RONGVIET SECURITIES

MAY

19

TUESDAY

6PM CALL

Market today: VN30 Index rose the most

(Khai Tran – khai.tq@vdsc.com.vn)

Positive movements from the world stock market helped Vietnam's stock market break out its recent sideways. VN-Index increased by 8.91 points (1.06%), to 845.92. HNX-Index gained only by 0.29 points (0.26%), ending the day at 108.83. Liquidity rose sharply on both exchanges. Gainers dominated losers. Vietnam stock market lost some of its early gain.

VN30 group attracted a strong cash flow as 24 out of 30 stocks gained. CTG (+ 4.4%), HPG (+ 4.2%), PLX (+ 3.2%), EIB (+ 3.2%), TCB (+ 3.1%), MBB (+ 2.1%), MWG (+ 2%), FPT (+ 1.9%) were the most notable ones. Banking stocks increased considerably. CTD, ROS, SAB, BVH, VPB decreased was less than 1%.

Midcap also saw many outstanding gainers, such as KDC (+ 6.9%), YEG (+ 5.1%), DXG (+ 3.8%), DPG (+ 3.7%), GEX (+ 3.3%), KDH (+ 2.2%). Meanwhile DAH (+ 6.1%), CMX (+ 6%), KMR (+ 6%), ACL (+ 4.1%), DQC (+ 3.3%), FMC (+ 3.3%) outperformed in Pennies group.

Today's positive sectors were Banking, Securities, Oil & Gas, Steel, Fisheries, Retail. Most of the Pharmaceutical and Textiles stocks stumbled.

Foreign investors were net sellers for the second consecutive session on HOSE, with a value of VND 96 bn, focusing on VRE (72), HPG (31.4), VIC (24), NKG (14.7), HDC (12.8). The top buying stocks were E1VFVN30 (26), CTG (24), VPB (22), FUEVFVND (20), KDB (17.8).

Cash flow was quite excited and focused on large-cap stocks, helping the VN-Index to break out. However, the selling pressure was quite large at the high. The uptrend will likely to continue but seeking profits is not as easy as the previous period.

"VN30 Index rose the most"

Analyst Pin-board

GMD - Full impact of COVID-19 to be felt in Q2 FY20

(Tung Do – tung.dt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

VPB – Update on 1Q2020 Business Performance

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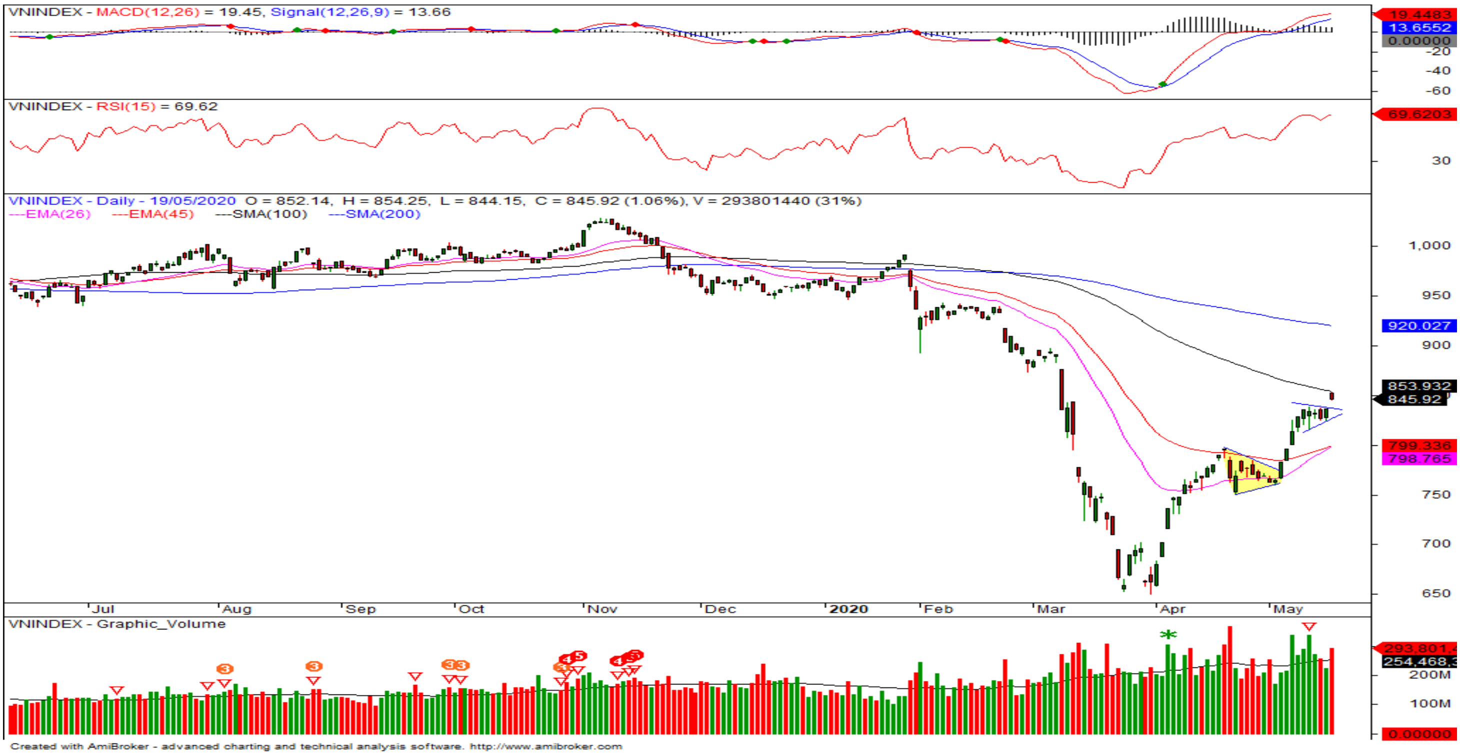
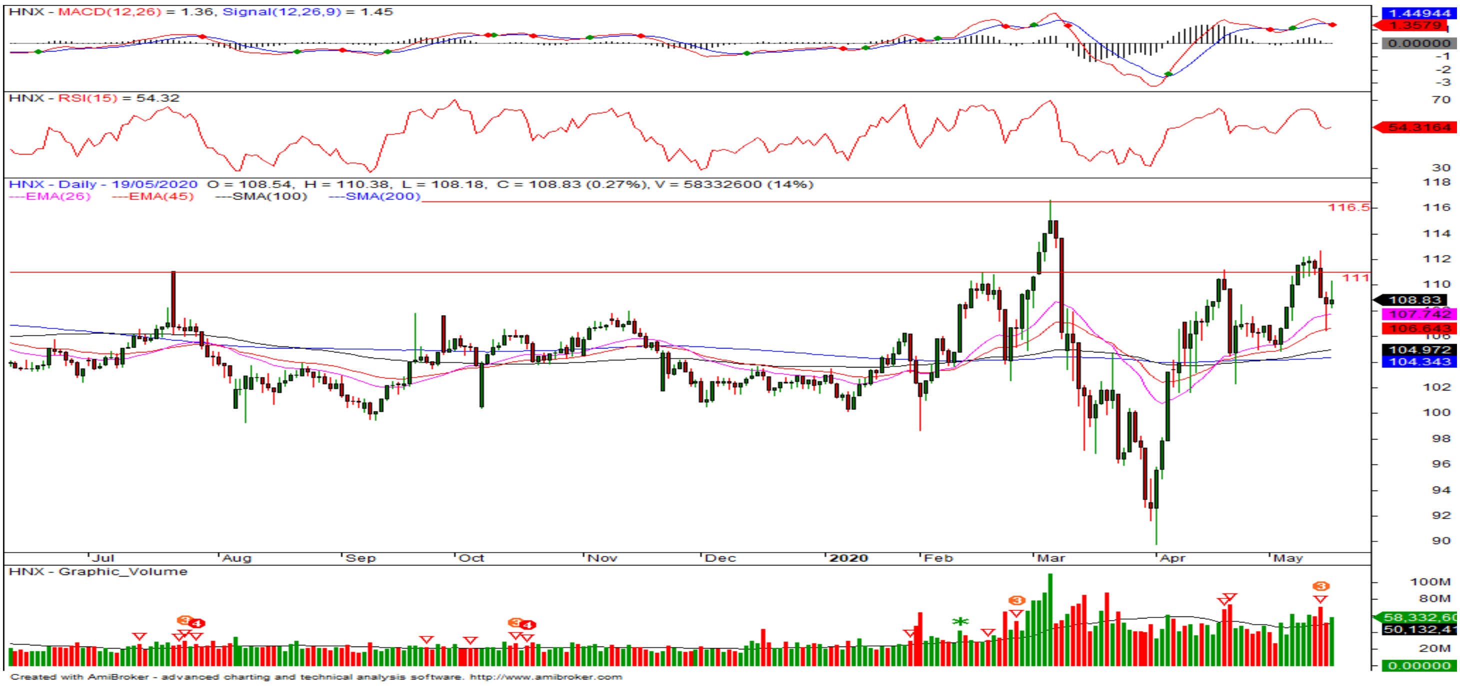
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index broke out after some sessions of moving sideways. The current uptrend is still valid but the selling forces also seems stronger. Traders consider hold stocks longer until reversal signals appear.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK - Recycled yarn to alleviate the adverse impact of COVID-19	May 19th, 2020	Buy – 1 year	20,000
QNS - Obstacles in the short term, stable outlook for the long term	May 19th, 2020	Buy – 1 year	33,000
MWG - Tremendous growth potential despite the impact of Covid-19	May 18th, 2020	Buy – 1 year	131,000
HDG - Energy expansion	May 14th, 2020	Buy – 1 year	32,600
VCB - Pushing provisions to prepare for the next quarters	May 12th, 2020	Accumulate – 1 year	85,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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