RONGVIET SECURITIES

AUGUST

30

MONDAY

Capturing the investment opportunities

Market today: Capturing the investment opportunities

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

With a reversal signal in the previous session, the market started the new week with green. Despite being cautious, the market's recovery maintained until the end of the session. At the end of the session, VN-Index rallied 14.94 points (+1.14%) and closed at 1,328.14 points. HNX-Index gained 2.51 points (+0.74%) and closed at 341.3 points. Liquidity decreased slightly, with 641.2 mn shares matched on HOSE.

VN30-Index was also quite active but still partly inferior to the general market and increased by 0.88% at the end of the session. There were 26 gainers, notably CTG (+3.7%), BVH (+3%), TCB (+2.4%), HPG (+2.3%), STB (+ 2.2%) ... On the other side, there were only 3 losers, namely MSN (-2.4%), SAB (-0.9%) and VIC (-0.7%).

Pennies and midcaps continued to trade actively and divergently. There were quite a few stocks that hit the ceiling, including IDI (+7%), BMC (+7%), TRA (+7%), GIL (+7%), LCG (+7%)...

Foreign investors continued to be net sellers on HOSE, with a value of VND 392.3 bn, contributed by VNM (-210.6 bn), MSN (-194.7 bn), FUEVFVND (-108.8 bn), PNJ (-34.7 bn), VIC (-34.4 bn) ... The net buying side mainly at VCB (+80 bn), CTG (+69.5 bn), MBB (+62.7 bn), SSI (+41.2 bn), DGC (+31.9 bn)...

VN-Index recovered quite positively when surpassing 1,320 points at the beginning of the session. The liquidity remained above the 50 session average, showing that the support cash flow is increasing, but there is a dispute with the profit taking supply. The market, in general, is still cautious, especially in large-cap stocks. However, the cash flow is actively looking for opportunities in the market. It is expected that VN-Index will continue to rebound and test the balance zone of 1,340 points. Therefore, investors should hold the portfolio and observe the signal of the market in the balance zone. At the same time, it is possible to take advantage of divergence to exploit short-term opportunities in stocks with positive signals after accumulation.

Analyst Pin-board

MWG – 7M 2021 Update

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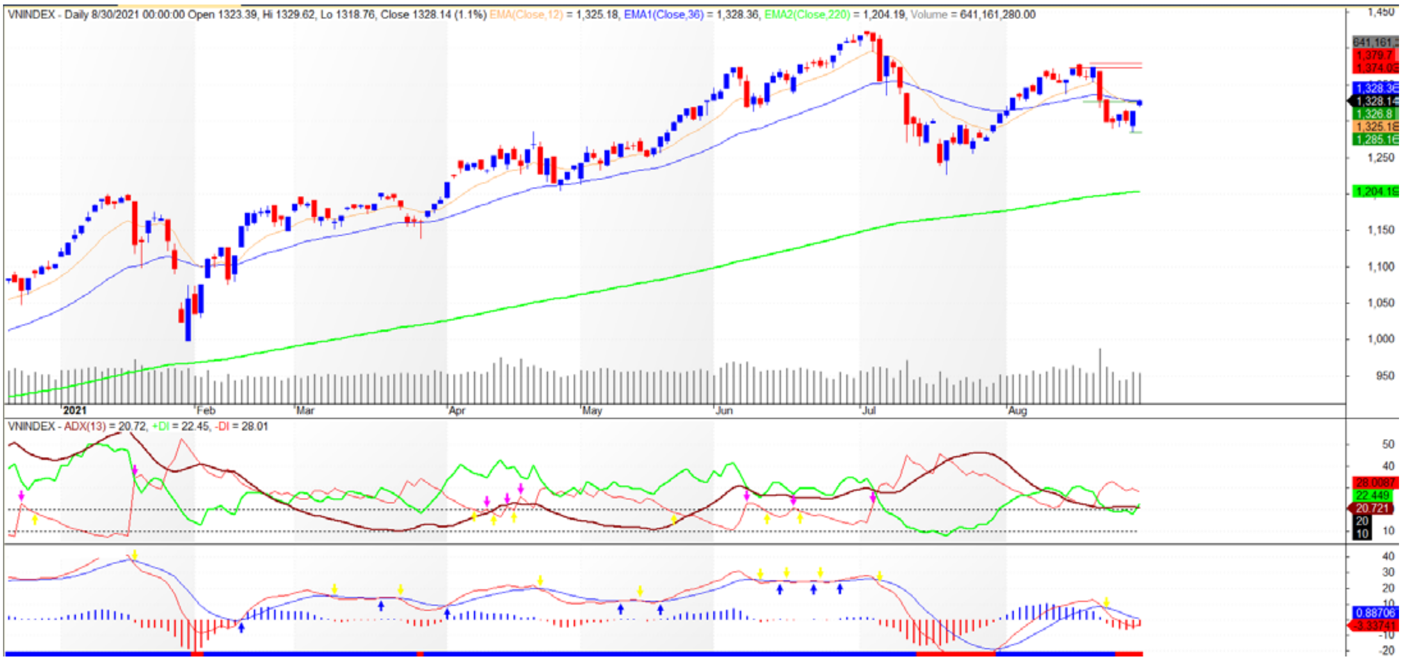
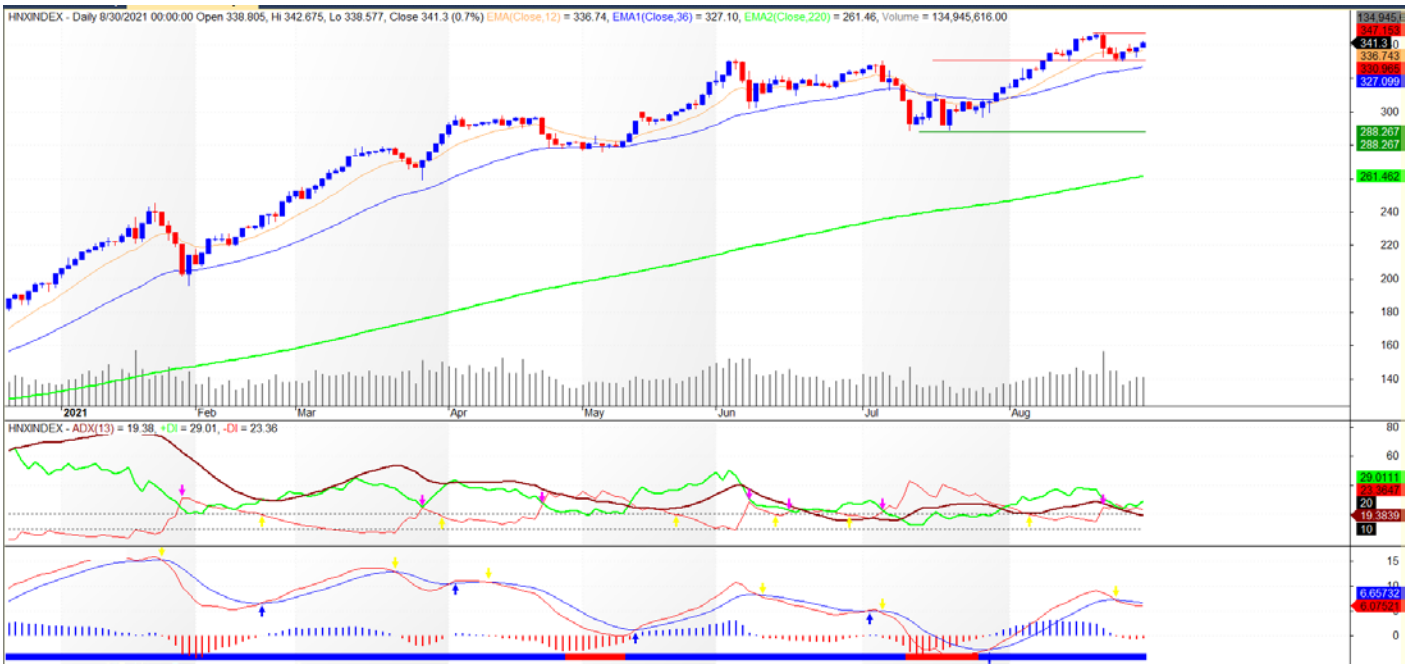
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The sideway trend of the market has turned to an uptrend. Many stocks are more active with even cash flow. Investors should continue to maintain positive stocks in the portfolio. At the same time, participating in the disbursement of more good stocks that have not yet increased sharply or own private stories to increase profits when the market is on the wave.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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