## *Market today:* Awaken

*(Phuong Nguyen – phuong.nh@vdsc.com.vn)*

In the first session of the week, stock market brought an amazement to investors with green spread extensively. Hose surged by +13,47 pts (+1,16%) and closed at today's highest of 1175,68. HNX, likewise, optimistically rose +5,2 pts (+1,92%) and closed at 276,16. Upcom followed the uptrend with a slight increase of +0,67 pts (+0,84%), closed at 80.52.

Almost all Bluechips gained and VN30-index increased +12.88 pts (+1.1%), closed at 1180.07. Stocks that driven the rise of stocks in Vn30 were TCH (+ 3.7%), POW (+ 3.1%), MBB (+ 2.7%), TPB (+ 2.6%) ... The one and only ticker that went against market's movement was PLX (-0,5%).

The widely spread rising-current on Hose led some stocks to increase robustly, such as, TCM (+7,0%), CII (+6,9%), DPG (+6,9%), PTB (+6,9%) … On HNX, outstanding ones were QHD (+10,0%), KTS (+9,9%), HUT (+9,8%) … On Upcom, the stocks that most gained today including BTD (+15,0%), DGT (+14,8%), GVT (+14,8%) …

Foreign investors were back to be net sellers, though, the value was much lower than previous session, worth VND -180 bn. Hose had a net sell value of VND -153.65 bn, spotlights were KDH (-179.5 bn), VCB (-156.6 bn), HPG (-65.7 bn), VHM (-43.2 bn) … Secondly, HNX had a lower net sell value of VND -19.93 bn, focused on PVS (-21.9 bn), GLT (-2,7 bn). And finally, Upcom's net sell value was only VND -6.58 bn with VTP (-7.7 bn), QNS (-4.7 bn), VEA (-1.0 bn) ..

*After a series of depressed sessions, market had its breakout with many stocks bloomed. Right now, the uptrend is maintained throughout the market and investors can be reassured to hold their portfolios and wait for market to go higher.*

*"Awaken"*

## *Analyst Pin-board*

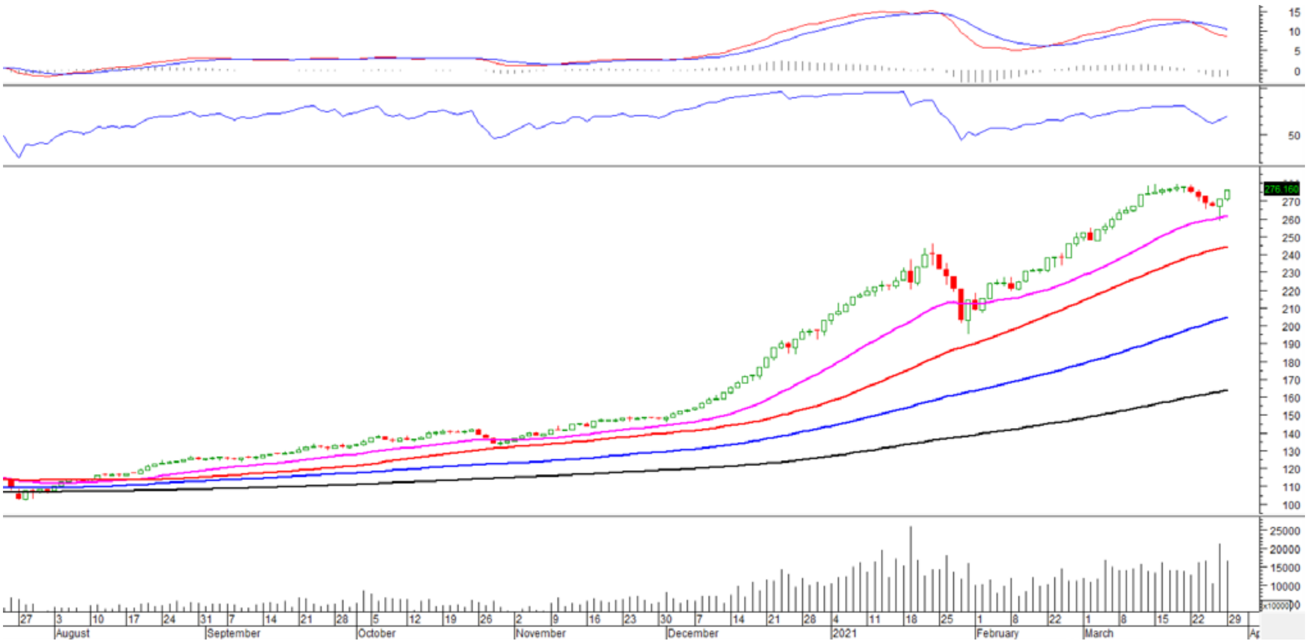
### Is the gold party over?

**(Bernard Lapointe – bernard.lapointe@vdsc.com.vn)**

*If you are interested in this content, please see the* ***attached file*** *or click link to view more detail.*

## Technical Analyst Recommendations

Stock rallied across the board today after showing supporting signals in the previous session. Although the points look positive, the VN-Index still shows signs of caution at the 1170-1183 points area, reflected by a lower liquidity level. The VN-Index is more likely to continue its recovery, but it will be challenged around the 1183-points mark. As a result, investors should watch the market closely in order to take appropriate actions.

# RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| LTG - Restructuring initially brought positive signals | Mar 17th,2021 | Accumulate – 1 year | 40,200 |
| STK - Bright prospects for recycled yarn; bold expansion plan | Mar 11th,2021 | Accumulate – 1 year | 33,900 |
| VCB - Short-term headwinds are outweighed by strengthened buffer | Mar 11th,2021 | Buy – 1 year | 117,000 |
| SMC - Increasing steel price boosts the net income to a new peak in 1Q | Mar 11th,2021 | Accumulate – 1 year | 30,200 |
| GEG - Slight increase in profit creating a low base for 2021's growth | Mar 11th,2021 | Accumulate – 1 year | 21,700 |

*Please find more information at* [*http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)

# FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0 % - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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