Market today: A deep fall

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Starting a new week, market was still in a cautious. Although there was an attempt to recover during the session, it was unsuccessful as selling pressure still surged on the market. VN-Index plummeted 29.75 points (-1.98%) and closed at 1,471.96 points. Matching liquidity increased compared to the previous session, with 751.6 million shares matched on HOSE.

VN30 group was more negative than the general market with a decrease of 2.64%. Up to 24 losers and only 6 gainers. Some stocks that weighed on Banking group like STB (-6.9%), TPB (-6.7%), BID (-6.6%), HDB (-6.4), CTG (-6%). Conversely, VJC (+5,4%), SAB (+5,2%), GAS (+4,5% managed to rise.

The number of Decliners increased significantly and dominated on the t market. Stocks of Infrastructure services such as Oil& Gas, Utilities, Beer - Alcohol – Beverage outperformed today.

Foreign investors continued to be net sellers on HOSE, worth VND 293.2 bn. The top selling stocks was HPG (174.6), followed by HDB (161.4), VIC (132.6), VHM (72.3), DCM (30).. By contrast, notably GAS (+73.5 billion), followed by GMD (+46.7 billion), NVL (+40.8 billion), MSB (+40 billion), VND (+31, 2 billion).

VN-Index failed to keep the Gap range of 1,485 – 1,495 points and entered a negative state with a deep decrease. In general, VN-Index has lost its gaining status recently and was in a correction state. However, given the rapid decline, it is likely that VN-Index will be supported at 1,450 -1,460 points and recover in a few sessions. Given the possibility of forming a technical recovery span, investors could consider quickly invest on basic stocks. However, market state is no longer as stable as before, investors should also be cautious and consider the risk factors of each group of stocks, and wait for a re-evaluation of the market status in the near future.

"A deep fall"

Analyst Pin-board

FPT – 2021 Results Showed Solid Performance in Every Core Business Pillars

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If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Indx turned negative with a high selling pressure. However, the market dropped too quickly, making it reach the supporting zone of 1,460 points and might have a technical recovery to test the balance between supply and demand. As a result, investors should remain cautious and evaluate the risk of each sector as well as to watch the market during the upcoming testing phase.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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