RONGVIET SECURITIES

OCTOBER

11

FRIDAY

6PM CALL

Market today: Friday's little joy

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market had a little joy in the week-ending session as all the major indices were in the green. On HOSE, VNIndex gained 4.46 points (+0.45%), to 991.84. HNX also saw a slight increase of 0.11 points (+0.10%), ending the day at 105.26. Meanwhile, Upcom Index increased by 0.36 points (+0.64%), to 56.97.

Today market was different to the previous session: gainers dominated with 16 stocks increased, while 7 closed at the reference level and 7 losers. VN30 gained 3.63 points (+0.04%) and closed at 916.68. The main contributors were STB (+1.9%), VJC (+1.4%), HDB (+1.3%), GAS (+1.2%) while EIB (-0.6%), BID (-0.5%) and VPB (-0.5%) were restraining the VN30's gain.

Pennies also had good gains with TTF (+6.9%), JVC (+6.9%), AMD (+6.4%); some gainers with good liquidity on HOSE such as BCG (+6.2%), PLX (+2.8%), BMI (+2.6%), ANV (+2.1%). On HNX, SRA (+4.9%), IDJ (+4.3%), DHT (+2.1%), PVB (+1.6%) outperformed today. On Upcom, C4G (+15%), KDF (+14.7%), LPB (+5.5%), VBB (+4.5%) were the notable ones.

Utilities, Oid & Gas, Banking, Real estate, F&B stocks were the main contributors to the gaining of VNIndex. In contrast, Retail and Heathcare stocks effected negatively on HOSE.

Foreign investors continued to net sell VND 79.5 bn. On HOSE, they net sold VND 69.73 bn, focusing on VIC (-VND 55 bn), HDB (-VND 31.4 bn), HPG (-VND 16.2 bn), VHC (-VND 16.8 bn). On HNX, they had a selling day with a value of VND 10.83 bn on PVS (-VND 10.9 bn). In the meantime, they net bought slightly VND 1.06 bn on LPB (+VND 6 bn), ACV (+VND 3.2 bn).

On the week-ending session VNIndex witnessed a slight increase, showing the sideway has seen positive signals. However, global uncertainties normally take place at the weekend. Therefore, investors need to be patient and monitor the next sessions in order to disburse appropriately.

"Friday's little joy"

Analyst Pin-board

3Q 2019 Hai Phong Seaports' Preliminary Business Results Update

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RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000
FPT - Maintains high growth	September 13th, 2019	Buy – 1 year	68.000
POW - Long-term outlook remains attractive	September 09th, 2019	Buy – 1 year	17,900
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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