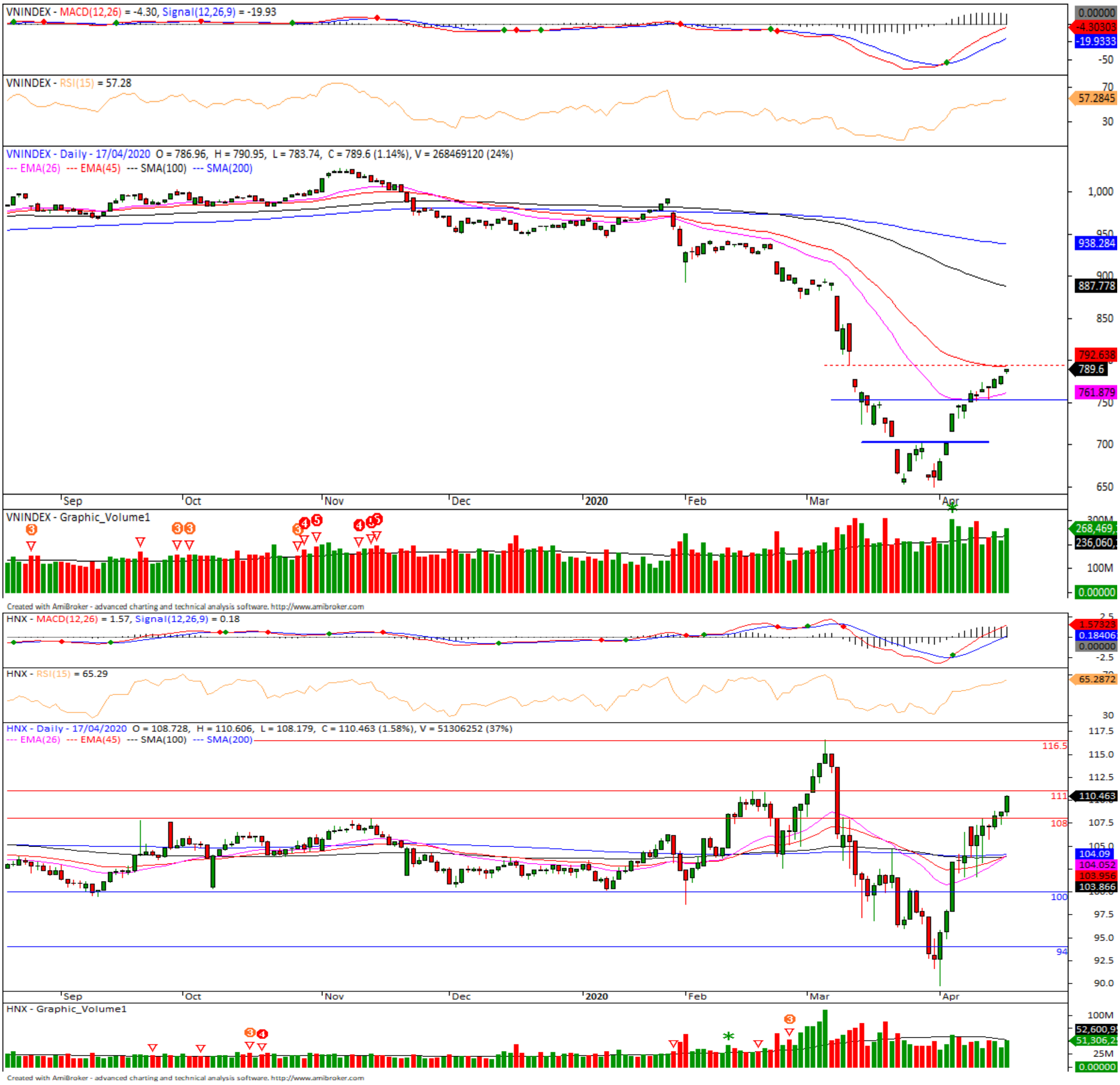
### TCB under the impact of Covid-19

*(Anh Nguyen – anh2.ntt@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

Indexes kept moving up quite strong on rising volumes. The current uptrend is still valid but indexes are now quite near their important resistances. Therefore, traders consider taking profit partly and then wait for a correction.



## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| KBC - Leases Remain Stable | April 08th, 2020 | Accumulate – 1 year | 14,200 |
| PVT - Short-term risk is an opportunity for the long-term | April 01st, 2020 | Buy – 1 year | 11,800 |
| MBB - Constructive medium term outlook; undemanding valuation | March 31st, 2020 | Buy – 1 year | 21,200 |
| DRC - Sales increased slightly while GPM improved significantly | March 31st, 2020 | Buy – 1 year | 22,500 |
| HC - Weak performance in short term due to COVID-19 | March 26th, 2020 | Buy – 1 year | 31,700 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| CAF | 02/04/2019 | 0% - 0.20% | 0% - 0.20% | 10,628 | 10,446 | 1.74% |
| ENF | 04/04/2019 | 0% - 3% | 0% | 18,786 | 18,549 | 1.28% |
| MBBF | 11/07/2018 | 0%- 0.5% | 0%-1% | 14,975 | 14,976 | -0.01% |
| MBVF | 28/03/2019 | 1% | 0%-1% | 15,214 | 15,530 | -2.03% |
| VF1 | 10/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 38,489 | 38,798 | -0.80% |
| VF4 | 10/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 16,881 | 17,042 | -0.94% |
| VFB | 04/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 18,189 | 18,185 | 0.02% |

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