Market today: Conquer the heights

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market movement was still positive and most of the stock exchanges closed up. HOSE gained +10.6 points (+0.82%) and closed at 1308.58. HNX was also added 1.26 points (0.42%) to end at 301.59. Upcom increased slightly by 0.28 points (+0.34%), to 82.91.

VN30 advanced significantly +13.53 points (+0.95%), closing at 1444.01. TPB (+5.2%), HPG (+3.1%), MBB (+3.0%), SSI (+2.8%) supported the trend. Not many losers in VN30 basket today, namely SBT (-1.3%), VHM (-1.3%), KDH (-1.1%).

In the context of market's rally, many stocks gained to their upper limit on HOSE such as DCL (+7.0%), PSH (+7.0%), ABS (+6.9%), SSB (+6.9 %). On HNX, there were also many strong gainers like BVS (+6.1%), VGS (+6.1%), NSH (+4.8%).

Foreign investors reduced their net selling volume to VND 86.66 bn. HOSE recorded the net selling value of VND 86.3 bn, mainly in HPG (105.9), VIC (82.9), DXG (52.7). HNX had a net selling value of VND 28,16 bn and focusing on VND (40.3), PVS (2.48), BNA (1.72). By contrast, Upcom was net bought VND 27.8 bn at ACV (16.5), VTP (14.2), QNS (4.3).

The strong rally is still going on with excitement and most stocks are more positive. However, given the psychological resistance around 1300 area for the first time approaching, it's also easy for investors to take short-term profits. Therefore, investors should avoid buying or taking profits temporarily and waiting for the market to build a solid foundation in the 1300 area.

Analyst Pin-board

The economic recovery could be negatively affected by the latest outbreak

(*Ha My Tran* – my.tth@vdsc.com.vn)

If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

"Conquer the heights"

Technical Analyst Recommendations

The VN-Index successfully broke the resistance zone of 1300 points when the selling pressure cooled off a little bit. It is expected that the market will continue to rally when there has been no clear resistance yet. As a result, investors can go along with the market movement but need to have a strong portfolio structure due to the fact that the market will have a strong divergence.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Vu Tran
Senior Manager
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1512)
- O&G
- Fertilizer
- Market Strategy

Tam Pham
Manager
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Bank
- Insurance

Tung Do
Manager
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- Aviation
- Logistics
- Market Strategy

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Building Materials
- Pharmaceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Bank
- Insurance

Toan Dao
Analyst
toan.dp@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- F&B

Loan Nguyen
Analyst
loan.nh@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Textile
- Fishery

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Trang Tran
Assistant
trang.tnt@vdsc.com.vn
+ 84 28 6299 2006 (1522)

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