NOVEMBER

08

MONDAY

"Severe fluctuation"

Market today: Severe fluctuation

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Following last week's support signal, the market started with green. However, in general, the rally was still cautious, especially the weak beat in the middle of the afternoon session before gaining again. In the end, VN-Index gained 11.06 points (+0.76%) and closed at 1,467.57 points. Liquidity increased, with 1,006.3 mn shares matched on HOSE.

VN30-Index also had a strong fluctuation in the afternoon session and returned to the green at the end of the session, but the gain only stopped at 0.26%. Notably, SSI gained 3.7%, followed by MSN (+2.8%), VNM (+1.8%), GVR (+1.5%), PLX (+1.5 %) ... On the other side, there were 11 decliners including PDR (-1.9%), VRE (-1.1%), VPB (-1.1%), TCB (-0.8%), MBB (-0.5%) ...

Pennies and midcap remained on trading vigorously with many advancers. Notably, GEX (+7%), HAG (+7%), HNG (+7%), STG (+7%), TMT (+7%) were some tickers that hit the ceiling.

Foreign investors continued to be net buyers on HOSE with a value of VND 504.3 bn. Most focused on HPG (+168.7 bn), VHM (+128.6 bn), GEX (+84.6 bn), VNM (+83 bn), STB (+82.7 bn).. The net selling side had several prominent names such as SSI (-234 bn), CMX(-36.3 bn), HSG (-32 bn), NLG (-29.8 bn), PDR (-24.2 bn)...

VN-Index raised constantly and surpassed the recent peak of 1,463.63 points. Although there was severe shaking during the session, VN-Index still recorded a signal of an attempt to increase the price. The liquidity increased compared to the previous two sessions and was above the 50 session average, showing that the cash flow is trying to absorb the short-term selling pressure. In general, the movement of VN-Index is still gradually going up in an uptrend. Therefore, investors can still hold the strategic portfolio and expect the market to climb. Still, because of the strong divergence, it is necessary to have a reasonable portfolio structure. Hence, taking profit on stocks that have increased recently and are under resistance pressure, and waiting for short-term opportunities with positive support signals.

Analyst Pin-board

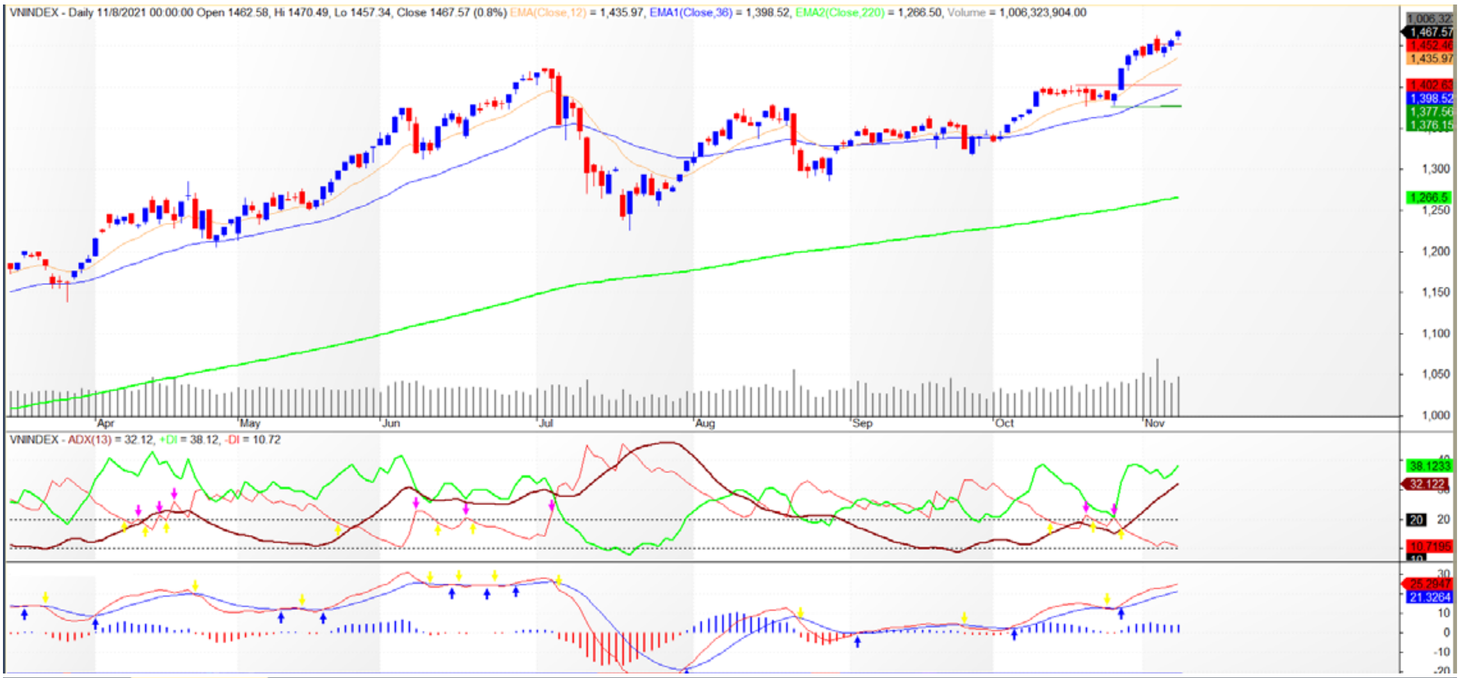
Global tax agreement. Should Asian countries care?

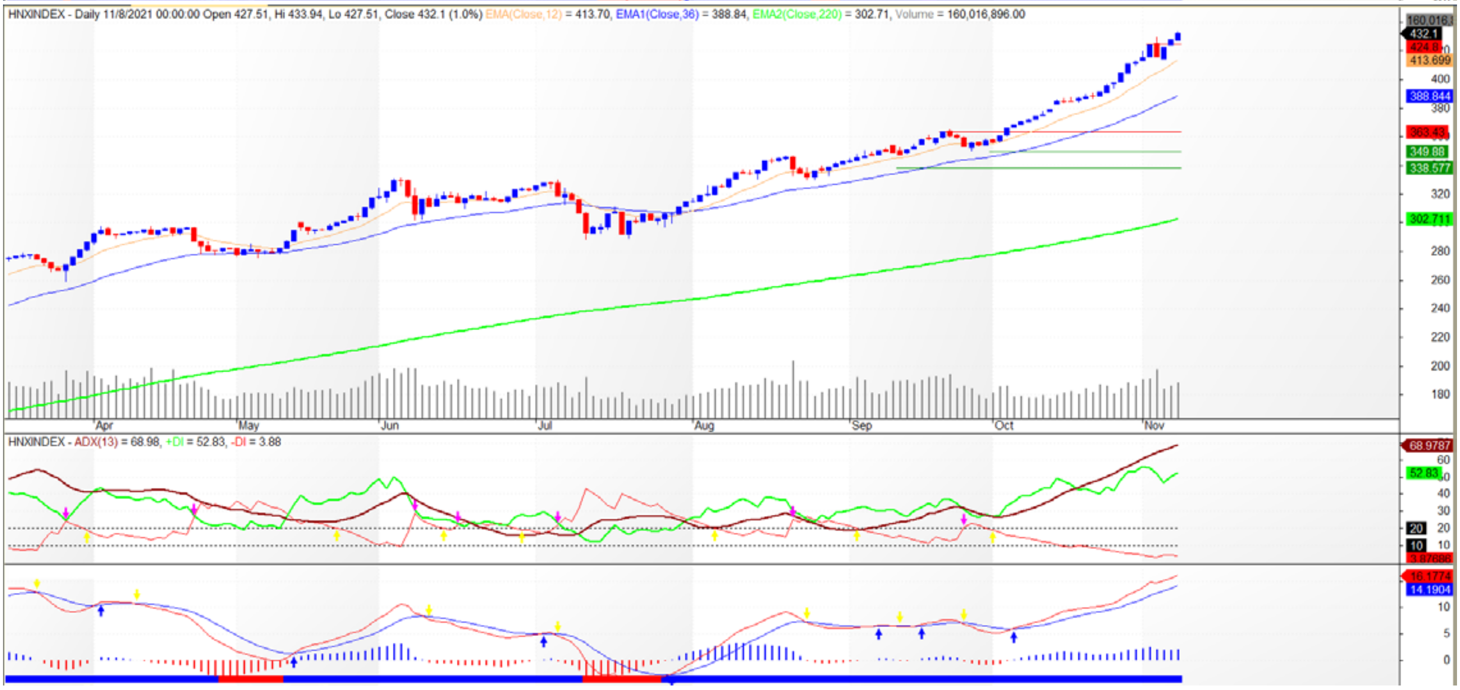
(Bernard Lapointe – bernard.pointe@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The stock market maintains the trend and attracts a strong cash flow. This results in a number of stocks gaining strongly. Investors can hold on to stocks that have a good trend and accumulate more stocks that begin to rally in order to maximize the return when the market condition is favorable.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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