RONG VIET SECURITIES

JANUARY

19

WEDNESDAY

6PM CALL

Market today: A slight fluctuation

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

With the signal of slowing down the drop in the previous session, the market opened in the green. However, the gain was still modest and market movements, in general, were still cautious. At the end of the session, VN-Index earned 3.85 points (+0.27%) and closed at 1,442.79 points. Liquidity plunged compared to the previous session, with 558 million shares matched on HOSE.

The VN30 group also rebounded at a cautious level, notably, SSI (+6.9%), POW (+4.2%), MSN (+3.8%), KDH (+2.8%), MWG (+ 2.6%) ... On the other side, there were 8 losers including STB (-2.9%), BID (-2.8%), CTG (-2.2%)...

Under the market's regain, the number of advancers and decliners was quite balanced today. The banking group corrected after a few supportive sessions. The securities group recovered quite strongly after a few adverse movements. The real estate group had a substantial divergence with some active tickers returning...

Foreign investors turned to be net sellers on HOSE, with a value of VND 4,969.5 bn. The most focus on MSN with net selling of VND 4,891.8 bn, followed by HPG (-121.1), NVL (-71.1), STB (-68.4), VIC (-41.7) ... The net buying side had DXG (+75.1), SSI (+54.9), KBC (+48.5), VCI (+46.9), VHM (+33.2) ...

Market movements witnessed a slight recovery and exploration of supply and demand. However, the cash flow is still cautious, reflected in the low liquidity. With the current performance and weak support signals, the market's resurge level will not be strong temporarily, and the supply and demand exploration will continue in the next session. Therefore, investors still need to be cautious because the risk of the last drop is still hidden and observe the trading dynamics to assess the market.

"A slight fluctuation"

Analyst Pin-board

MBB – 2022 Outlook: Healthy Asset Quality Supports Growth

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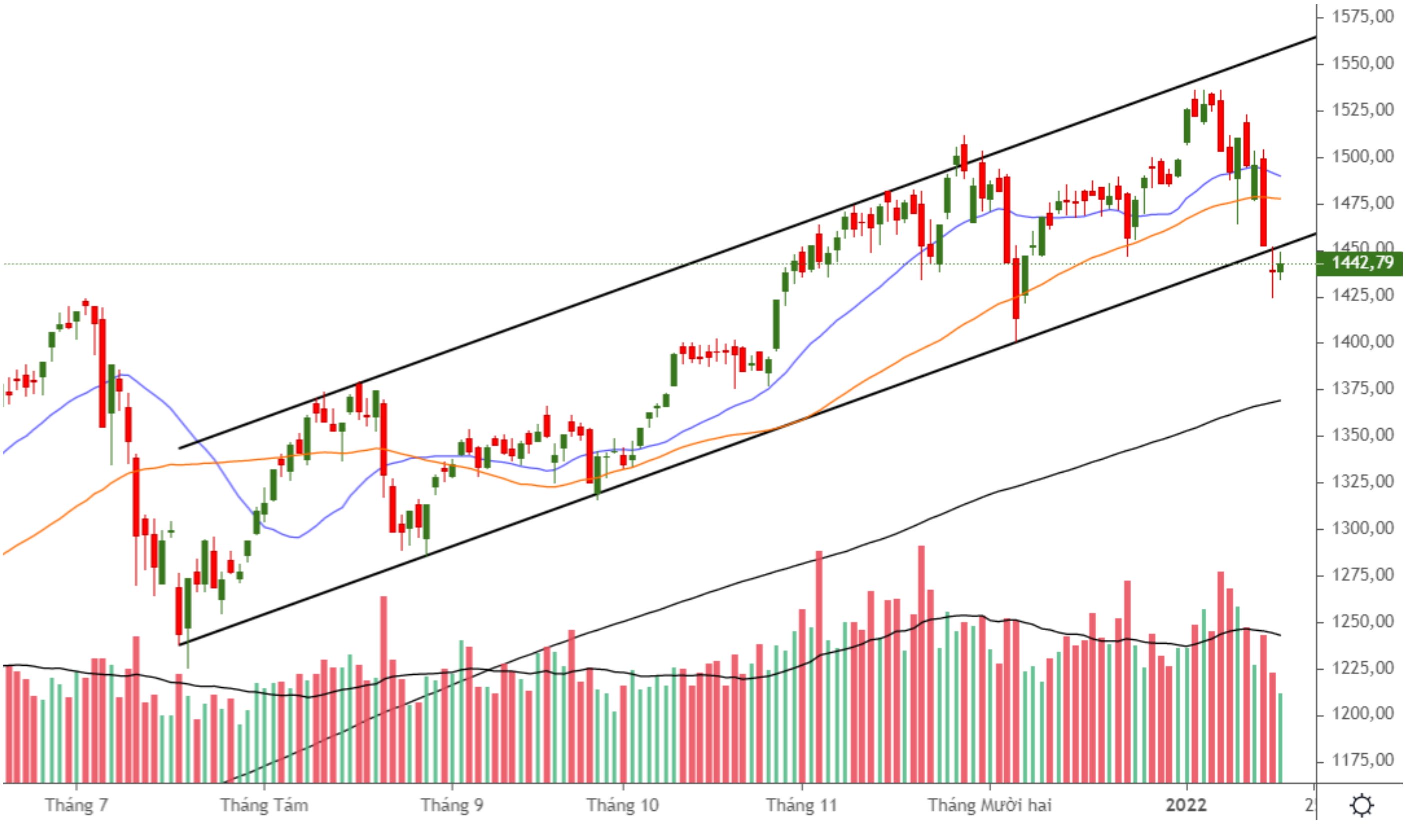
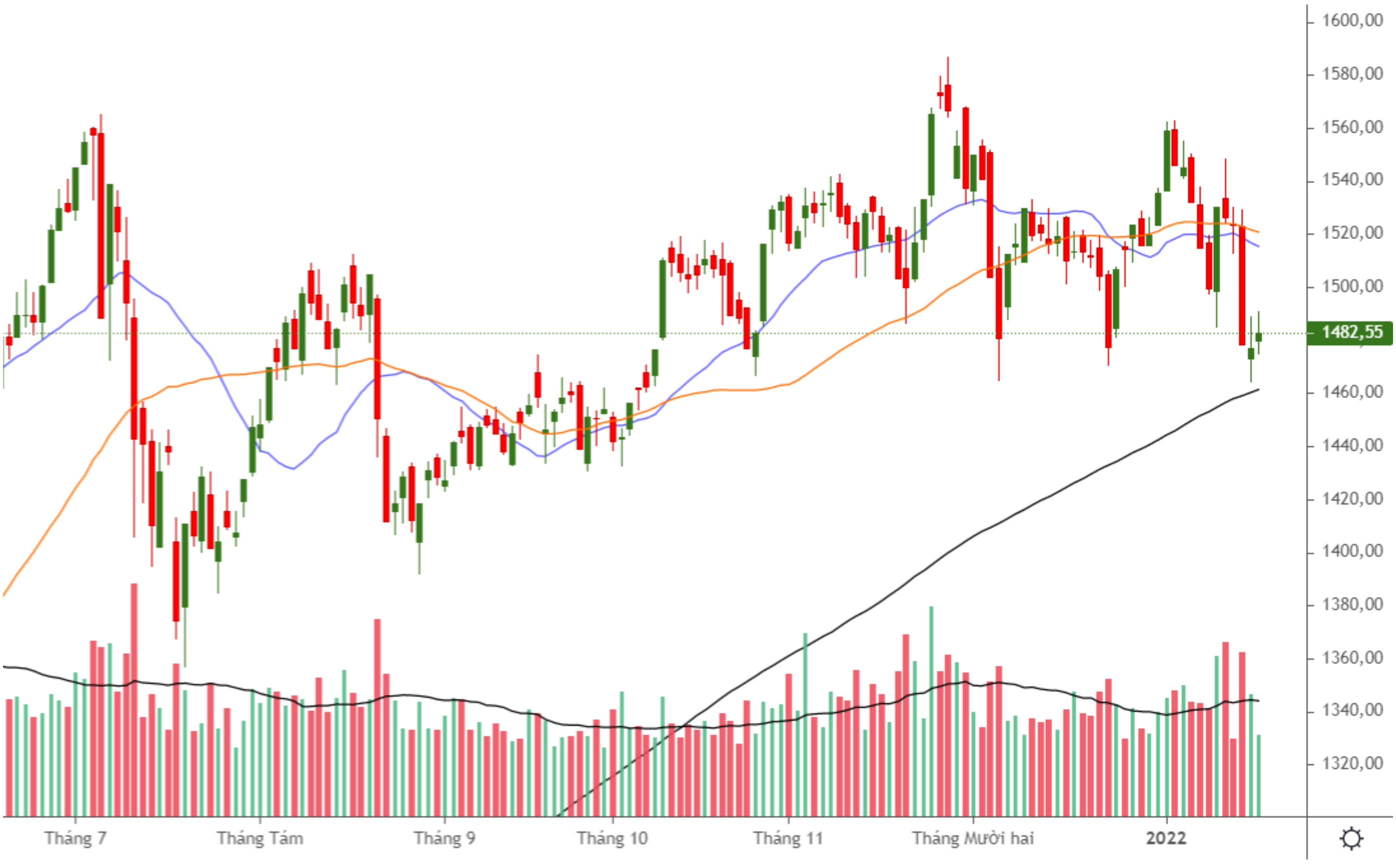
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index recovered a little bit, but the support signals were still weak and remained cautious. It is likely that it will be tested and the risk is still around. As a result, investors need to be cautious when trading and need to evaluate the market condition.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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