DECEMBER

18

FRIDAY

6PM CALL

Market today: Regain momentum

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Although there was a drop in previous session, market quickly regained green from beginning and remained until the end of session. At the end, VN-Index increased by 15.69 points (+ 1.49%) and closed at 1067.46 points. HNX-Index increased 5.02 points (+ 2.92%) and closed at 177.02 points. Liquidity was lower than previous session but still at high level, with 560.1 mn shares matched on HOSE. Notably, Banking and Securities group supported market.

VN30-Index witnessed an outstanding increase (+ 1.94%). Notably, VPB increased to the ceiling of 6.9%, followed by SSI (+ 7%), MBB (+ 4.5%), HDB (+ 4.2%), VCB (+ 3%) ... Particularly, there are no losers in VN30.

Small and medium stocks still positively followed the trend with lots of gainers today. There were lots of gainers increased to the ceiling such as HDC (+ 7%), GEG (+ 7%), EVG (+ 7%), PAN (+ 6.9%), VCI (+ 6.9%) ... In the contrast, the number of losers was small, notably TCM reversed and dropped 6.3% after a strong gain and APH dropped to the floor despite being bought by ETF FTSE.

Foreign investors returned to be net buyers on HOSE with value of VND 61.1 bn. Notably, TPB (+124.5 billion), followed by MBB (+58.3), VHM (+51.9), VRE (+51.8), BID (+45) ... On the net sell side, notable ones were HPG (-120.4), VNM (-116.6), VJC (-36.2), POW (-33.8), BVH (-28.8) ...

"Regain momentum"

VN-Index returned to increase despite risky signs in previous session, showing that money flow is actively supporting market. VN-index closed at the highest level in the last 4 sessions, positively help market widen its current gaining span. However, there will be a strong struggle at 1070 points. Therefore, investors can keep potiential stocks, but also need to narrow portfolio with signs of recession. In addition, investors should look for short-term opportunities at some stocks with good accumulation and gaining signals.

Analyst Pin-board

AGG - Tranformation from a property broker to a real estate developer

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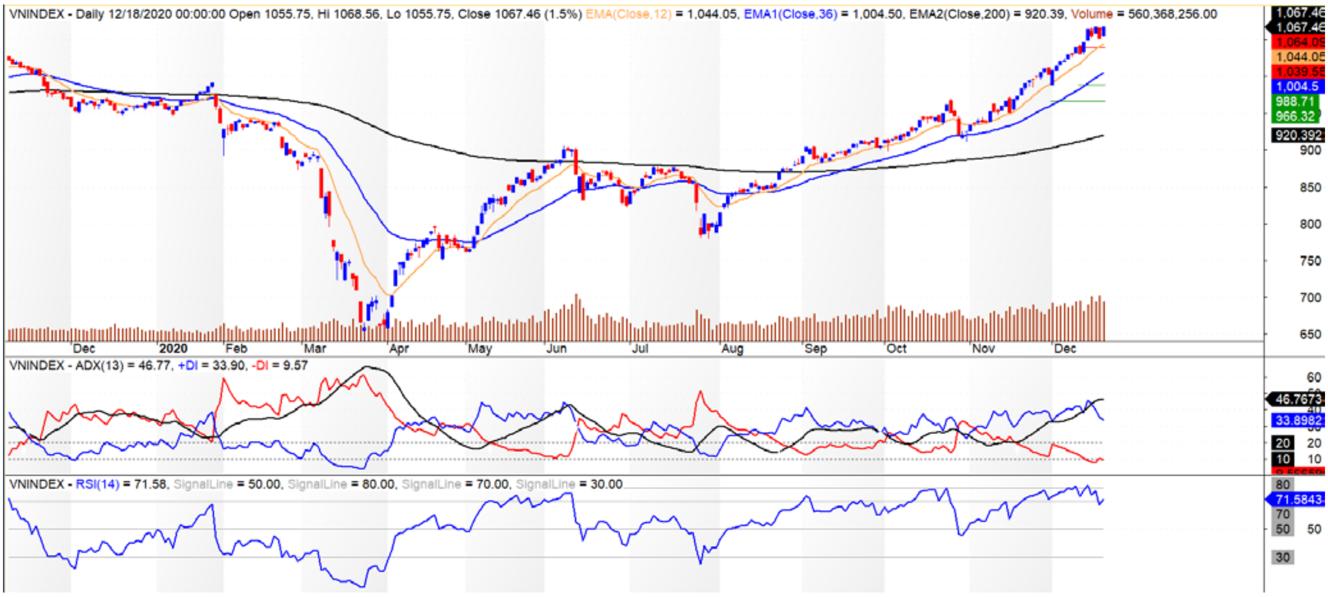
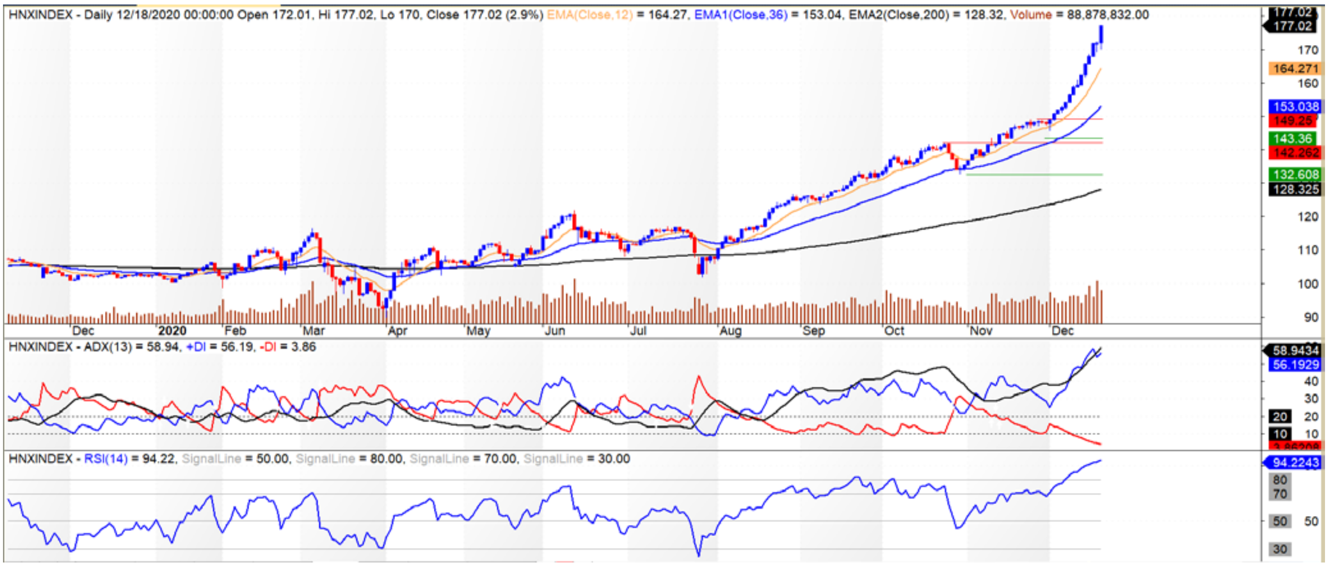
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The stock market is still in an uptrend, there has not been any signal to confirm that the market will reverse. Therefore, investors need to maintain their psychology in the correction. At the same time, investors should also restructure stocks with weak signs and hold stocks that are in good growth period.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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