RONGVIET SECURITIES

SEPTEMBER

03

THURSDAY

6PM CALL

Market today: Bluchips rise

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Market started the first session after Vietnam's National Day with positive signals but still be cautious due to the pressure of sentiment resistance level of 900. However, the cash flow remained stable in some large caps and tended to rise at the end, making the market ended in a good position. VN-Index increased by 12.24 points (+ 1.37%) to close at 903.97. HNX-Index added 0.64 points (+ 0.51%) and closed at 126.05. Liquidity surged compared to the previous session with 323.2 million shares via order-matching transaction on HOSE. Advancers dominated losers on all three exchanges.

VN30 group contributed mainly to the gain of market with 26 gainers and only 3 losers. In which, HDB (+ 4.6%), POW (+ 4.5%), VCB (+ 3.9%), VRE (+ 3.1%), KDH (+ 2.2%) rose noticeably. By contrast, CTG (-0.8%), SBT (-0.7%) and ROS (-0.4%) decreased slightly.

Besides VN30 group, market diverged significantly. Some stocks that gained sharply such as BCM (+ 7%), GEX (+ 7%), OGC (+ 6.9%), VGC (+ 6%), DBC (+ 5.4%). However, there were also some big losers like HAP (-7%), UDC (-6.9%), HSL (-6.8%), PGI (-6.8%), TAC (-6.7%).

After days of selling, foreign investors returned to net buy worth VND 390.1 bn. Largely in CTG (VND 651.8 bn), followed by PLX (62.4), VRE (26.9), FUEVFVND (23.4), VNM (21.6). Meanwhile, VHM (142.8), VCB (48.9), BID (30.7), NVL (29.8), KBC (22.7) were net sold the most.

VN-Index is still widening its uptrend and getting close to the old peak of 905; this is also a resistance level to notice in short term. Therefore, investors still keep the portfolio stable and wait for specific signals.

"Bluchips rise"

Analyst Pin-board

US economy update

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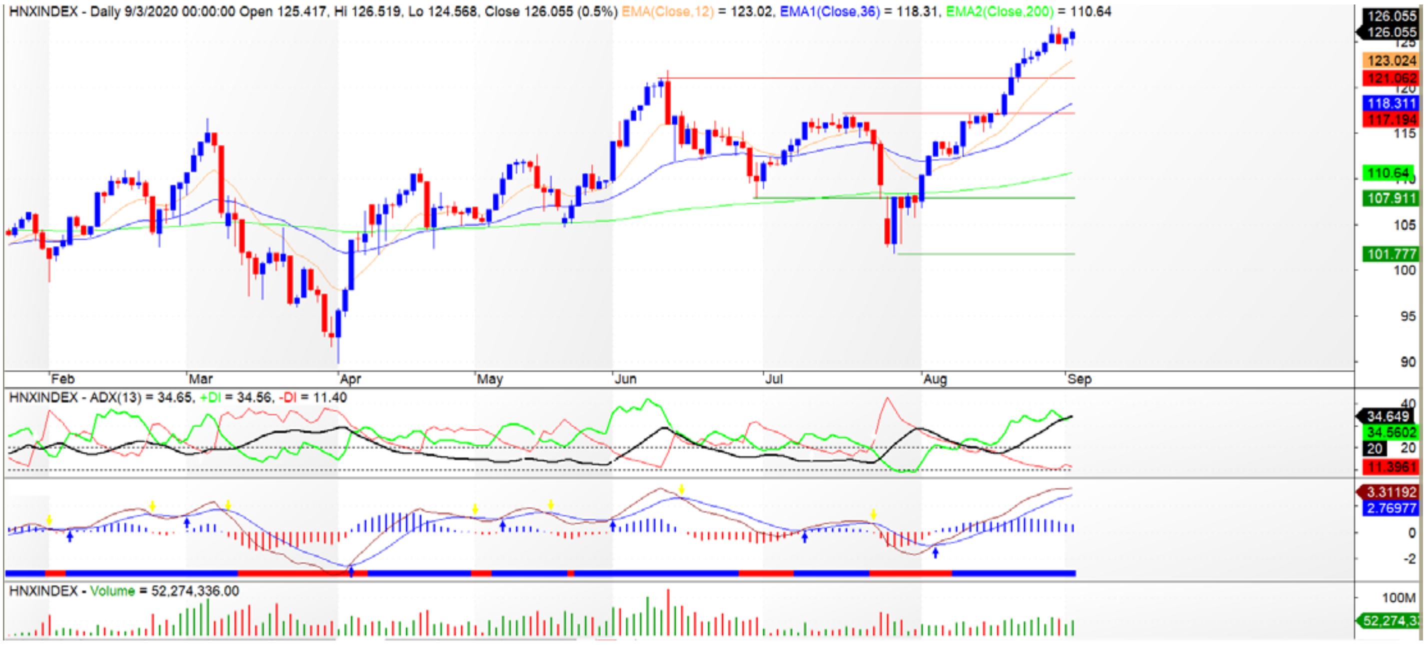
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market has not shown any warning signal at the moment. As a result, investors can hold on to stock with good technical signals to increase return during this period.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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