RONGVIET SECURITIES

OCTOBER

09

FRIDAY

6PM CALL

Market today: Slightly surpassed the resistance level

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Market started in a cautious sentiment. However, today's market continued to increase thanks to the support signal from the previous session. VN-Index increased by 5.16 points (+ 0.56%) and closed at 924. HNX-Index had the active day with nearly 40 million ACB shares via put-through transaction, gained by 1.3 points (+ 0.96%). Liquidity decreased from the previous session. Gainers and losers were similar on HOSE and HNX, but gainers dominated on Upcom.

VN30 moved on the same way with VN-Index, including 13 gainers and 10 decliners. MSN was still the most notable stock with a strong gain of 6.6%, followed by SAB (+2.7%), TCH (+1.9%), CTG (+1.8%), HPG (+1.4%), VIC (+1.4) %), REE (+1.3%), SBT (+1.2%). The remainings have fluctuated less than 1%, only ROS decreased by 4.6%.

Midcaps and Pennies diverged significantly. The top gainers were TLH (+7%), VCF (+7%), HAX (+6.7%), SAV (+5.8%), HDC (+4.8%). However, there were some stocks that dropped significantly including TLD (-6.7%), CTF (-.1%), FLC (-5%), CSM (-4.2%), AMD (-3.9%). Also, Upcom had quite active day with many gainers.

Foreign investors remained net sellers for the 12th consecutive session on HOSE but the net selling value dropped sharply to VND 37.6 bn. The top selling stocks were CTG (32.5), VNM (27.9), NBB (20.5), VCI (15.9), GEX (11.7). On the purchase side, HPG (34.4), MSN (20.9), VCB (14.1), STB (9.7), VHM (8.8) were net bought the most.

VN-Index has successfully surpassed the resistance level of 920 after many testing sessions but the matching volumn decreased significantly. VN-Index is having a positive point in terms of points but the market still shows the cautiousness and has not really attracted new cash flows. Therefore, investors should stay cautious with unexpected risks.

"Slightly surpassed the resistance level"

Analyst Pin-board

US monetary policy

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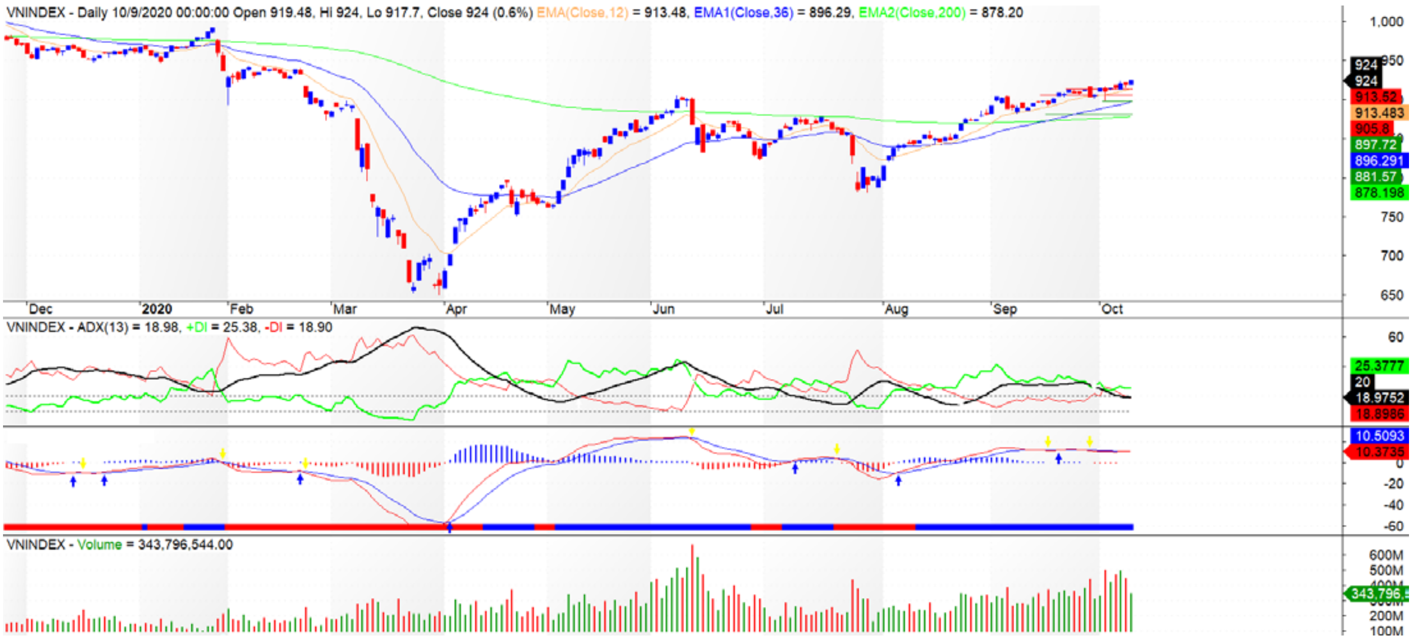
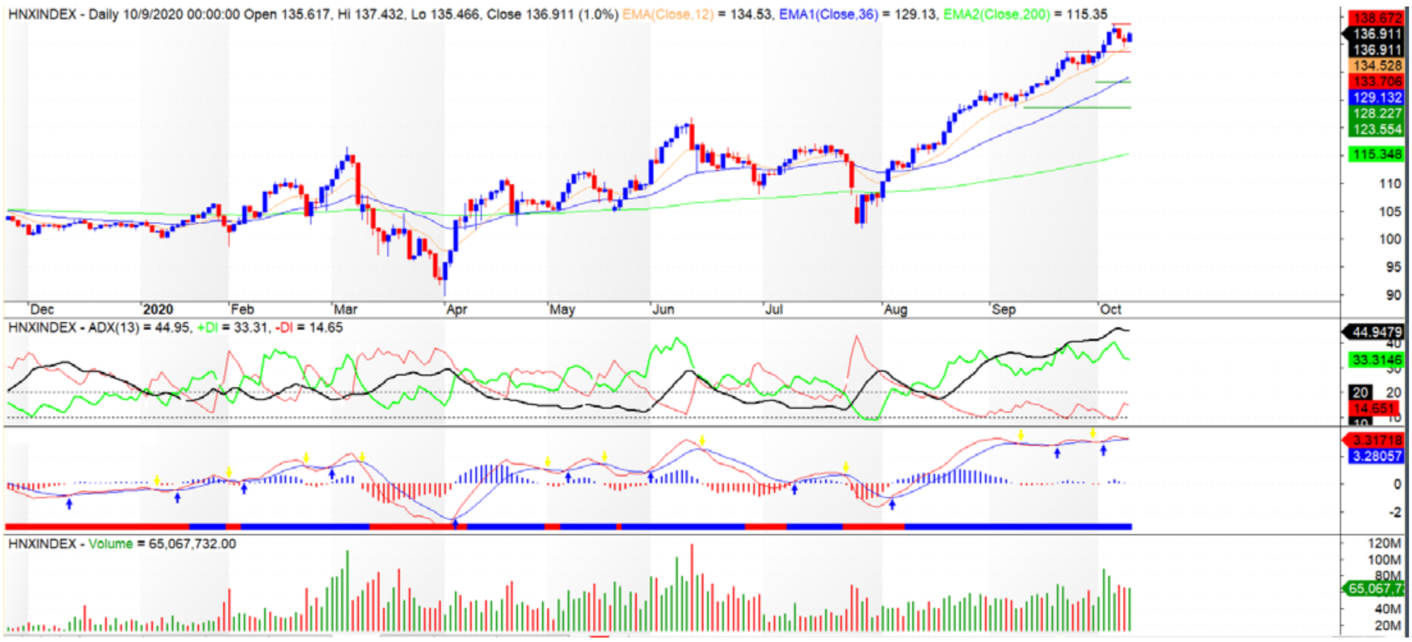
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

Although the market is slowly going up, there is a clear differentiation. Therefore, investors can hold stocks with positive trends or disburse more stocks that accumulate well.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC - US market to be the recovery momentum	Sep 25th, 2020	Accumulate – 1 year	48,300
STK - Recycled yarn to outpace virgin yarn in recovery	Sep 09th, 2020	Accumulate – 1 year	15,900
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/09/2020	0% - 0.20%	0% - 0.20%	9,803	9,670	1.38%
ENF	03/09/2020	0% - 3%	0%	20,491	20,349	0.70%
MBBF	09/07/2020	0%- 0.5%	0%-1%	11,462	11,134	2.94%
MBVF	27/08/2020	1%	0%-1%	15,440	15,192	1.63%
VF1	10/09/2020	0.25% - 0.75%	0% - 2.5%	39,799	39,765	0.09%
VF4	10/09/2020	0.25% - 0.75%	0% - 2.5%	16,428	16,425	0.02%
VFB	03/09/2020	0.25% - 0.75%	0% - 2.5%	20,303	20,277	0.13%

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