11

WEDNESDAY

"Comeback at the end"

Market today: Comeback at the end

(Khai Tran– khai.tq@vdsc.com.vn)

The entire day was sink in the red, but market bounced back impressively at the end. HOSE ended gaining +1.48 points (+0.15%), to 961.78. HNX also gained by 0.34 points (+0.33%), closing at 102.38. UpCom had a slight increase of +0.04 points (+0.07%), to 55.4.

The strong demand at the end caused VN30 not only recovered but also gained strongly by 5.11 points (+ 0.59%), closing at 878.27. More than half of stocks in the VN30 basket (18) managed to rise, such as MBB (+ 3.3%), FPT (+ 1.8%), MWG (+ 1.8%), PNJ (+ 1.6%). Meanwhile MSN (-1.6%), CTG (-1.0%), SSI (-1.0%), CTD (-05%) and VHM (-0.4%) restrained VN30 Index's recovery.

On HOSE, gainers and losers were similar, most of gainers were mid caps and pennies. The most significant gainers today were HAI (+ 6.9%), HHS (+ 6.9%), TCH (+ 5.8%), DXG (+ 4.0%). Some notable stocks on HNX: VCS (+ 5.2%), MST (+ 3.9%), TAR (+ 2.6%). Upcom contributed some big gainers, such as VEC (+ 14.9%), CTR. (+ 9.9%), VGI (+ 8.7%).

Banking group contributed (+1.52 points) for today's recovery, Retail (+0.26 points) and Information Technology (+0.2 points) also gained significantly. Oil & Gas group restrained the rise of VNIndex.

Although the stock market recovered, foreign investors net sold up to VND 162.5 bn today. On HOSE, they were net seller of VND 167.35 bn on MSN (57.5), SGN (44.2), VHM (21.9), PVD (14.9). HNX also witnessed an insignificant net selling value of VND 99 mn on SHB (2.8), HUT (0.6). Conversely, they net bought VND 4.92 bn on Upcom, focusing on ACV (3.3), QNS (2.9), VTP (1.5).

Thus, after the fluctuating sessions, today's stock market recovered positively, showing this trend will continue to maintain in the next sessions. Swing traders may disburse slightly to participate in the recovery of the market.

Analyst Pin-board

HDG update –Awaiting the launch of Charm Villas

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes fluctuated quite strong and closed slightly in green. Trading volumes increased on HSX and decreased on HNX. Both VN-Index and HNX-Index are quite near their strong supports and bottoming may be in progress. Traders considers buying on correction.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VJC - Increasing Competition to Pressure Profitability	November 29th, 2019	Reduce– 1 year	140,000
STK - Recycled yarns continue to lead growth	November 28th, 2019	Buy – 1 year	23,000
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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