RONG VIET SECURITIES

March

13

WEDNESDAY

"Slight increase - Penny stocks continued to rise"

6PM CALL

Market today: Slight increase - Penny stocks continued to rise

(Khai Tran – khai.tq@vdsc.com.vn)

The market continued to rise thanks to the contribution of VN30 stocks. The VN-Index increased slightly by 4 points, closing at 1,005 points. HNX-Index ended the day at 109.8 (+0.3 points). The liquidity on both exchanges increased and was quite high. Gainers outweighed decliners.

The VN-30 Index outperformed, up 0.6%. Meanwhile, VN-MID down by 0.03%, and VN-SML increased 0.43%.

During the session, VHM (+ 1.8%) and VRE (+ 3.0%) helped to pull the index up. Banking stocks also help out, namely VPB (+ 2.3%), CTG (+ 2%), TCB (+1.3%), and ACB (+1.6%)

As usual, brokerage stocks also follow banking sector: HCM (+5.8%), VND (+4%), SHS (+3.4%), SSI (+2.1%)

Speculative cash flow was strong, helping penny stocks to hit the ceiling: DAH, DCL, DLG, HAX, TSC, and TTF.

Foreign investors net bought on HOSE for the 7th consecutive session, with a value of 128 billion on HOSE. They net bought E1VFVN30 (VND 41 billion), CTG (VND 40 billion), BID (VND 34 billion), VCB (VND 30 billion)

The quick cycle of cash flow among different sectors is our main concern. This implies that the market may at its peak. Investors should keep the feet on the ground, and take profit in increasing sessions.

Analyst Pin-board

ACB – Reviewing 2018 business results

(Lam Nguyen – lam.ntp@vdsc.com.vn)

If you are interested in this content, please see the ***attached file*** *or click here to view more detail.*

Technical Analyst Recommendations

Indexes increased slightly on high volumes. Although indexes closed in green, selling forces seemed quite strong and there were some signs of weakness. Trader consider taking profits partly and then wait to cover stocks at lower prices.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
MSH - Solid foundations for growth	February 1st, 2019	Buy – 1 year	56,500
HAX - Benefiting from the favorable luxury car market	December 25th, 2018	Buy – 1 year	19,600
PGI - Positive outlook due to good credit rating	December 04th, 2018	Accumulate – 1 year	20,100
VSC - Maintaining Impressive Utilization Rate	December 03rd, 2018	Accumulate – 1 year	47,000
KBC - Strong leases ahead	November 27th, 2018	Buy – 1 year	15,600

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	13/12/2018	0% - 3%	0%	18,566	18,587	-0.11%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	13/12/2018	1%	0%-1%	14,832	14,800	0.22%
VF1	19/12/2018	0.25% - 0.75%	0% - 2.5%	37,293	37,465	-46.00%
VF4	19/12/2018	0.25% - 0.75%	0% - 2.5%	1,636,616,473	16,913	-0.65%
VFB	13/12/2018	0.25% - 0.75%	0% - 2.5%	17,757	17,733	0.13%

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