JULY

13

THURSDAY

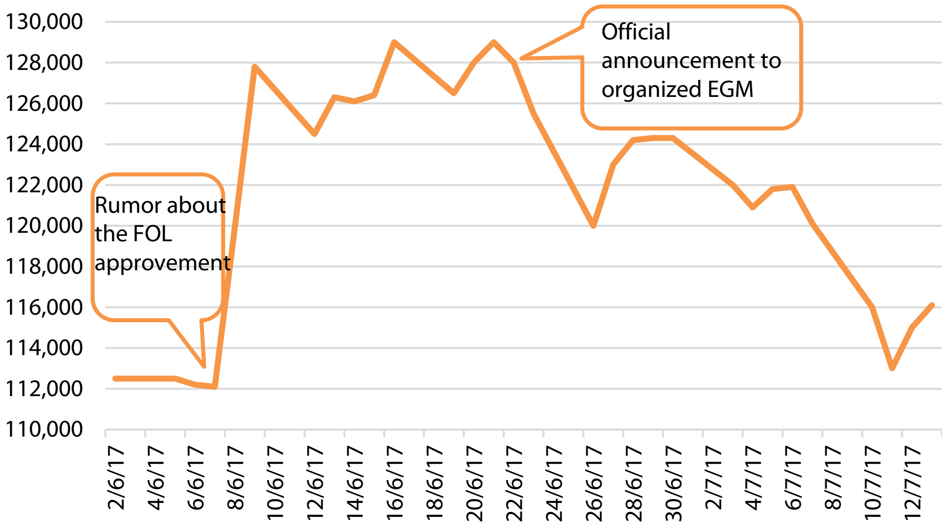
6PM CALL

Market today: The Recovery Momentum Continued

***(Hieu Nguyen** – Ext: 1514)*

It can be observed that the aggressive sell of blue chips has result in the deep decline of the market in previous sessions. As this no longer continues, the market has gradually rebounded. The number of gainers and losers was equal, but the VN-Index still gained 0.53% to 778.3 points thanks to the contribution of PLX, GAS, VNM, HPG and banking stocks. Real estate stocks (NLG, HDG, DXG, LHG, and NTC) and hydroelectricity stocks (REE, CHP, and SHP) outperformed the market today. HAG and HNG also seem to gain back the increase momentum after the market saw a foreign order of 2.5 million shares of HAG during ATC session last Tuesday.

DHG has just published the documents for the EGM at the end of July, in which the main topic is the FOL lifting to 100%. The company seems to find the solution to get the approval from the regulatory authorities. In DHG business description, its 4649 business line is adjusted to "doing business related to pharmaceutical manufactured by the company itself". The FOL story has actually been fully reflected in the market as DHG stock price movements in the past clearly followed the "buy the rumor, sell the news" pattern.



The three consecutive gaining sessions have recovered almost all points lost in the previous correction. The strong recover of the index after after each fall often brings greater confidence to market participants. Q2 business results are still ahead, and those who dare to "pick up" stocks in the decline sessions now can enjoy the ride.

"The Recovery Momentum Continued"

Analyst Pin-board

BFC – Result Update Report Introduction

(Quang Vo – *Ext: 1517)*

If you are interested in this content, please click here to view more detail.

VNM - Update on 1H2017 Business Result

(Vu Tran – *Ext: 1518)*

If you are interested in this content, please click here to view more detail.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loss	Duration
PHR	35.10	Hold	21/06/2017	36.40	40.00		33.00			-3.57%	Intermediate
CHP	28.70	Hold	16/06/2017	25.20	30.00		24.00			13.89%	Intermediate
RDP	22.90	Hold	16/06/2017	16.20	18.00		15.00			41.36%	Intermediate
BID	19.55	Hold	14/06/2017	20.00	22.00		18.00			-2.25%	Intermediate
CAV	55.50	Hold	13/06/2017	56.20	62.00		53.50			-1.25%	Intermediate
PVI	36.40	Hold	12/06/2017	33.50	37.00		31.00			8.66%	Intermediate
APC	27.90	Take profit	12/06/2017	25.40	28.00		23.50	4/7/2017	28.20	11.02%	Intermediate
TNG	11.70	Hold	19/05/2017	12.70	15.60		11.60			-7.87%	Intermediate

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HTI - More aggressive taste for growth is necessary	July 11th, 2017	Buy – Long term	26,200
KLB - To go through the Banking Industries Difficulties	June 29th, 2017	Accumulate – Long term	12, 000
PAC – Valuation not attractive	June 28th, 2017	Monitor – n/a	n/a
STK - Momentum from the Rebound in Textile Demand	June 09th, 2017	Buy – Long term	24,200
PTB – A Growing Demand For Natural Stone	June 08th, 2017	Accumulate – Long term	128,800

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	05/07/2017	0.25% - 0.75%	0% - 2.5%	32,703	32,756	-0.16%
VF4	05/07/2017	0.25% - 0.75%	0% - 2.5%	14,828	14,873	-0.30%
VFA	16/03/2017	0.25% - 0.75%	0% - 1.5%	6,777	6,802	-0.37%
VFB	30/06/2017	0.25% - 0.75%	0% - 2.5%	14,808	14,725	0.56%
ENF	30/06/2017	0% - 3%	0%	17,277	17,283	-0.03%
MBVF	29/06/2017	1%	0%-1%	13,232	13,256	-0.18%
MBBF	21/06/2017	0%-0.5%	0%-1%	13,839	13,822	0.12%

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