## *Market today:* Unstable market's trend

*(Bao Nguyen – bao.nq@vdsc.com.vn)*

It is an unstable trend as information on the distance from Ho Chi Minh City is announced, making the stock market weaken. HOSE dropped -13.87 points (-1.0%) and closed at 1378.68. HNX seemed to be the same when it dropped -23.85 points (-1.2%) and closed at 315.98. Upcom also suffered a negative trend with the market with a decrease of -0.65 points (-0.73%) and closed at 88.49.

The large-cap group in VN30 dropped significantly, dragged the VN30 index -17.56 points (-1.14%) and closed at 1521.21. There were many losers such as NVL (-6.1%), TCH (-3.9%), VRE (-3.2%), STB (-2.7%)… Some gainers were MWG (+4.0%), MSN (+3.3%), GAS (+1.6%), …

Although the market was "fiery-red", there were still many stocks that went upstream. On HOSE, several outstandings were ITD (+6.9%), DGW (+6.7%), DXG (+4.8%),… On HNX, there were some notable gainers including THT (+8.9%), TVD (+9.1%), BII (+9.4%).

In the "fiery-red" day, foreign investors continued to net sell more than VND -258 bn. They sold -238.52 bn on HOSE and focused on names such as NVL (-625.5 bn), CTG (-98.5 bn), E1VFVN30 (-67 bn) … On the HNX, the value of foreign investors' net selling was VND 19.93 bn, notably VND (-43.4 bn), PAN (-2.1 bn). Upcom had an insignificant net buying value of VND +1.32 bn and mostly at ACV (+11 bn).

*End of the trading session, the market was swallowed by red. The number of losers overwhelming the number of gainers was a negative point, however, the matching volume in the whole market decreased, showing that selling pressure was not much. Thus, the market is trending sideways after a sudden drop. Hence, investors should observe their stocks and at the same time restructure the portfolio of stocks that were under-performed.*

***"Unstable market's trend"***

## *Analyst Pin-board*

### Facts about rising global food prices

**(*Bernard Lapointe –* *bernard.lapointe@vdsc.com.vn)***

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

After the correction, the VN-Index suffered from another loss when the market sentiment became cautious when both supply and demand have slowed down. This unstable state is likely to continue for sometime in the near future. However, the aftermath effect of the heavy loss has not faded away. As a result, investors should watch the market closely and watch out for potential risks.


## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| KDH - Promising prospects for the mid and long-term | June 25th,2021 | BUY – 1 year | 43,400 |
| DRC - Results were driven by the radial tire segment | June 21st,2021 | ACCUMULATE – 1 year | 32,800 |
| VNM - Input price hike to pressure profit margin | June 18th,2021 | ACCUMULATE – 1 year | 100,000 |
| SMC - New factories to create growth potential and enhance sustainability | June 8th,2021 | BUY – 1 year | 47,100 |
| DPM - The commodity price wave brings a windfall opportunity | June 7th,2021 | BUY – 1 year | 25,400 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0 % - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

## ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

**Lam Nguyen**
*Head of Research*
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

**Vu Tran**
*Senior Manager*
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1512)
- O&G
- Fertilizer

**Tam Pham**
*Manager*
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Bank
- Insurance

**Tung Do**
*Manager*
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- Aviation
- Logistics
- Market Strategy

**Toan Dao**
*Manager*
toan.dp@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- F&B

**Bernard Lapointe**
*Senior Consultant*
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

**Tu Pham**
*Analyst*
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Building Materials
- Pharmaceutical

**Thanh Nguyen**
*Analyst*
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Bank
- Insurance
- Securities

**Kiet Tran**
*Analyst*
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

**Loan Nguyen**
*Analyst*
loan.nh@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Textile
- Fishery

**Ha My Tran**
*Senior Consultant*
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

**Thao Nguyen**
*Analyst*
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

**Hoang Bui**
*Analyst*
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

**Ha Tran**
*Assistant*
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

**Trang Tran**
*Assistant*
trang.tnt@vdsc.com.vn
+ 84 28 6299 2006 (1522)

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