JUNE

03

WEDNESDAY

6PM CALL

## *Market today:* Banking and Real Estate stocks on the spotlight

*(Bao Nguyen – bao.nq@vdsc.com.vn)*

Today's session was a bit conservative, but the market still gained at the end of the day. On HOSE, Vnindex gained slightly by 6.37 points (+ 0.73%) and closed at 881.17. HNX exchange was more positive than usual with + 2.85 points (+ 2.51%), closing at 116.49. Upcom had an increase of +0.35 points (+ 0.63%) and closed at 56.33.

VN30 index had cash flow spreading out when it closed at 824.29 and slightly increased 5.59 points (+ 0.68%). Gainers overwhelmed losers, notably: HDB (+ 6.9%), CTG (+ 2.3%), GAS (+ 2.1%), VRE (+ 1.8%) ... Just a few stocks decreased: TCD (-6.4%), ROS (-5.6%), SAB (-1.6%), VJC (-0.8%) and HPG (-0.4%). BVH and SBT remained at reference prices.

Small and medium stocks on HOSE continued to outperform: QBS (+ 7.0%), DBC (+ 6.9%), DGW (+ 6.9%), KSB (+ 6.9%) , PGC (+ 6.8%)…. On HNX, beside large-cap stocks like ACB (+ 2.8%), SHB (+ 8.6%), PVS (+ 2.3%), other contributors were SRA (+ 9.9%), S99 (+ 9.9%), SCI (+ 9.6%), SHS (+ 7.8%) ... On Upcom, BSR (+ 9.0%) gained after the news of moving to HNX, in addition, there were also some positive stocks: NCP (+ 10%), VIB (+ 4.1%), OIL (+ 2.5%), LPB (+ 2.4%) ....

Foreign investors continued to be net sellers with a slight net selling value of VND 63 bn today. On HOSE, they net sold 65.26 bn and focused on E1VFVN30 fund certificates (-131 bn), CII (-50 bn), BVH (-20.6 bn), VIC (-18.8 bn), DBC (- 17.6 bn) ... HNX with a net selling of VND 17.78 bn and focused on stocks such as SHB (-15.8 bn), SHS (-1.47 bn), ART (-0.88 bn) ... Upcom was net bought of VND 19.85 bn and in stocks like VEA (+9.2 bn), VIB (+8.2 bn), ACV (+6.2 bn) ...

*Cash flow is still maintained and there was no sign of cashing out from the market today. However, a slight divergence occurred and buying force was not really strong. Therefore, investors who are holding stocks that on the up trend may still not need to take profit for now. At the same time, investors those still have cash can disburse slightly according to the market divergence.*

***"Banking and Real Estate stocks on the spotlight"***

## *Analyst Pin-board*

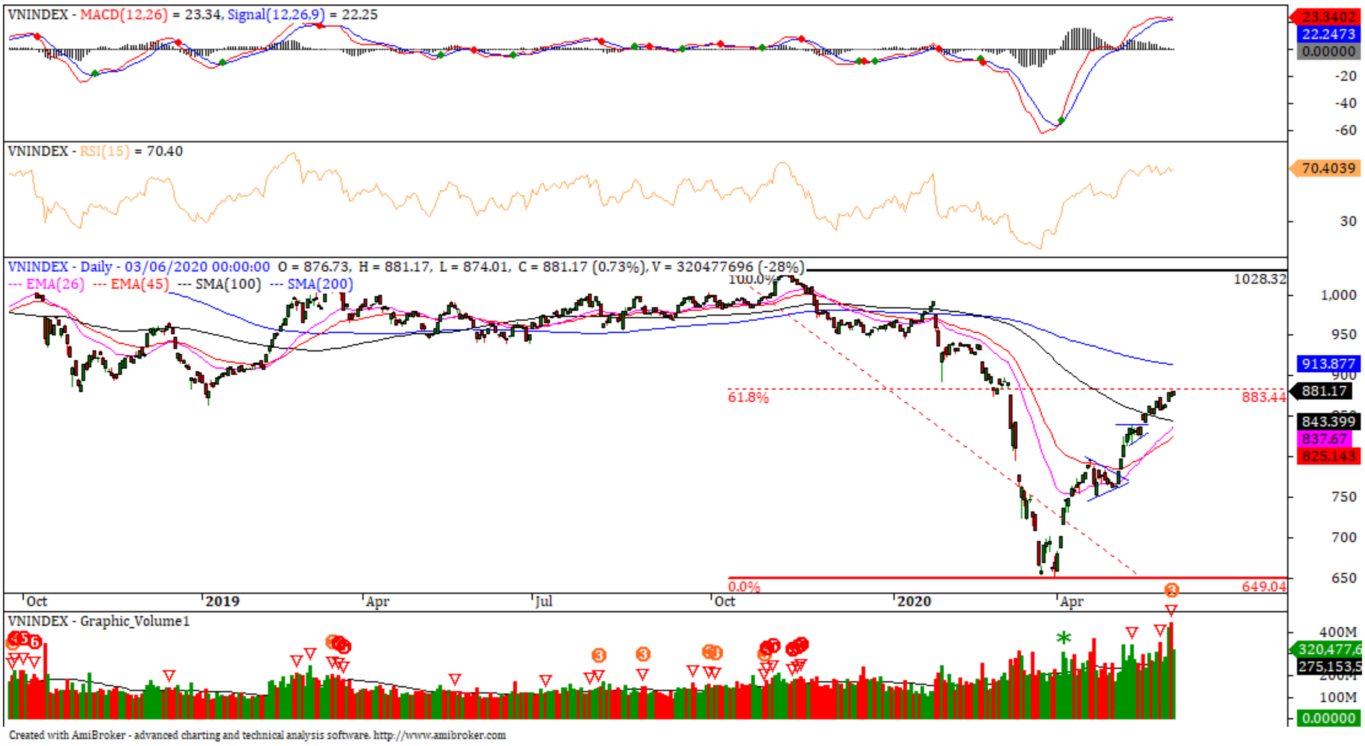
### DXG update: Awaiting for Gem Sky World's launch

*(Duong Lai – duong.ld@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

Indexes recovered and approached their strong resistance again. Trading volumes remained high above the average. There were some signs of distribution after a sharp rally. Traders consider reducing the proportion of stocks in portfolio.




## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| GMD - Diminishing Throughput Amid The Pandemic | June 01st, 2020 | Accumulate – 1 year | 22,000 |
| NLG - Awaiting for stake transfer of the Waterfront project | May 28th, 2020 | Buy – 1 year | 31,500 |
| HAX - Sales were affected by the Covid-19 epidemic | May 25th, 2020 | Accumulate – 1 year | 12,400 |
| STK - Recycled yarn to alleviate the adverse impact of COVID-19 | May 19th, 2020 | Buy – 1 year | 20,000 |
| QNS - Obstacles in the short term, stable outlook for the long term | May 19th, 2020 | Buy – 1 year | 33,000 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 07/05/2019 | 0% - 0.20% | 0% - 0.20% | 10,324 | 10,357 | -0.32% |
| **ENF** | 02/05/2019 | 0% - 3% | 0% | 18,790 | 18,655 | 0.72% |
| **MBBF** | 11/07/2018 | 0%- 0.5% | 0%-1% | 14,975 | 14,976 | -0.01% |
| **MBVF** | 02/05/2019 | 1% | 0%-1% | 14,664 | 14,625 | 0.27% |
| **VF1** | 09/05/2019 | 0.25% - 0.75% | 0% - 2.5% | 37,799 | 38,057 | -0.68% |
| **VF4** | 09/05/2019 | 0.25% - 0.75% | 0% - 2.5% | 16,545 | 16,672 | -0.76% |
| **VFB** | 03/05/2019 | 0.25% - 0.75% | 0% - 2.5% | 18,296 | 18,268 | 0.15% |

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