JUNE

01

MONDAY

6PM CALL

Market today: Banking stocks led the market

(Bao Nguyen – bao.nq@vdsc.com.vn)

The Monday session brought a good impression for investors. Vnindex Index increased by +14.2 points (+ 1.64%), closing at 878.67. On HNX, HNXIndex rose to 114.14, a strong gain of 4.33 points or + 3.94%. Upcom was up slightly by +0.56 points (+ 1.02%), ending the day at 55.59.

VN30 Index recorded 29 gainers, helping the index to increase by 15.24 points (+ 1.89%) to 821.47. Banking group led the VN30 Index. Some notable stocks were VPB (+ 5.1%), CTG (+ 4.4%), VHM (+ 3.3%), SSI (+ 2.7%). Only ROS dropped (-2.9%).

Additionally, Real estate group also gained along with Vnindex, namely D2D (+ 6.9%), DRH (+ 6.9%), SJS (+ 6.8%), ASM (+ 6.9%), DBC (+ 6.9%), PGC (+ 6.8%). On HNX, ACB (+ 9.6%) was the today highlight. Besides, D11 (+ 9.2%), DGC (+ 6.5%), MBS (+ 5.9%), IDC (+ 5.8%) also increased considerably on HNX Index. Meanwhile, VNS (+ 14.7%), G36 (+ 14%), VCR (11%), MLS (+ 10.5%) outperformed on Upcom.

Foreign investors net bought slightly by VND 35 bn. On HOSE, they were net buyers of VND 93.98 bn, focusing on FUESSVFL (47), FUEVFVND (17.3), BNM (36.6), VHM (24.7), HPG (21.9). Contrarily, On HNX, they net sold VND 26.75 bn, mainly in SHB (20.7), SHS (5.7), PVI (0.26). Upcom also saw a net selling of VND 32.1 bn, namely in ACV (26.4), VIB (4.1), KDF (1.67).

Most of stocks rose sharply, creating a good sentiment for investors. However, the stock market is entering risky territories and there will be divergence. Therefore, we recommend investors avoid chasing stocks and may take short-term profit during this period.

"Banking stocks led the market"

Analyst Pin-board

IMP – 2020's bidding result YTD and a quick review on other competitors in tier 1 & 2 drug bid

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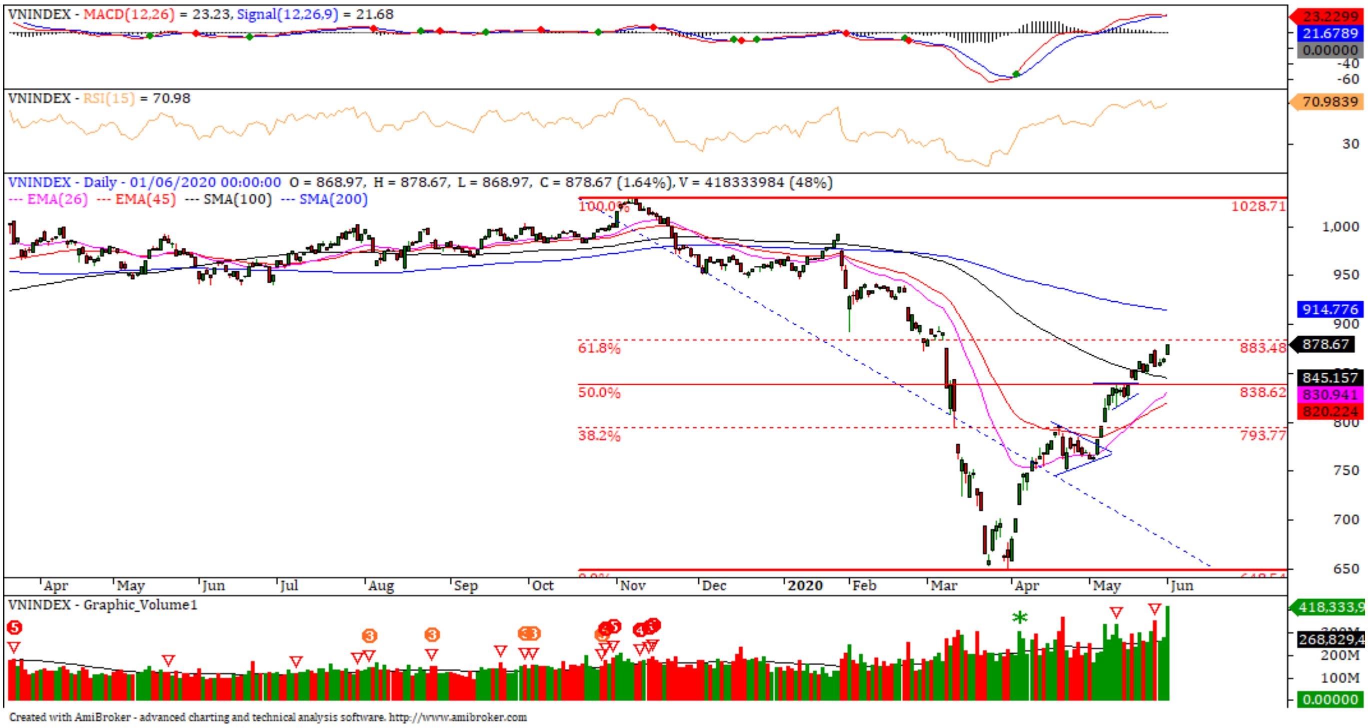
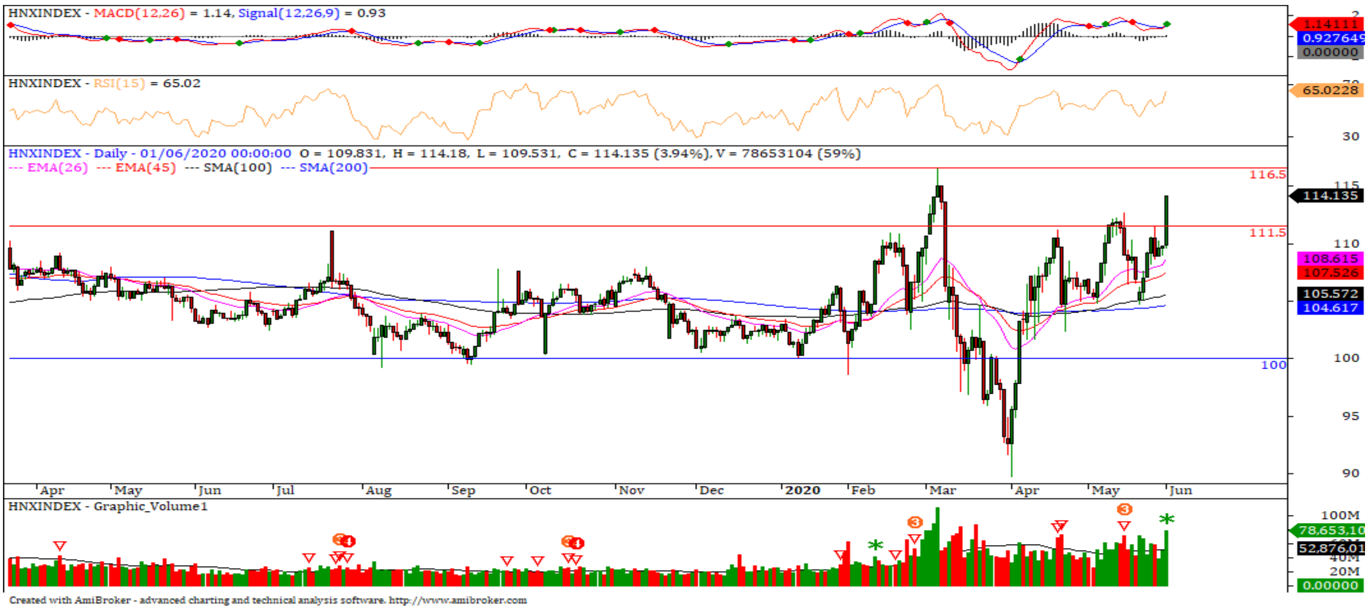
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes increased strongly on high volumes. The current uptrend is developing and moving towards higher resistances. Traders consider reducing the proportion of stocks in portfolio when distribution signals appear.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
NLG - Awaiting for stake transfer of the Waterfront project	May 28th, 2020	Buy – 1 year	31,500
HAX - Sales were affected by the Covid-19 epidemic	May 25th, 2020	Accumulate – 1 year	12,400
STK - Recycled yarn to alleviate the adverse impact of COVID-19	May 19th, 2020	Buy – 1 year	20,000
QNS - Obstacles in the short term, stable outlook for the long term	May 19th, 2020	Buy – 1 year	33,000
MWG - Tremendous growth potential despite the impact of Covid-19	May 18th, 2020	Buy – 1 year	131,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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