RONG VIET SECURITIES

JANUARY

04

TUESDAY

6PM CALL

Market today: The remarkable start to the new year

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

On the first day of 2022 trading, market had positive movements at the beginning despite the psychological resistance of 1,500 points. The uptrend was maintained and gradually widened until the end of the session. VN-Index gained 27.3 points (+1.82%) and closed at 1,525.58 points. Liquidity decreased slightly compared with the previous session, with 839.7 million shares matched on HOSE.

VN30 group continued to extend the uptrend and gained 1.51% at the end of the day. Up to 25 gainers, notably POW hit to the upper limit, followed by KDH (+6.7%), VIC (+6.2%), GAS (+5.9%), TPB (+4.1%). On the other side, only 5 codes in red, the biggest drop was NVL (-2.2%), followed by VJC (-1.8%), MSN (-0.6%), PDR (-0.4%), and ACB (-0.3%).

Given the positive market's movement, HOSE recorded 332 gainers and 137 decliners. Notably, stocks that hit the ceiling price like ACC (+6.9%), CII (+6.9%), DIG (+6.9%), FCN (+6.9%), GEX (+6 ,9%) ...

Foreign investors continued to be net buyers on HOSE, with a value of VND 431.1 billion. The top buying stocks were VHM (+218.1 billion), VRE (+109.8 billion), CTG (+94.7 billion), PLX (+64.7 billion), STB (+62.3 billion). By contrast, CII (-276.7 billion), MSN (-51 billion), NVL (-41.7 billion), SBT (-40.4 billion), VNM (- 28.9 billion) were net bought the most.

On the first year-opening session of 2022, VN-Index continued its upward journey despite the psychological resistance of 1,500 points and number of gainers rise significantly. Liquidity decreased slightly compared to the previous session and VN-Index closed close to the highest level of the day, showing low selling pressure. Given the increasing inertia, it is possible that VN-Index will continue to gain but the selling pressure to take profit will increase and put pressure on the market in the next session. Although the market in general is still in a short-term upward trend, investors should still observe the trading movement at the psychological resistance level of 1,500 points and reassess the market status. Although the market's uptrend is still there, investors should avoid chasing buying and observing market disputes, in the meantime investors may consider taking profits at some stocks that having good prices.

"The remarkable start to the new year"

Analyst Pin-board

ELC – Potential Growth Driver from Intelligent Transportation System (ITS) Services

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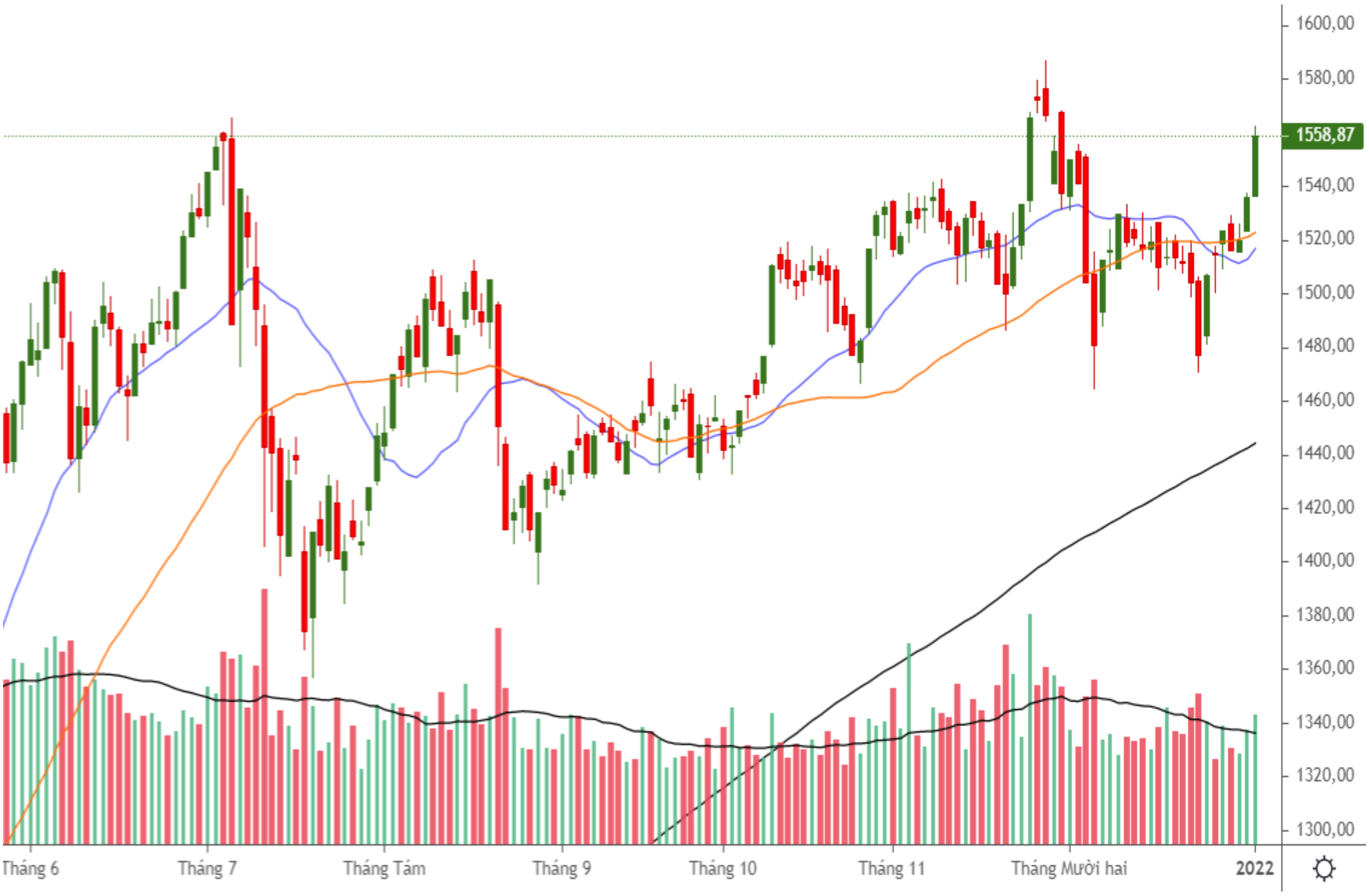
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The market surpassed the resistance of 1,500 points and continued its uptrend. With this positive signal, it is possible that VN-Index will continue to gain but the selling pressure to take profit will increase and put pressure on the market in the near future. Therefore, investors can expect a short-term uptrend, but need to watch for controversial moves in the next trading sessions.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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