RONGVIET SECURITIES

March

19

TUESDAY

6PM CALL

Market today: Market in red

(Vu Duong – vu.da@vdsc.com.vn)

VN-Index decreased slightly after opening. Profit taking pressure rise in many leading stocks. SAB is the only leaders, keeping VN-Index in green in the morning.

As pressure increased, the Index could not hold the ground. The decrease of leading stocks was not big but happen on a large scale, causing the Index to drop more than 5 points. Profit taking action also happened at midcap stocks. Textile and fishery stocks went down.

At the close, VN Index dropped by 0.52% and HNX dropped by 0.74%. The liquidity on HOSE was high; the trading value was equivalent to 4,200 billion VND without the agreement transaction.

On HOSE, foreign investors returned to net buy VND 190 billion dong after 3 net selling sessions. The stocks with the highest net buying value were CTG, HPG and PLX. The stocks with the highest net selling value were VNM, HBC and FLC.

The index approached the support level of 1000 points. Short-term correction might happen. Investors should wait for recover signal before opening position.

Analyst Pin-board

Updates on HDC

(Thu Pham – thu.pa@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

"Market in red"

Technical Analyst Recommendations

Indexes turned down quite strong on high volumes. There were some signs of weakness when VN-Index approached its previous peak area. Trader consider taking profits and wait for correction.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
KBC - Handover from Phuc Ninh and Leases Remain Stable	March 15th, 2019	Accumulate – 1 year	15,900
MSH - Solid foundations for growth	February 1st, 2019	Buy – 1 year	56,500
HAX - Benefiting from the favorable luxury car market	December 25th, 2018	Buy – 1 year	19,600
PGI - Positive outlook due to good credit rating	December 04th, 2018	Accumulate – 1 year	20,100
VSC - Maintaining Impressive Utilization Rate	December 03rd, 2018	Accumulate – 1 year	47,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	13/12/2018	0% - 3%	0%	18,566	18,587	-0.11%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	13/12/2018	1%	0%-1%	14,832	14,800	0.22%
VF1	19/12/2018	0.25% - 0.75%	0% - 2.5%	37,293	37,465	-46.00%
VF4	19/12/2018	0.25% - 0.75%	0% - 2.5%	1,636,616,473	16,913	-0.65%
VFB	13/12/2018	0.25% - 0.75%	0% - 2.5%	17,757	17,733	0.13%

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