07

WEDNESDAY

Market today: Stop falling

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After two deep falling sessions, indices recovered slightly. VN-Index increased by 1.32 points (0.14%), closing at 965.93. HNX-Index ended at 101.89. Liquidity fell to the average level on both exchanges. Gainers were about to that of decliners.

Contributing to VN-Index's recovery was the rises of some large caps, such as MWG (+ 3.6%), PNJ (+ 3.3%), VCB (+ 2.8%), HPG (+ 1.6%), FPT (+ 1.6%), VNL (+ 1.2%). Some notable losers were ROS (-3.5%), CTD (-2.6%), EIB (-2.5%), SSI (-2.1%), BVH (-1.9%), GAS (-1.5%), VIC (-1.5%).

Today session saw a sharp drop of "hot" stocks. Viettel group with VTK (-10.9%), CTR (-8.8%), VGI (-7%) and Industrial Park group with SIP (-4.8%), SNZ (-4.4%), SZC (-3.6 %), NTC (-3.8%). Becamex stocks with BCM (-4.5%), IJC (-0.4%). ITA was the only exception with an increase of 6.2%.

Some stocks outperformed the market: VCR (+ 9.9%), CSC (+ 9.7%), GEG (+ 6.9%), HND (+ 6.2%), VPD (+ 6.1%), HDC (+ 5.2%), BMC (+ 5.1%), ACL (+ 4.7%), ANV (+ 4.1%), HAH (+ 4.1%), PVT (+ 3.2%).

Foreign investors maintained a strong net selling, with a value of VND 220 bn on HOSE, focusing on VJC (-VND 57 bn), E1VFVN30 (-VND 33 bn), NVT (-VND 23.6 bn), VRE (-VND 19 bn), PVT (-VND14 bn), SSI (-VND 13.5 bn).

Market continued to diverged strongly. Large caps overall were still negative, partly because of foreign investors' selling pressure. Many stocks that gained strongly recently are turning down, but many continue to maintain the uptrend despite market's fluctuation.

"Stop falling"

Analyst Pin-board

TCB – 1H 2019 Business Performance Update

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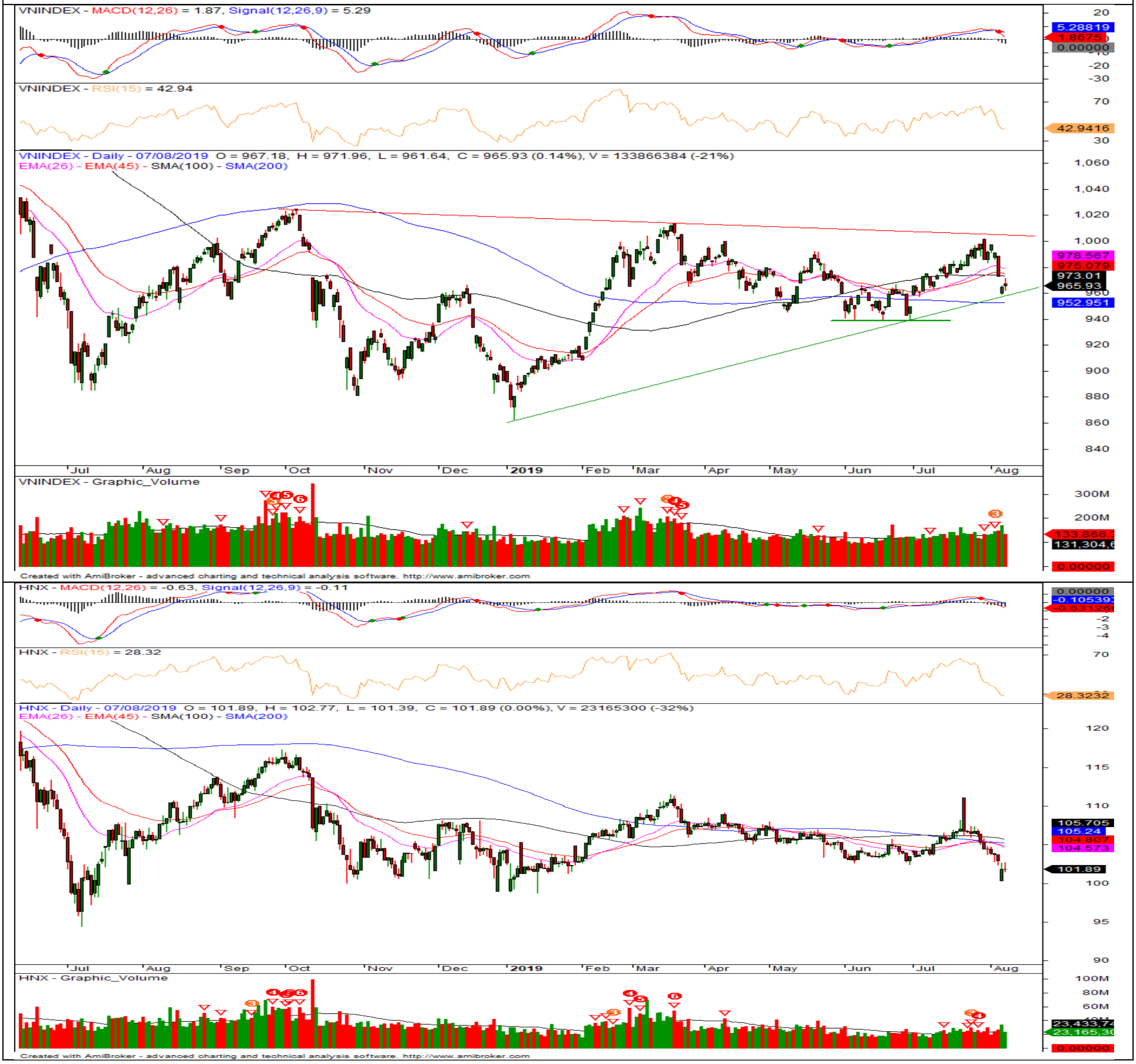
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes increased slightly on reducing volumes after a sharp decline before. Both VN-Index and HNX-Index are quite near their supports and technical recovery may happen but it's still soon to talk about reversal.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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