Market today: Constant reinforcement

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At the beginning of the new week, there was a slight fluctuation, but the stock market has resurged robustly. HOSE witnessed a soar of +18.41 points (+1.37%) and closed at 1359.86. HNX increased + 5.22 points (+1.6%) and closed at 330.68. UpCom also gained +1.1 points (+1.25%) and closed at 89.38.

The stocks in the VN30 basket all gained, picking the VN30 up 21.04 points (+1.42%) and closed at 1497.83. Some outperformed stocks such as SSI (+5.1%), MSN (+4.8%), VHM (+3.1%), GVR (+2.9%)… Few names closed in red including NVL (-1.4%), VIC (-0.2%), SAB (-0.1%).

The strong attraction of cash flow boosted many stocks gain rapidly today. HOSE had outstanding stocks namely DAH (+7.0%), KPF (+7.0%), NHA (+6.9%), HAH (+6.9%). On HXN, PHP (+10.0%), CDN (+9.8%), LAS (+9.7%) were notable names that benefited from cashflow.

Foreign investors continued to be a slight net buyer of VND +92.99 bn on the market. HOSE had a net buying of VND +110.11 bn of foreign investors and concentrated on VHM (+358.9 bn), FUEVFVND (+71.4 bn), STB (+51.4 bn)… But the HNX experienced a slight net selling of VND -13.33 bn and mainly in VND (-9.8 bn), PVS (-6.3 bn), BVS (-3.5 bn)… Upcom also had a slight net selling with a value of VND -3.79 bn and at ABI (-5.6 bn), QNS (-5.1 bn).

The stock market continued to rocket due to positive cash flow and simultaneous growth when gaining stocks dominated. Many stocks have had a significant surge currently. There are still no negative signs to issue a risk warning and investors should keep their portfolios during this period to maximize profits.

"Constant reinforcement"

Analyst Pin-board

Banking sector – Expecting temporary slowdown in credit growth

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued its rally by breaking the resistance point of 1,350 points. The market will be challenged, but the overall trend is positive. As a result, investors can hold on to the portfolio and give priority to stocks with positive signals as well as to seek for short-term investment opportunities.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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