RONG VIET SECURITIES

DECEMBER

29

TUESDAY

"The last days of the year full of excitement"

6PM CALL

Market today: The last days of the year full of excitement

(Bao Nguyen – bao.nq@vdsc.com.vn)

Stock market continued to rise despite stuck matching orders problems that worried investors. HOSE increased by +8.16 points (+ 0.75%) and closed at 1099.49. On HNX, there was a slight increase of +0.53 points (+ 0.27%), closed at 197.1. Upcom continued to rise with +0.73 points (+ 1.0%) and closed at 73.83.

VN30 also increased by +4.16 points (+ 0.39%) and closed at 1058.39. Matching liquidity continued to increase despite of some problems. Outperformed gainers in Vn30 were VRE (+ 3.9%), VHM (+3.0%), POW (+ 2.3%), BID (+ 1.9%). Losers in VN30 also were VPB (-1.9%), SSI (-0.9%), HDB (-0.8%) ...

In last days of the year, HOSE have experienced positively, leading to positive stocks such as CCL (+ 7.0%), PAN (+ 7.0%, DGC (+ 7.0%), DBC (+6.9) %), FCN (+ 6.8%)… Although HNX didn't outperform as previous sessions, there was positive gainers such as SCI (+ 9.9%), C69 (+ 9.6%), PGN (+ 9.7%), PVG (+ 8.9%)… There were positive gainers on Upcom such as HFS (+ 22.7%), AAS (+ 14.7%), SBS (+ 10%)…

Contrary to market trend, foreign investors saw another net sell with value of nearly VND 380 bn. HOSE witnessed a strong net sell with value of VND -368 bn, focused on BBC (-479), SSI (-74.6), VHC (-56.4), MSN (-40.5)… On HNX, net sell value was only VND -11.49 bn and focused on VNR (-4.1), PVS (-3.8), IVS (-1.6) ... Upcom saw a minor net buy value of VND +37 mn, they focused on VTP (+2.9).

In bustling last days of 2020, money flow continued to flow strongly into market. Although there were lots of short-term profit-taking signs, market still rise. We believe stock market continues its positive trend but need to take profits at stocks with short-term peaks.

Analyst Pin-board

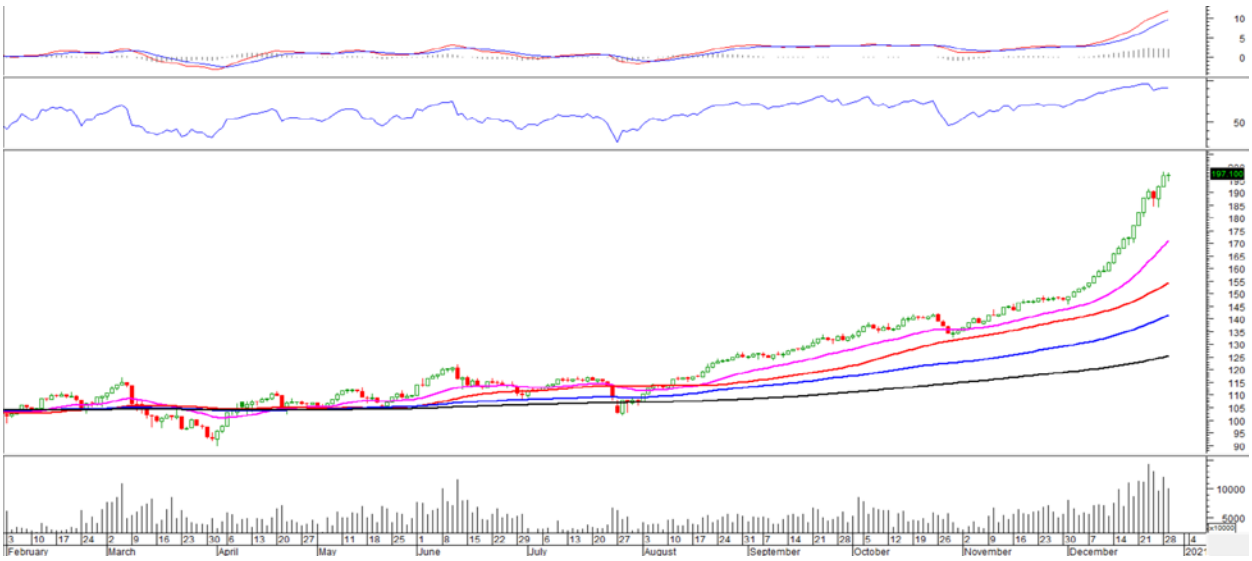
Shrimp Sector – Growth Prospects are still Bright in 2021

(*Tam Pham – tam.ptt@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index has successfully passed the challenge and reach the resistance zone of 1100 points. Although there have been profit-taking activities, but the the pressure was still low and the cash inflow still supports the market, so it is likely to break this 1100 points zone and continue its short-term gain. As a result, investors can still hold on to their portfolios and wait for more signals from the market. However, investors should consider taking profit from stocks that are facing high selling pressure around the resistance point to reduce sudden risks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Trinh Nguyen
Deputy Head of Research
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)

- Energy
- Construction

Tung Do
Deputy Head of Research
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)

- Retails
- F&B
- Aviation
- Logistics

Tam Pham
Deputy Head of Research
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)

- Textiles
- Fishery
- Fertilizer

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)

- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)

- Steel
- Phamarceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)

- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)

- Real Estate
- Market Strategy

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)

- Banking

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006

- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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