OCTOBER

04

THURSDAY

6PM CALL

Market today: Testing peak for the third time

(Vu Duong – vu.da@vdsc.com.vn)

The market was not active at the beginning. Banking and oil sector kept the VN Index slightly increasing. MBB and PVD increased significantly with 4% and 3.5% gain respectively. Capital spread to midcap but the weakening of VIC and VNM prevented the VN Index from breaking the resistant zone.

Fluctuation occurred for the whole afternoon session. Pressure accumulated in some stock like VIC and VJC due to the large selling force from foreign investors. However, oil and banking sector supported the VN index to approach the 1,024 points resistant level.

In the end, VN Index increased 0.32%, and HNX increased 0.85%. Liquidity was positive in HOSE, trading volume excluded put-through transactions equal VND 4,400 billion.

Foreign investors kept selling for the second day in HOSE with VND 436 billion net sold. Top selling stocks included HPG, MSN, and VCB. On the opposite, they bought DHG, KBC and CTG. After three consecutive day net selling in HNX, foreigners came back to net buy VND 29 billion.

The VN Index was not able to break the resistant zone 1,024 points. Investors should be careful of the long position, especially with large cap.

"Testing peak for the third time"

Analyst Pin-board

Positive information for downstream ports in Hai Phong

(Tung Do – tung.dt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

MWG – Company Report introduction

(Son Tran – son.tt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

Technical Analyst Recommendations

Indexes continued to increase on low volumes. The number of gainers overwhelmed the number and losers. Although the current uptrend is still valid but VN-Index is now right below the strong resistance zone (1020-1025) and correction may come soon.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VJC - Growth Speed to Watch Closely	October 03rd, 2018	Accumulate – 1 year	170,000
GMD - A Mix of Tailwinds and Headwinds	September 20th, 2018	Accumulate – 1 year	30,800
VHC - Benefits from Market Conditions	September 19th, 2018	Accumulate – 1 year	95,400
LTG - Slow growth but potential in the near term	September 14th, 2018	Accumulate – 1 year	39,500
VRE - Patience will pay	September 10th, 2018	Accumulate – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	10/08/2018	0% - 3%	0%	18,724	18,487	1.28%
MBBF	04/07/2018	0%- 0.5%	0%-1%	14,975	14,976	0.01%
MBVF	09/08/2018	1%	0%-1%	14,071	14,094	-0.16%
VF1	20/08/2018	0.25% - 0.75%	0% - 2.5%	39,586	39,633	-0.12%
VF4	20/08/2018	0.25% - 0.75%	0% - 2.5%	17,616	17,614	0.01%
VFB	17/08/2018	0.25% - 0.75%	0% - 2.5%	17,370	17,351	0.11%

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