DECEMBER

06

MONDAY

6PM CALL

Market today: Sank in red

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Market opened in green and recovered slightly on the week-opening session. However, this movement did not last long and turned negative at the morning end. VN-Index fell sharply by 29.74 points (-2.06%) and closed at 1,480.92. Liquidity dropped slightly compared to the previous session, with 1,013.7 million shares matched on HOSE.

VN30-Index also underwent the drop and fell 1.53% at the end. Only 5 stocks closed in green, namely POW (+2.6%), SSI (+1%), PDR (+0.7%), VIC (+0.1%) and VJC (+0.1%). On the other side, 22 names sank in red, many strong losers like HDB (-6.1%), KDH (-6%), GAS (-4.8%), HPG (-4.1%), STB (-3.6%) ...

Midcaps and Pennies in general continued to decline, recording many losers. Few stocks managed to rise, notably LM8 (+6.9%), PTL (+6.8%), VRC (+6.8%), FCN (+6.7%), CRE (+4.2 %) ...

Foreign investors returned to be net buyers on HOSE after their selling streak, worth VND 308.8 billion. Focusing on VHM (176.9), SSI (128.3), VNM (76), VND (44.4), BVH (31.7). Conversely, the net selling side included DXG (64.5), HDB (46.5), VIC (40.7), MSN (36.5), TPB (28.9) ...

VN-Index has not yet recovered and continued to fall. The index dropped below the old peak in July at 1,425 points and closed to the support level of 1,400. Liquidity decreased slightly compared to the previous session but it was still at a high level, showing that selling pressure is still there. In general, the market's trend is still in the negative zone but the support zone of 1,400 points (the expectation of many investors) will support the index. We need to evaluate these support and recovery signals to have a clearer market's view in the short term. Although being supported, the overall trend of the market is still weak and risks are still hidden, hence investors should still be cautious until the market shows a signal of balance again or has retreated to the strong support zone. In the meantime, it is still advisable to keep the portfolio at a safe level to avoid short-term risk fluctuations.

"Sank in red"

Analyst Pin-board

KDH – Capturing the price surge in the HCMC

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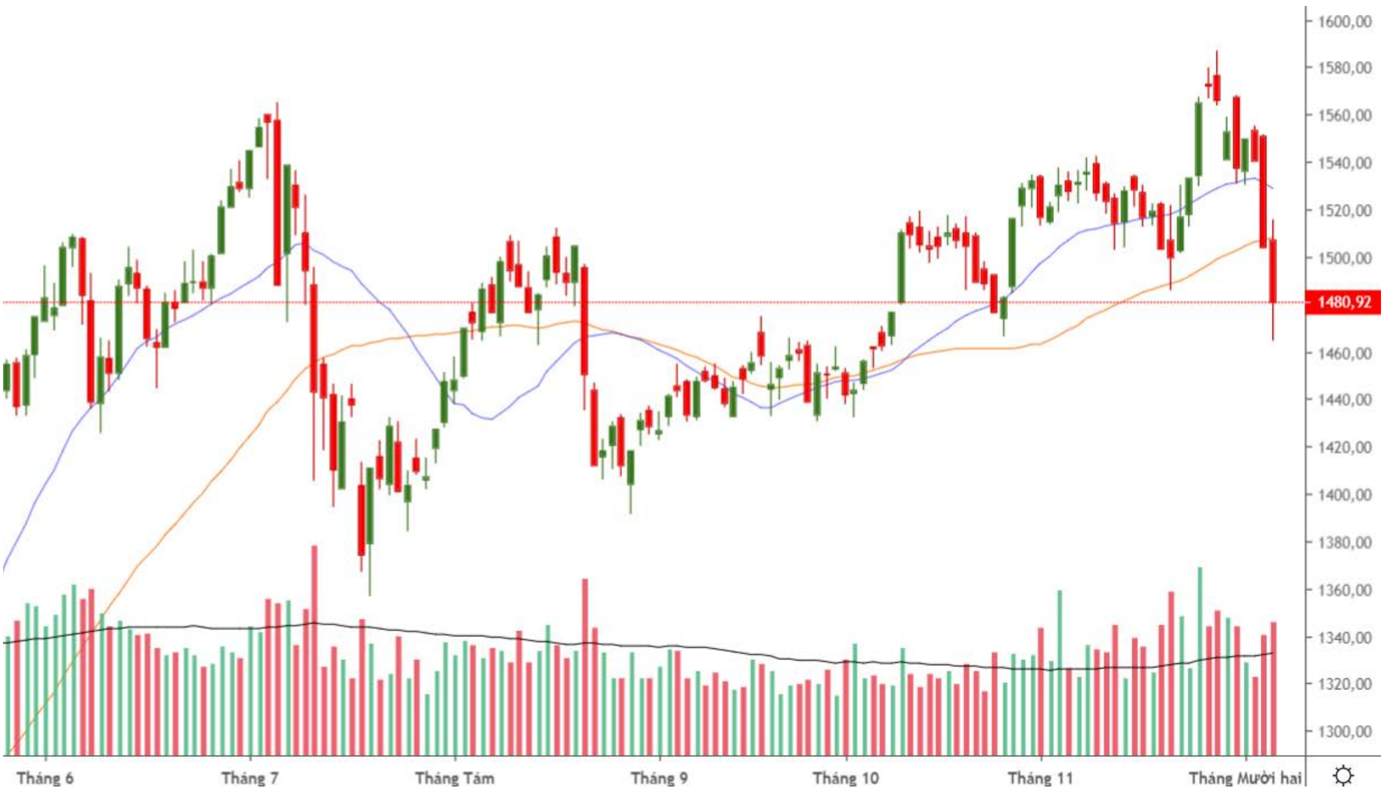
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued the negative trend when the selling pressure remained strong. However, the index got some supports around the zone of 1,400 points. This is also the expected zone of many investors, so there will be some support and recovery that need to be evaluated. Although there has been some support, the market is still in a negative condition, so investors should remain cautious and keep the portfolio at a safe level.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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