Market today: An attempt to revitalization

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

The market started with a cautious movement in the morning session. It only lasted long until a start of gradual improvement in the afternoon session. In the end, VN-Index experienced a growth of 6.13 points (+0.46%) and closed at 1,345.83 points. HNX-Index gained 2.89 points (+0.83%) and closed at 350.75 points. There were 645.6 mn shares matched on, showing that the liquidity decreased gently compared to the previous session.

VN30-Index also started to prosper in the afternoon session and gained 0.47% at the end of the session. The most prominent name was MSN, with a dramatic ceiling gain of 6.9%, followed by PNJ (+3.3%), GAS (+2.8%), HPG (+2.6%), POW (+2, 6%) ... On the other side, there were 11 losers, but most of them dropped slightly, except VCB (-1.2%), VNM (-1%) and ACB (-1%).

Pennies and midcaps still traded vigorously, and the divergence was still solid. Many stocks hit the ceiling, notably HT1 (+7%), NKG (+7%), VIP (+7%), DBT (+6.9%), LCG (+6.9%) ...

Foreign investors continued to extend the chain of net selling on HOSE, but the net selling value dropped sharply to only VND 18.1 bn, mainly in VNM (-72.2 bn), VHM (-54.3 bn), FUEVFVND (-50 bn), GEX (-24.6 bn), CTG (-23.5 bn)... There were some outstanding names on the net buying side, including MSN (+92.5 bn), HSG (+54.8 bn), VHC (+27.1 bn), KBC (+26.5 bn), MBB (+ 24.1 bn)...

VN-Index continued to be supported at the base of 1,330-1,340 points and reversed to recover. The liquidity decreased compared to the previous session but was still above the 50 session average, showing that the market was still in dispute, but selling pressure was cooling down. It is expected that the VN-Index will retest the resistance area of 1,350 points in the next session. If it can break this resistance area, the market has a chance to extend the short-term uptrend. With the signal that the cash flow is still trying to support the market, we are supposed to this scenario is expected to happen. Therefore, investors need to observe the trading signal at the resistance zone to re-evaluate the market movement. However, for a short-term portfolio, it is advisable to limit and take profits in hot stocks and look for opportunities in stocks with positive accumulation background.

"An attempt to revitalization"

Analyst Pin-board

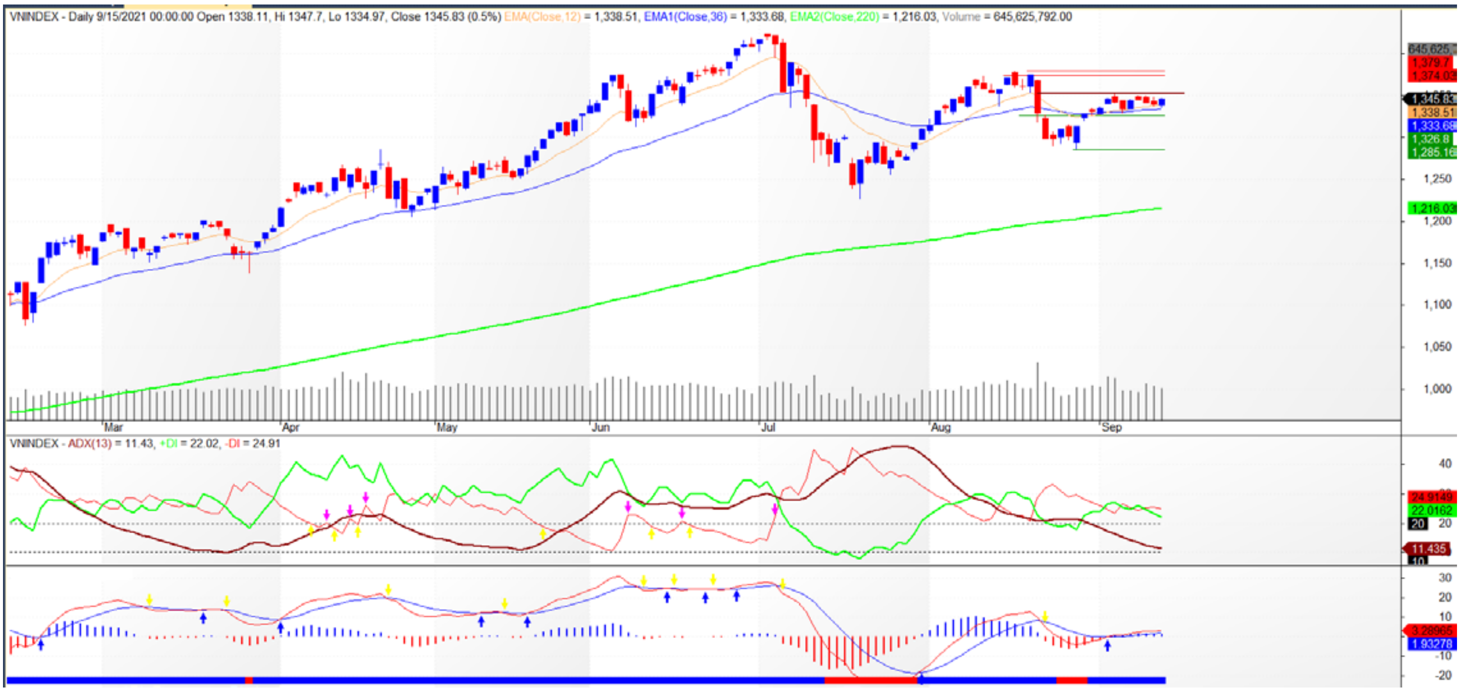
Real estate market – Awaiting for excitement in a post-Covid-19 period

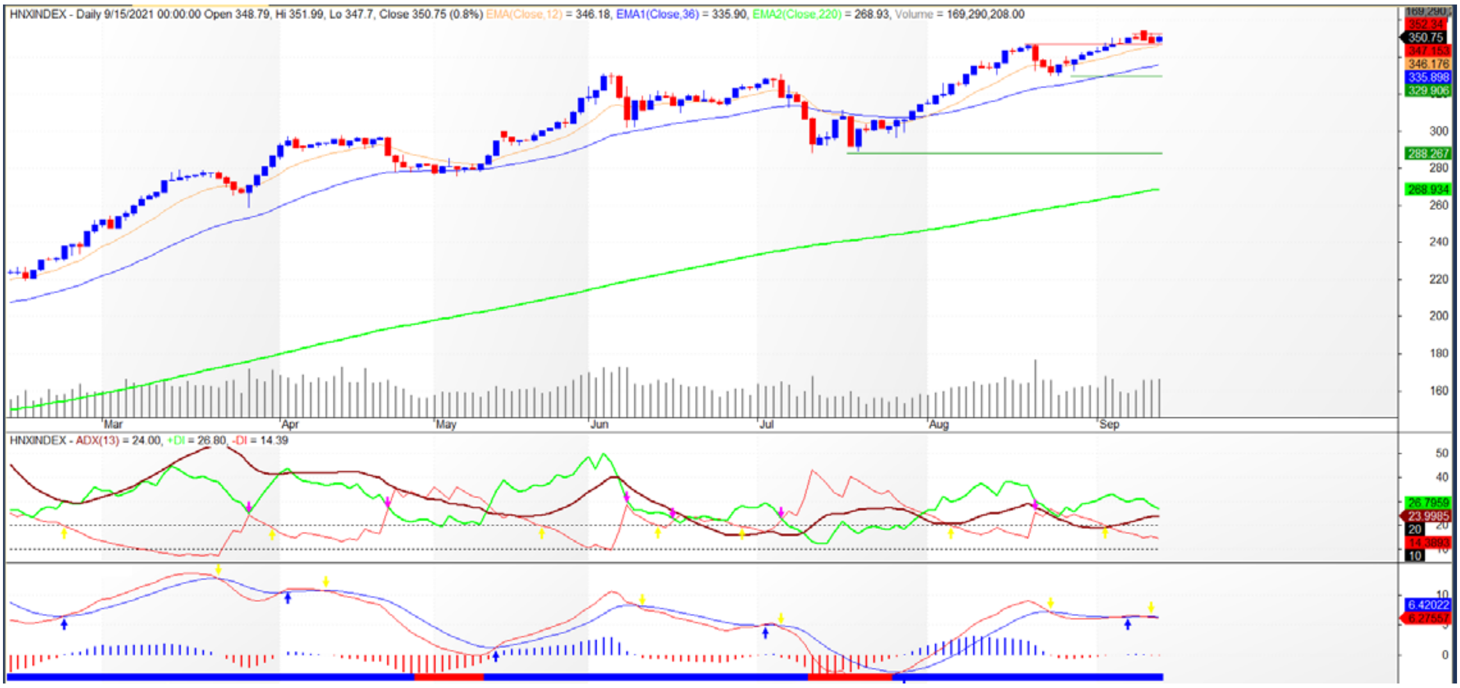
(Kiet Tran – *kiet.tht@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.*

Technical Analyst Recommendations

The stock market maintained a sideways movement without a clear direction today. Many mid-cap and penny stocks have been attracting the cash flow and gained strongly. It is expected that this sideways movement will not last long and a weaker cash flow will be the negative factor that leads the market to a long correction. As a result, investors should maintain the portfolio at a safe level.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Vu Tran
Senior Manager
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1512)
- O&G
- Fertilizer

Tam Pham
Manager
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Bank
- Insurance

Tung Do
Manager
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- Aviation
- Logistics
- Market Strategy

Toan Dao
Manager
toan.dp@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- F&B

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Building Materials
- Pharmaceutical

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Bank
- Insurance
- Securities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Loan Nguyen
Analyst
loan.nh@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Textile
- Fishery

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Trang Tran
Assistant
trang.tnt@vdsc.com.vn
+ 84 28 6299 2006 (1522)

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