RONGVIET SECURITIES

JULY

21

TUESDAY

6PM CALL

Market today: Reverse at the end

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market sank in the red most of the time but reversed at the end. On HOSE, VN-Index recovered to increased by +0.29 points (+ 0.03%), closing at 861.69. HNX also advanced +0.37 points (+ 0.32%) to end at 116.09. Upcom was up 0.07 points (+ 0.12%) to 57.36.

VN30 Index was lower most of the time but finally recovered to increase by +1.34 points (+ 0.17%), ending at 804.7. CTD (+ 1.9%), FPT (+ 0.8%), NVL (+ 0.8%), REE (+ 0.8%) supported the gain of VN30 Index. By contrast, SSI (-1.3%), PLX (-1.1%), BVH (-0.8%), HDB (-0.7%) weighed on the Index.

Some stock gained sharply on HOSE such as DGW (+ 7.0%), TLD (6.9%), PTL (+ 6.8%), PLP (+ 5.2%), TCH (+ 4.4%), LIX (+ 3.7%). Meanwhile, S99 (+ 9.7%), SCI (+ 9.7%), DNM (+ 9.0%), TDT (+ 8.3%) were the notable ones on HNX. On Upcom, AFX (+ 13.2%), VOC (+ 6.6%), UDJ (+ 4.6%), VTD (+ 4.0%) advanced notably with high liquidity.

Foreign investors continued to net sold strongly with the value of VND 319 bn. They were net sellers of VND 304.31 bn on HOSE, manily in VHM (77.2), HPG (66.1), DXG (35), VNM (34), SSI (31), MSN (28.7). They net sold VND 2.17 bn on HNX, focusing on SHB (5.4), BVS (0.4). Upcom was net sold of VND 12.72 bn, largely in BSR (7.6), ACV (7.6), KDF (0.7), VLC (0.5).

Market currently is moving in a narrow range and there is no clear concern right now. Therefore, investors could consider swing trading the stocks in portfolio to average price.

Analyst Pin-board

"Reverse at the end"

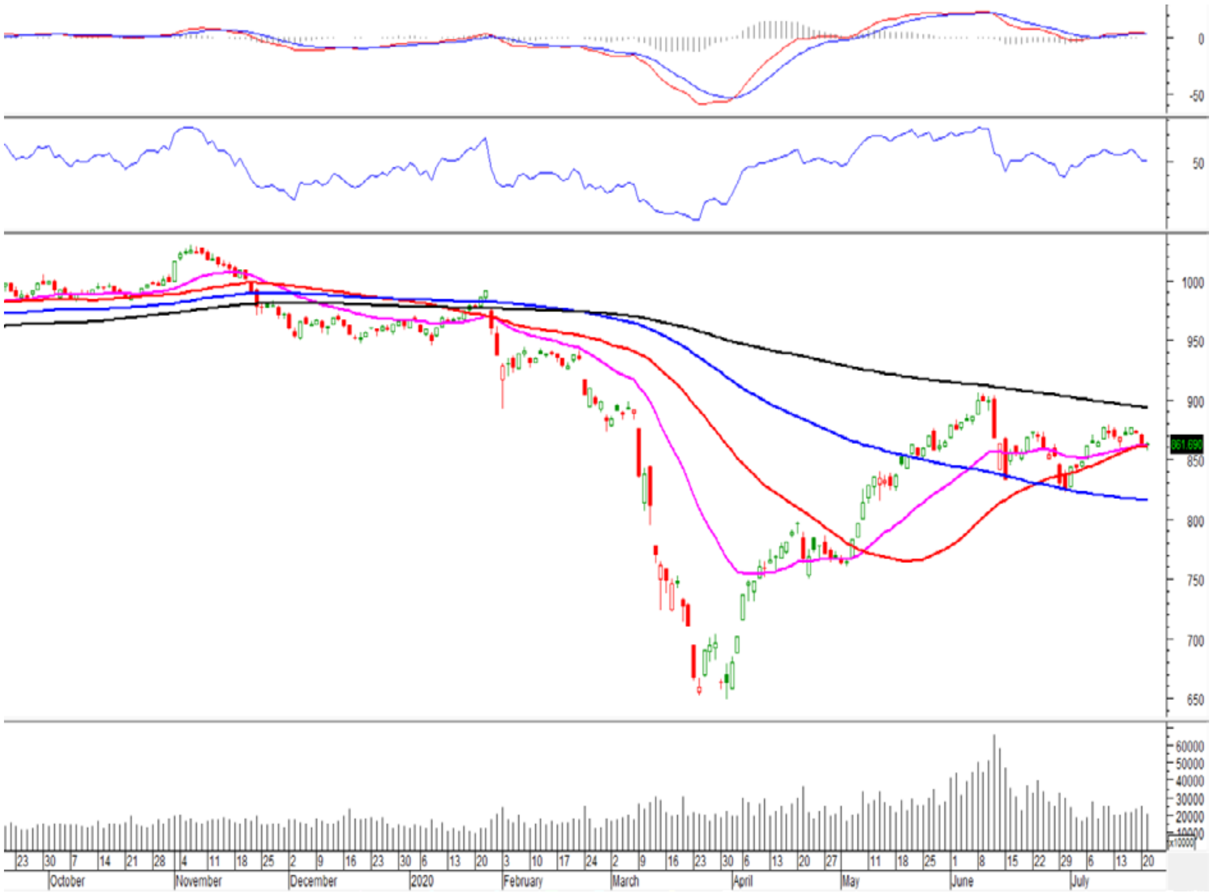
Domestic ETFs' rebalance in July – August review

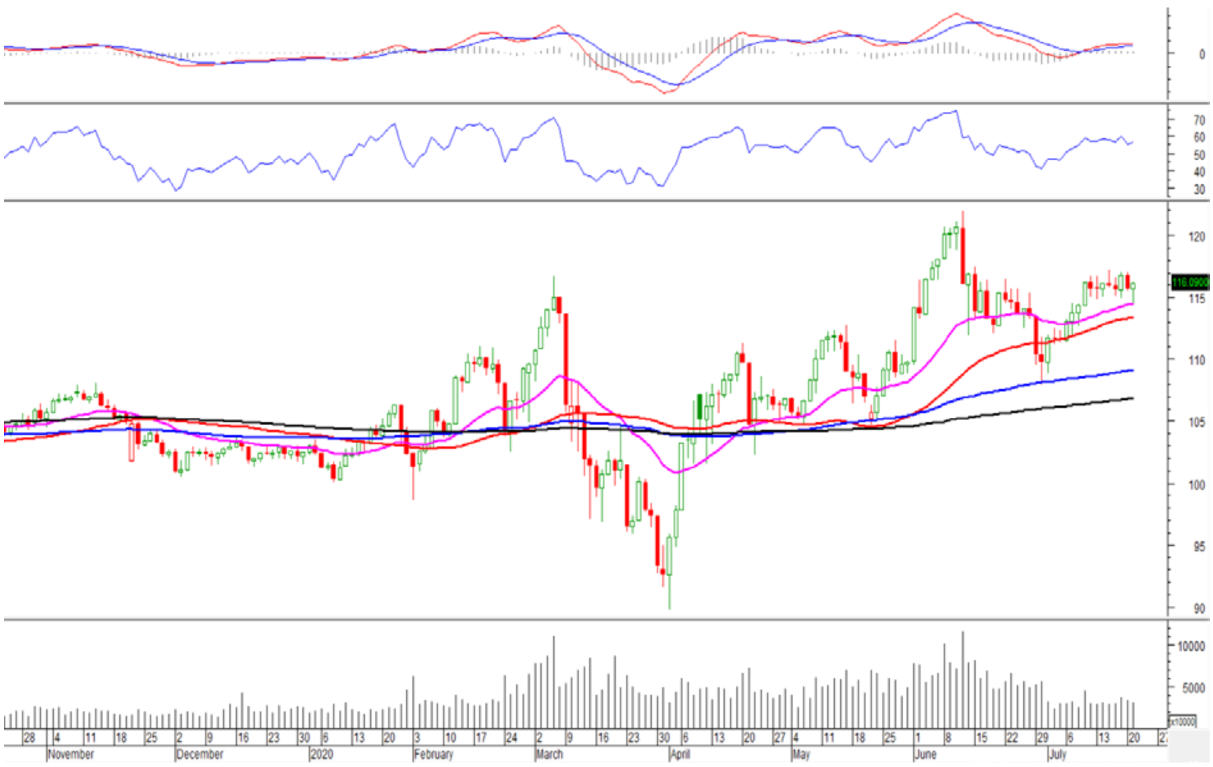
(Hoang Nguyen – hoang.nt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Although the VN-Index dropped below the supporting zone of 860 points, it managed to stay around this level by the end of the trading day. Some signals show that the market still has a chance to recover and continue to form a trend. As a result, investors should observe and take short-term profits from stocks that have good technical signals.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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