Market today: Approaching the level of 1,500

(Phuong Pham – phuong1.pth@vdsc.com.vn)

The week-opening session started with an optimistic sentiment as the green color spread widely from the beginning. Especially the large-cap group also attracted a lot of cash flow's attention, making for today's indexes was widened. VN-Index flied high 28.85 points (+1.76%) and closed at 1,494.95 points. Liquidity decreased slightly compared to the previous session, with 727.4 million shares matched on HOSE.

VN30-Index also witnessed an impressive performance when it closed up 25.73 points, recording 27 advancers and only 2 decliners. Notably, NVL and PDR were the 2 biggest gainers and closed at the ceiling, followed by MSN (+6.1%), GAS (+4.7%), KDH (+4.5%)… The only two losers in VN30 basket today were VJC (-3.3%) and BID (-0.2%).

Most of the industry groups saw the positive cashflow, however, the most notable was the breakthrough of Real Estate and Insurance groups in today's session. The two leading gainers in the VN30 group, NVL and PDR, were also in this group. Besides, Food & Beverage, Utilities and Fishery groups also experienced the positive movements. Particularly, there were only a few sub-sectors with less optimistic movements such as Telecommunications and Transport.

Foreign investors also suddenly saw a strong net buying on HOSE, with a value of VND 1104.8 billion. The strongest net buying was STB (+VND 116.3 billion), followed by GEX (+ VND 114.1 billion), GAS (+ VND 60.9 billion), VRE (+ VND 56.9 billion), VNM (+ VND 53,4 billion)… On the other side, they net sold SAB (-VND 5.1 billion), BID (- VND 5 billion), MIG (- VND 5 billion), VJC (- VND 4 billion), OCB (- VND 3.7 billion). …

"Approaching the level of 1,500"

The sudden drop in selling pressure combined with positive cash flow pouring into a number of sectors in the first session of the week helped the market rebound, surpassing the 1,475-point resistance level and closing at the session's highest point. However, the cash flow has not yet spread, shown by the low overall liquidity. It's expected that the market's uptrend will slow down before the sentiment resistance level of 1,500 points of VN-Index. Therefore, investors need to observe the signal of the market at this resistance area. However, it is also possible to consider participating in some stocks that are attracting cash flow after a positive accumulation background as in general, market has temporarily surpassed the risk zone.

Analyst Pin-board

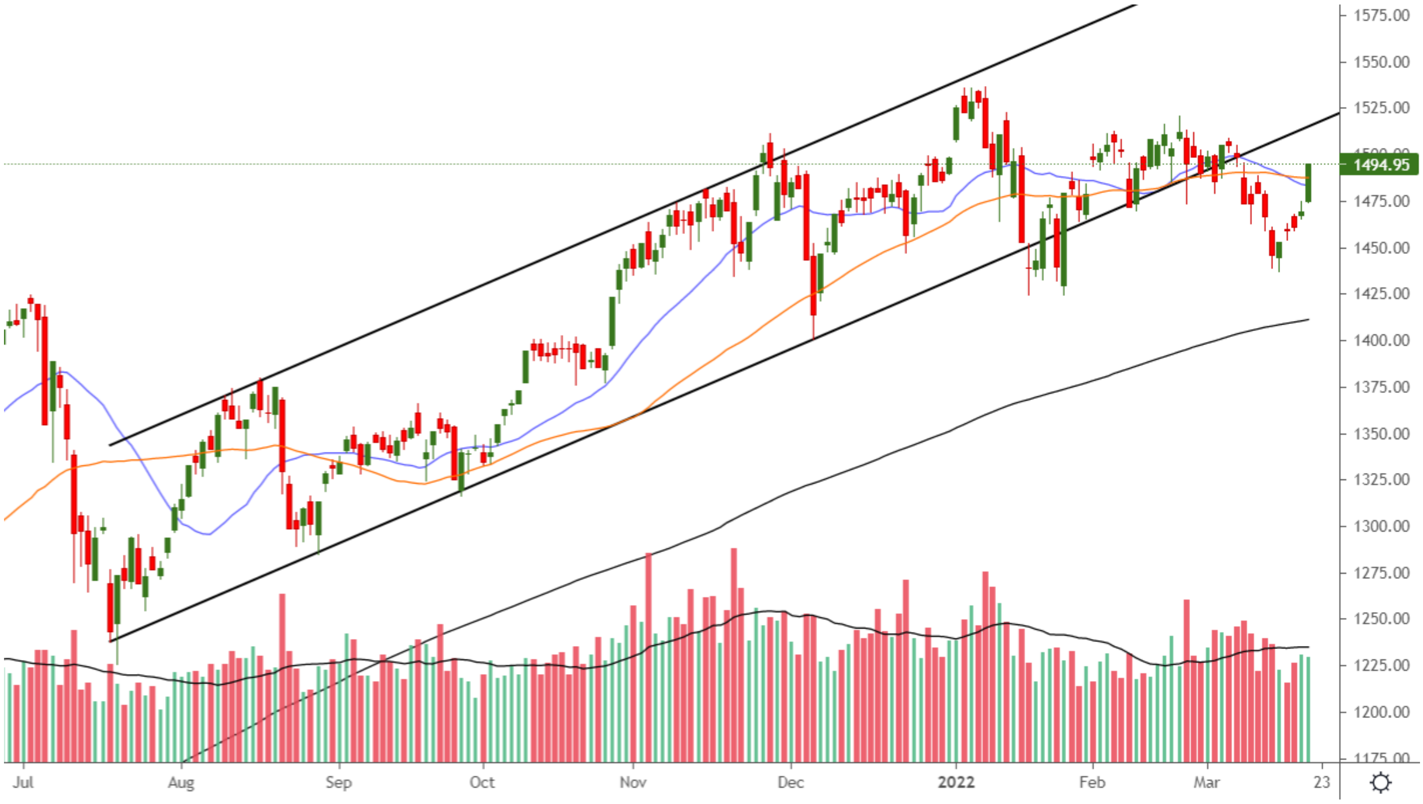
MWG – Enter Promising Indonesia Consumer Electronics Retail Industry

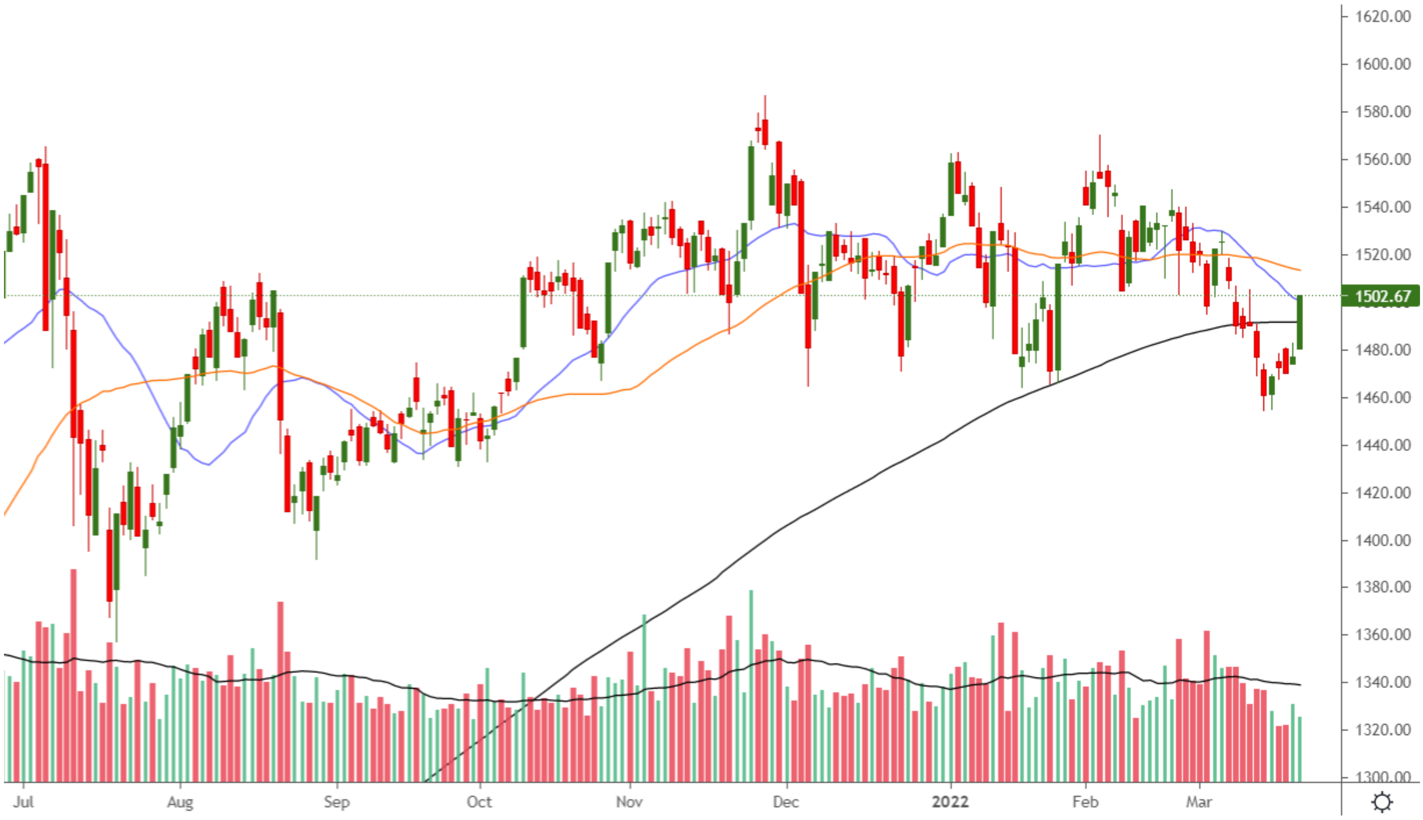
(Tung Do – tung.dt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market rallied beyond the resistance area and returned to the balance zone. However, the cash flow has not been spread out, shown by the low liquidity. It is expected that the increasing momentum will slow down before the VN-Index's psychological resistance level of 1,500 points. Therefore, investors need to observe the signal of the market at this resistance area. But can consider to participate in some stocks that are attracting cash flow after a positive accumulation because in general, the market has temporarily surpassed the risky period.





VIETNAM

Time	Event
March 01st, 2022	PMI announcement (Purchasing Managers Index)
March 01st, 2022	Rebalancing MSCI
March 04th, 2022	Announcing new portfolio of FTSE Vietnam ETF
March 11th, 2022	Announcing new portfolio of VanEck Vectors Vietnam ETF
March 17th, 2022	VN30F2203 future contract expiration day
March 18th, 2022	Rebalancing FTSE Vietnam ETF
March 18th, 2022	Rebalancing VanEck Vectors Vietnam ETF
March 29th, 2022	Socio-Economic statistics first quarter of 2022
March 30th, 2022	Deadline for announcing audited 2021 Financial Statement

WORLDWIDE

Time	Country	Event
March 03rd, 2022	China	National People's Congress (NPC)
March 09th, 2022	US	Crude Oil, Distillate, Gasoline Inventories & API Weekly Statistical Bulletin
March 10th, 2022	US	February CPI and core CPI announcement
March 10th, 2022	US	Natural gas storage EIA
March 10th, 2022	Euro	Monetary policy statement of ECB
March 16th, 2022	US	Crude Oil, Distillate, Gasoline Inventories & API Weekly Statistical Bulletin
March 17th, 2022	US	FOMC Statement
March 17th, 2022	US	Natural gas storage EIA
March 17th, 2022	England	Monetary Policy Summary of BoE
March 18th, 2022	Japan	Monetary Policy statement of BoJ
March 23rd, 2022	US	Crude Oil, Distillate, Gasoline Inventories & API Weekly Statistical Bulletin
March 24th, 2022	US	Natural gas storage EIA
March 25th, 2022	US	Pending Home Sales in February 2022
March 30th, 2022	US	Crude Oil, Distillate, Gasoline Inventories & API Weekly Statistical Bulletin
March 30th, 2022	US	ADP nonfarm employment change.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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