RONGVIET SECURITIES

JULY

6PM CALL

22

MONDAY

Market today: Up and down

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Week-opening session did not seem optimistic, most stocks were in the red. Banking group could no longer keep the momentum to lead the market. On HOSE, VNIndex dropped slightly by 0.33 points (0.03%), closing at 982.04. HNX also followed with a decrease of 0.31 points (0.29%) and closing at 106.76. UPCOM closed with a slight gain of 0.47 points (0.82%) to end at 58.01.

VN30 Index slightly decreased by 1.17 points (0.13%), closing at 879.62. Among the gainers, the positive ones: PNJ (+ 4.1%), MSN (+ 1.9%), VJC (+ 1.4%), CTD (+0.8%). On the contrary, a few names declined: SSI (-2.1%), VRE (-1.9%), STB (-1.7%), EIB (-1.6%).

Similar to the previous trading sessions, cash flow still focused on pennies. Stocks that saw an significant gains on HOSE such as: KOS (+ 19.8%), CMX (+ 7%), TIP (+ 6.9%), YBM (+6.8%). On HNX, the major contributors to the index were NTP (+ 8.3%), DGC (+ 5.7%), TVC (+ 2.2%), AAV (+ 2.1%). On UPCOM, SAS (+ 15%), SSN (+ 14.1%) and VHD (+ 14.8%) performed well today.

Foreign investors remained to net buy on Vietnam stock market, today they continued cashing in VND 156.67 bn on all three exchanges. Specifically, they net bought of VND 156.8 bn on HOSE, focusing on EIB (+VND 72.5 bn), PLX (+VND 48 bn), VCB (+VND 32.6 bn), VIC (+ VND 34.3 bn). While they net sold VND 11.07 bn on HNX, focusing on PVS (- VND 6.8 bn), CEO (-VND 2.7 bn). On UPCOM, they net bought 10.94 billion and focusing on codes like VTP (+VND 9 bn), QNS (+VND 3.6 bn).

Week-opening session did not deliver good performance. Although the indices are still moving sideways, we are still positive in the stock market's opportunities. Investors could consider to open position appropriately in some leading stocks or ones with good 2Q business results.

"Up and down"

Analyst Pin-board

PVOil - Update on 2Q2019 preliminary result

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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