Market today: Securities group is a bright spot

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Despite the previous recovered session, the market still witnessed a cautious movement in general. The gain was narrowed towards the end of the session. VN-Index only earned 0.15 points (+0.01%) and finished at 1,485.97. Liquidity decreased compared to the previous session, with 724.4 mn shares matched on HOSE.

The VN30 got an uptrend better and gained 0.24%. Notably, SSI experienced an increase of 5.9%, followed by STB (+3.4%), VPB (+1.9%), PDR (+1.5%), BID (+0.6%)... On the other side, there were 14 losers, the biggest drop was POW (-3.1%), KDH (-1.7%), TPB (-1.5%), VCB (-1.4%), CTG (-1%) ...

The market still maintained divergence, with 214 advancers and 232 decliners on HOSE. Securities got the spotlight today, with many strong gainers such as APG (+7%), BSI (+7%), CTS (+7%), AGR (+6.9%), ORS (+6.9%) ...

Foreign investors continued to be net buyers on HOSE, with a value of VND 164.1 bn. The highlight was MWG (+205.6), KBC (+128.7), SSI (+48), VPB (+45.9), PHC (+23.5).. They sold the most on MBB (-34.7), VHM (-30.3), VIC (-30), HPG (-27.2), SCR (-22.6) ...

Entering the last trading session of 2021, VN-Index is still cautious and has been slowed down, reflected in the reduced liquidity compared to previous sessions. This shows that selling pressure is still moderate. The highlight of the session was that the divergence continued and the Securities group had a positive performance, with the expectation of positive business results in this group at the end of the fiscal year 2021. In addition, the movements of The VN30-Index is keeping a better beat than the VN-Index, and this group has a chance to extend the uptrend after the current struggle. For VN-Index, it is expected to quickly test the support area of 1,480 points, as it is still in a cautious position before rebounding. Therefore, investors can still expect a regain of the market but temporarily need to slow down and wait for specific support signals.

"Securities group is a bright spot"

Analyst Pin-board

PVS – Waiting for new domestic M&C backlog

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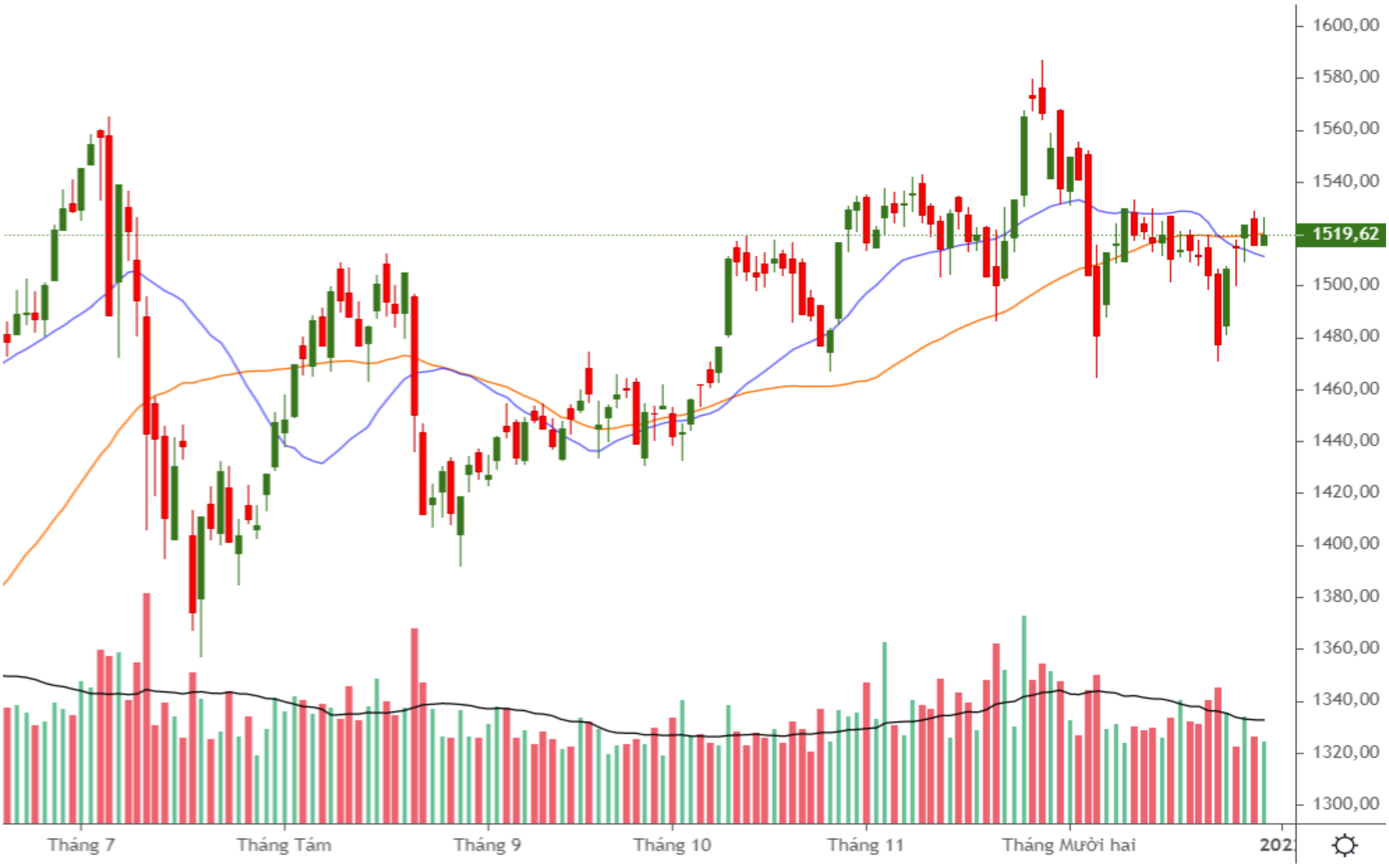
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index remained cautious but the it has cooled off a little bit and the selling pressure has not been high. With a cautious movement, the VN-Index is likely to test the resistance zone of 1,480 points before gaining again. The VN30 stocks had a better movement and still had a chance to extend the gain after the struggle. As a result, investors should watch the market and wait for clearer supporting signals.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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