RONG VIET SECURITIES

NOVEMBER

02

MONDAY

"Continued to recover in the end"

6PM CALL

Market today: Continued to recover in the end

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Following a quick recovery at the end of the previous session, today's market was in green but the hesitation still covered the market. However, market was still supported and went up in the end. VN-Index increased by 8.21 points (+0.89%), closing at 933.68. HNX-Index added 1.53 points (+1.13%) to close at 136.87. Liquidity continued to drop, with 273.1 million shares via order-matching transaction on HOSE. Gainers dominated losers on all three exchanges.

VN30-Index also had a similar movement with VN-Index, but this group posted a lower gain of 0.75%. In which, up to 20 advancers and only 7 decliners. Some notable gainers were CTG (+4.8%), VJC (+3.7%), VCB (+3.4%), PNJ (+2.9%), ROS (+2.3%). On the losing side, the biggest drop was TCH (-2.7%), followed by KDH (-2.4%), PLX (-1.3%), GAS (-1%), REE (-0.8%), VNM (-0.4%) and VHM (-0.1%).

Midcaps and Pennies positively recovered with many gainers. Namely, HTN (+7%), FLC (+6.9%), EVG (+6.9%), OGC (+6.9%), DCM (+6.7%). On the other hand, TNT (-6.7%), TTF (-5.3%), LHG (-3.8%), VIP (-3.1%), ASM (-2.8%) underperformed today.

Foreign investors remained to net sell for the 28th consecutive day on HOSE, worth VND 508.2 bn. Concentrating on MSN (280.3), HPG (73.8), VRE (35.1), GAS (23.9), VIC (22). By contrast, CTG (17.7), GVR (11.3), DPM (10.5), IMP (9.6), HSG (4.9) were net bought the most.

VN-Index continued to recover and approached the resistance level of 935-940, trading movements in general were still prudent, reflected in the falling liquidity. The market's recovery is temporarily unstable and may fluctuate in near future as selling pressure remains. However, the positive points today were mid caps and small caps, these group had a good recovery after the correction. Therefore, investors should still pay attention and wait for the strong enough signal support.

Analyst Pin-board

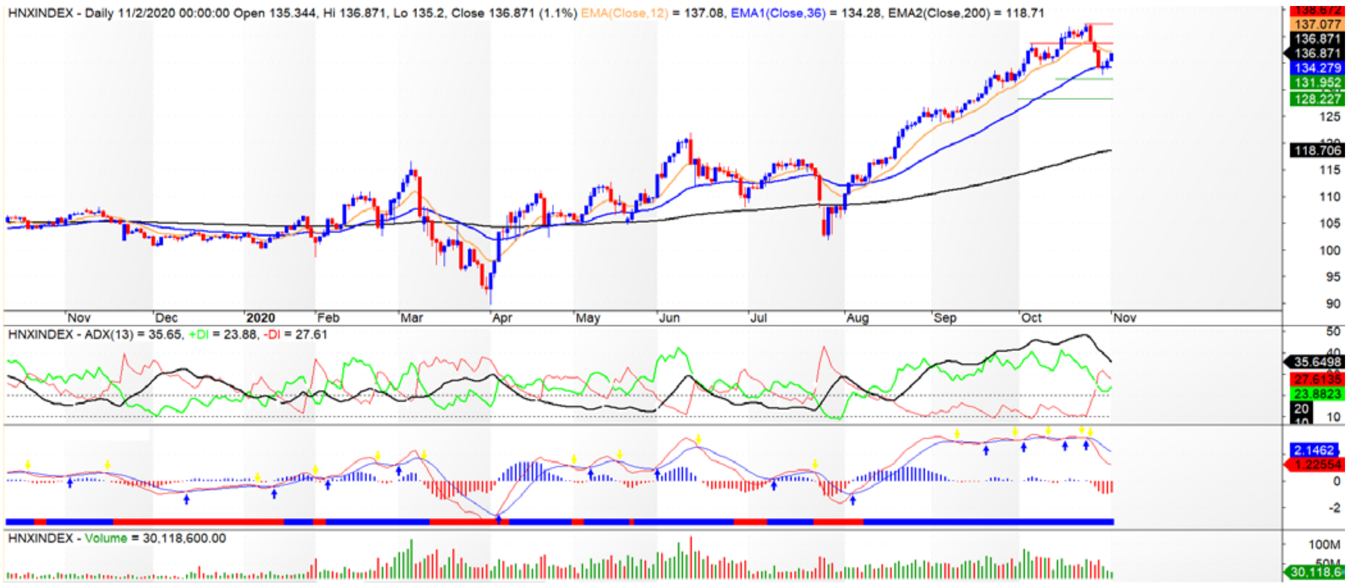
STK – 3Q2020 Update: Recovery better than expected

(Tam Pham – tam.ptt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

After a correction, the market is recovering. Although it was not strong enough to continue to up trend, it helped bring balance to the market. As a result, there will be some minor corrections in the near future before the market can continue its up trend. Investors can consider accumulating more shares during correction and build a suitable strategy.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC - US market to be the recovery momentum	Sep 25th, 2020	Accumulate – 1 year	48,300
STK - Recycled yarn to outpace virgin yarn in recovery	Sep 09th, 2020	Accumulate – 1 year	15,900
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	29/09/2020	0% - 0.20%	0% - 0.20%	10,254	10,100	1.53%
ENF	02/10/2020	0% - 3%	0%	20,839	20,707	0.64%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	07/10/2020	0.25% - 0.75%	0% - 2.5%	41,568	41,354	0.52%
VF4	07/10/2020	0.25% - 0.75%	0% - 2.5%	17,289	17,188	0.59%
VFB	02/10/2020	0.25% - 0.75%	0% - 2.5%	20,400	20,376	0.12%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Trinh Nguyen
Senior Analyst
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)
- Energy
- Construction

Tung Do
Senior Analyst
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- F&B

Tam Pham
Senior Analyst
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Textiles
- Fishery
- Fertilizer

Anh Nguyen
Senior Analyst
anh2.ntt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Banking
- Insurance

Hoang Nguyen
Analyst
hoang.nt@vdsc.com.vn
+ 84 28 6299 2006 (1538)
- Market Strategy
- Construction materials

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Steel
- Phamarceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Son Nguyen
Analyst
son.nlt@vdsc.com.vn
+ 84 28 6299 2006 (1529)
- Logistics
- Aviation
- Technology

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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