RONGVIET SECURITIES

NOVEMBER

26

THURSDAY

6PM CALL

Market today: Break out 1000 points

(Bao Nguyen – bao.nq@vdsc.com.vn)

After unsuccessful struggles to exceed 1000 points, market officially exceeded this area thanked to supportive momentum at the end of session. At the end, VN-Index increased by 6.03 points (+ 0.6%) and closed at 1005.97 points. HNX-Index rose 0.31 points (+ 0.21%) and closed at 148.4 points. Liquidity still decreased, with 414.3 mn shares matched on HOSE. Although its gain, the number of losers was slightly higher than the number of gainers on HOSE.

VN30-Index was also supported at the end of session, but the increase was still quite modest and VN30-Index closed at 965 point. However, there were 19 gainers and only 7 losers. Outstanding stocks were 2 banking stocks, BID (+ 3.2%) and CTG (+ 3.1%), followed by TCH (+ 2.5%), PLX (+ 2%), VPB (+ 1.9%) ... On the losing side, there were 3 losers dropping over 1% such as SBT (-3%), HPG (-1.4%) and VRE (-1.2%).

Small and medium stocks continued to diversify with gainers and correcting stocks. Notable stocks were CVT (+ 7%), POM (+ 7%), BCM (+ 6.9%), FMC (+ 6.9%), LGL (+ 6.8%), HNG (+ 6.7%).), D2D (+ 6.7%), NKG (+ 6.6%). Among losers, only a few stocks saw a strong drop such as LSS (-6.4%), PXT (-4.8%), PXI (-4.3%), VIP (-3.7%), PC1 (-3.2%) ...

Foreigners remained their net sell on HOSE, with value of VND 476.5 bn. They focus on HDB (-299.1), followed by HPG (-157.3), MBB (-54.6), PLX (-32.5), VHM (-27.2) ... On the net buy side, large net bought stocks were UEVFVND (+54.5), followed by VRE (+13.7), BID (+12), TCH (+9.8), HDG (+9.4) ...

After 3 cautious sessions with selling pressure from 1000 points area, VN-Index has officially broken out this area. The index still kept its short-term uptrend and money flow was actively supporting the market, while supply pressure cooled down. This shows that market is extending its current uptrend in the near future. Therefore, investors can maintain portfolio and seek for short-term opportunities in stocks with good uptrend signals after accumulating until market shows more signals.

"Break out 1000 points"

Analyst Pin-board

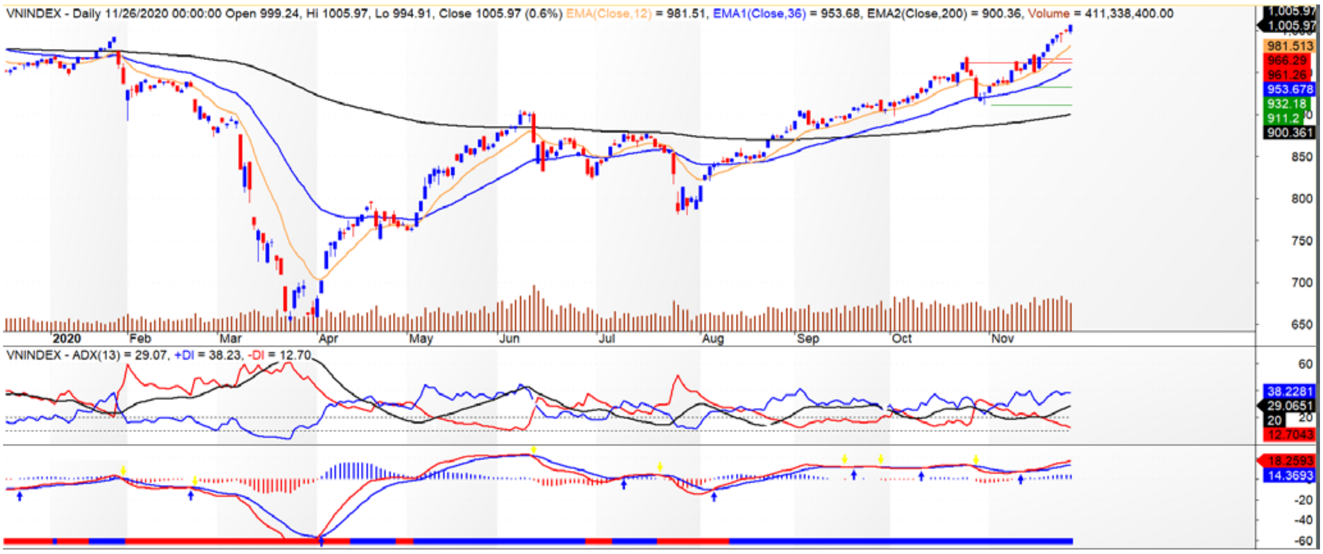
VCB – Impact of a potential capital issuance

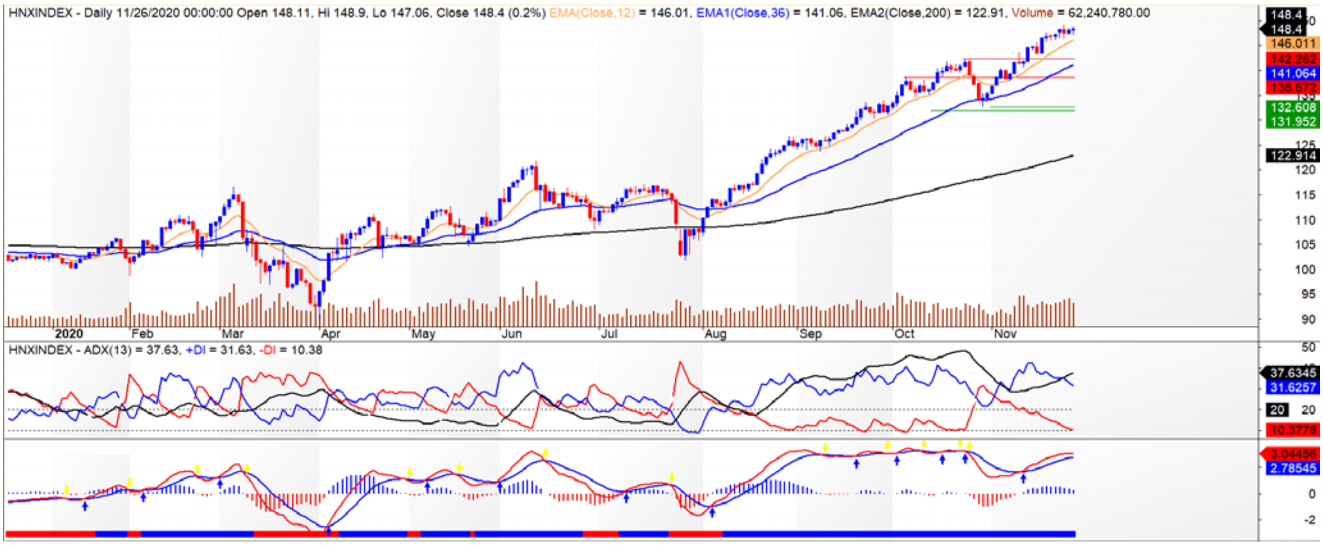
(Thanh Nguyen – thanh.nn@vdsc.com.vn)

If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The up trend of the market has been strengthened today. Almost all large cap stocks benefited from this rally. The cash inflow remains solid with the market and is waiting for a chance to breakout. As a result, investors can hold on to the portfolio as well as look for short-term profit when the market sentiment is positive.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Trinh Nguyen
Deputy Head of Research
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)
- Energy
- Construction

Tung Do
Deputy Head of Research
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- F&B
- Aviation
- Logistics

Tam Pham
Deputy Head of Research
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Textiles
- Fishery
- Fertilizer

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Steel
- Phamarceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Banking

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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