## *Market today:* Big names save the day

*(Vu Duong – vu.da@vdsc.com.vn )*

HOSE increased by 0.4 percent while the HNX downed by 0.8 percent. Liquidity remained at low level today: VND 2,900 bn of order-matching value.

The VN30-Index, the VNMID-Index and the VNSML-Index adjusted by +0.1 percent, -0.3 percent and +0.5 percent, respectively. Inflows mainly focused on several large caps, making the VN30-Index outperform the VN-Index. Demand on mid caps still low as they fell behind the overall market's recovery.

Today was the NAV-closing day for funds and trading sentiment was somewhat cautious. The VN-Index slightly decreased after the session beginning and fluctuated around the 950 level. Regarding large caps, there were only positive signs from VIC, VNM and VJC.

In the afternoon's session, fresh inflows came in and helped the VN-Index to rebound. However, foreign investors' selling put pressure on many market's drivers such as VIC, HPG and CTG. Fortunately, SAB, VJC and VHM's outperforming in the ATC session helped the VN-Index successfully close the session in the green.

On the HOSE, foreign investors turned to sellers of a net sold value of VND 282 bn after the last two buying sessions. Oppositely, they net bough VND 2.8 bn on the HNX.

*Today's session showed a positive sign after many down days. Nevertheless, it did not seem that capital flow has come back to the market. There are still risks of correction in mid-short term and buying decision should be considered carefully.*

***"Big names save the day"***

## *Analyst Pin-board*

### HDC - Handover to Drive Q1's Revenue

*(Thu Pham – thu.pa@vdsc.com.vn)*

*If you are interested in this content, please click here to view more detail.*

## Technical Analyst Recommendation

VN-Index recovered slightly on low volume while HNX-Index kept going down. The short-term and intermediate-term trends are still down. Traders should reduce the proportion of stock on technical recovery sessions.

## PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSTS

| Ticker | Price | Action | Buying date | Buying Price | Target Price 1 | Target Price 2 | Cut loss Price | Selling Date | Selling Price | Gain/ Loose | Duration |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **ELC** | 10.00 | **Hold** | 11/06/2018 | 11.30 | 13.00 | | 9.90 | | | -11.50% | 1-3 months |

**Notes:**
- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly

## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| NLG - Unlock huge clean land bank | June 21st, 2018 | Buy – 1 year | 40,200 |
| CTD - "Safety First" | June 04th, 2018 | Accumulate – 1 year | 160,100 |
| PVS - Catalyst from key Oil & Gas projects | May 31st, 2018 | Buy – 1 year | 22,500 |
| NCS - Growth Opportunity in the Vietnam Aviation Industry | May 22nd, 2018 | Buy – 1 year | 60,000 |
| VHC - Affected by raw fish prices in the short-term | May 21st, 2018 | Accumulate – 1 year | 61,100 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| ENF | 27/04/2018 | 0% - 3% | 0% | 19,820 | 21,012 | -5.67% |
| MBBF | 02/05/2018 | 0%- 0.5% | 0%-1% | 14,984 | 14,976 | 0.05% |
| MBVF | 26/04/2018 | 1% | 0%-1% | 14,349 | 14,758 | -2.77% |
| VF1 | 07/05/2018 | 0.25% - 0.75% | 0% - 2.5% | 43,699 | 43,734 | -0.08% |
| VF4 | 07/05/2018 | 0.25% - 0.75% | 0% - 2.5% | 19,543 | 19,547 | -0.02% |
| VFB | 04/05/2018 | 0.25% - 0.75% | 0% - 2.5% | 16,923 | 16,917 | 0.04% |

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