MARCH

15

MONDAY

6PM CALL

Market today: On an exhausted pendulum

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market continued to increase slightly amid lack of supportive information. The HOSE had an increase of +3.0 points (+ 0.25%) and closed at 1184.56 points. The HNX was followed as it only increased +1.28 points (+ 0.47%) and closed at 275.19 points. Upcom only increased of +0.49 points (+ 0.61%), to close at 80.82 points.

VN30-index also slightly increased +3.05 points (+ 0.26%) and closed at 1190.86 points. VN30 saw a clear polarization and strong gainers such as PLX (+ 2.7%), MBB (+ 2.3%), PNJ (+ 1.6%) ... On the losing side, representatives were STB (-1.6%), REE (-1.1%), SSI (-0.9%) ...

With a non-negative fluctuation range, lots of stocks gained strongly on HOSE were DGW (+ 7.0%), FLC (+ 7.0%), BMC (+ 6.9%) ... On HNX, stocks showed positive signs such as SLS (+ 9.7%), KTS (+ 9.7%), VC7 (+ 9.4%) ... Representatives on Upcom were PVM (+14, 8%), PVO (+ 14.7%), PSP (+ 15.0%) ...

Foreign investors have not finished their net sell session yet, they have sold a total value of VND -475 bn VND. On HOSE the value was VND -410.16 bn, focused on NVL (-65.9), ACB (-53.7), HPG (-50.6), MBB (-45). … Upcom witnessed a net sell value of VND -64.55 bn, they sold at VCP (-56.6), VTP (-20.5), VEA (-1.68) ... HNX's net sell value was less than VND 1 bn, focused on BVS (-3.4).

Starting the first session of the week, green slightly covered market. There haven't been any negative signs yet to let us be cautious and there was clear polarization in stocks. Therefore, investors can learn and participate individually in stocks that have an attractive story in market.

"On an exhausted pendulum"

Analyst Pin-board

NLG –Stake divestment at Waterfront boosted 2020 profit

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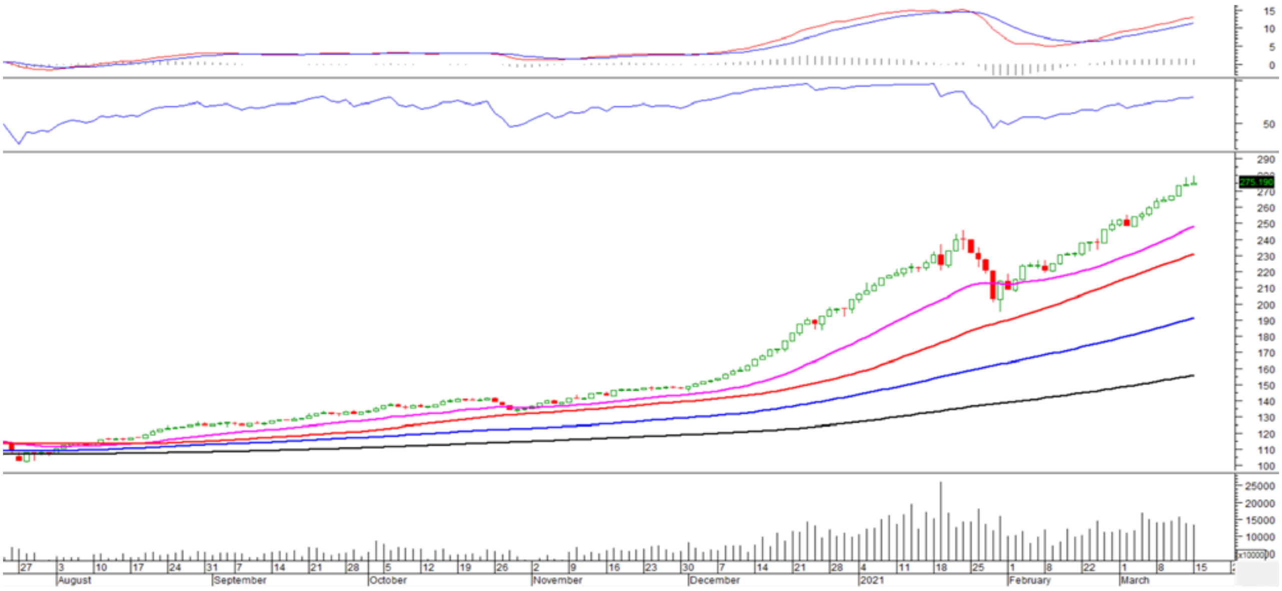
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to go back and forth during the trading session, but it is slowly recovering after getting support from the 1150-1160 zone. As a result, investors can hold on to the portfolio and watch the market. At the same time, investors can consider short-term investments in stocks with good technical signals.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK - Bright prospects for recycled yarn; bold expansion plan	Mar 11th,2021	Accumulate – 1 year	33,900
VCB - Short-term headwinds are outweighed by strengthened buffer	Mar 11th,2021	Buy – 1 year	117,000
SMC - Increasing steel price boosts the net income to a new peak in 1Q	Mar 11th,2021	Accumulate – 1 year	30,200
GEG - Slight increase in profit creating a low base for 2021's growth	Mar 11th,2021	Accumulate – 1 year	21,700
BMP - 2021 profit under pressure from surging input prices	Feb 23rd, 2021	Neutral – 1 year	57,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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