RONGVIET SECURITIES

NOVEMBER

10

WEDNESDAY

6PM CALL

Market today: Steadiness

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Facing taking-profit pressure in the previous session, the market opened in a cautious and hesitant state in the morning session. The market experienced a bullish signal in the afternoon session, but the recovery was still modest and under pressure. At the end of the session, VN-Index gained 3.52 points (+0.24%) and closed at 1,465.02 points. Liquidity decreased, with 955.2 mn shares matched on HOSE.

VN30-Index was underperformed than the general market and ended in red, slightly decreasing 0.22%. Most prominent stock was PLX with a dramatic ceiling gain of 7%, followed by POW (+1.9%), VRE (+1.6%), TPB (+1.4%), GVR (+1.2 %) ... On the other side, there were 13 losers like PDR (-3.4%), PNJ (-2.8%), HPG (-2.1%), CTG (-1.4%), TCB (-1.1%) ...

Pennies and midcaps suffered a vigorous session with many advancers, notably, APC (+7%), CNG (+7%), HBC (+7%), NHA (+7%), SCR (+7%)...

Foreign investors were net sellers on HOSE with a value of VND 807.2 bn. The most were PAN (-348.3 bn), came up with HPG (-126.5 bn), VJC (-78.1 bn), NLG (-76.2 bn), VNM (-71.1 bn)... On the net buying side, there were some great names such as MSN (+45.7 bn), KDH (+34.4 bn), PHR (+28.3 bn), HDB (+21.4 bn), MBB (+20.4 bn) ...

"Steadiness"

Despite conservative movements, VN-Index kept the lowest level in the previous session at 1,457.57 points and was supported. The liquidity decreased compared to the last two sessions, showing that the selling pressure to take profit is cooling down. VN-Index closed with green backed of the recognized support signal. With the current support signal, we can expect the uptrend to extend shortly. Therefore, investors can still hold the strategic portfolio and expect the market to increase. However, due to the substantial divergence, it is necessary to have a reasonable portfolio structure, so take profits for good recent stocks and are under resistance and continue to look for potential short-term stocks with positive support signals.

Analyst Pin-board

PNJ – Takeaways from Q3 2021 AM

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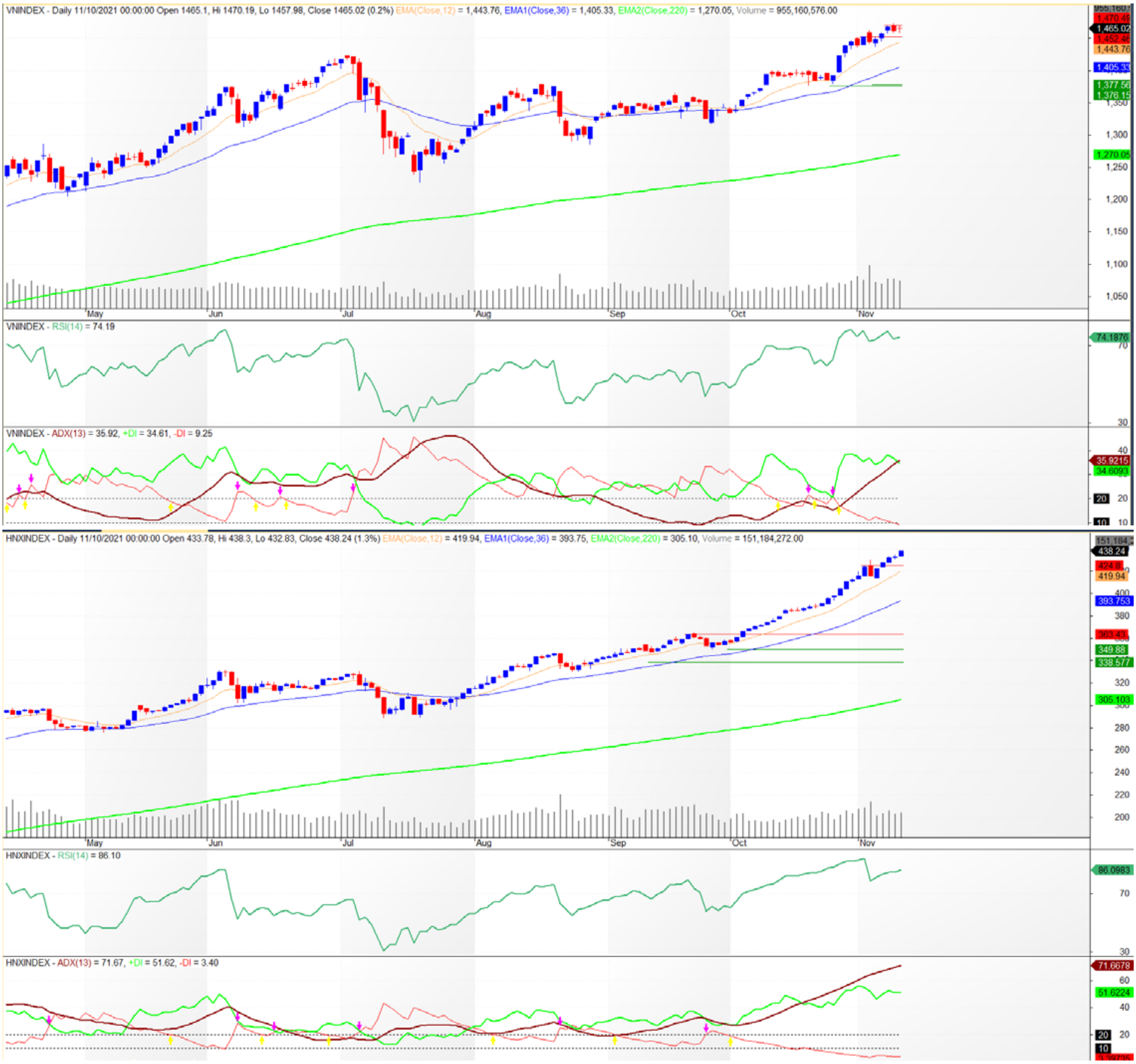
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market trend remained unchanged. The strong cash flow strengthened the positive signal on the market. Investors can hold good stocks and increase the size of those stocks that are showing good signals in the portfolio.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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