Market today: Turn positive thanks to Bluechip

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The market recovered statistically. VN-Index closed at 976.96 (+0.92%) while HNX-Index ended the day at 107.14 (+0.8%). Liquidity slightly recovered on both exchanges. Gainers outweighed decliners.

Cash flow focused on large-cap stocks, helping VN-Index gained the most (+118%). VNMID-Index and VNSML-Index increased at 0.06% and 0.68%, respectively.

Many stocks on VN30 basket had a strongly increase such as VNM (+2 %), HPG (+4.5 %), FPT (+1.4%), DPM (+1.7%), etc. Banking stocks stood out today, notably TCB (+3.2), CTG (+2.6 %), ACB (+1.7 %), VCB (+1.5 %), VPB (+1 %), etc. GAS suprisingly rocked throughout the session, but ended below the reference level.

Securities group today rebounded with HCM (+6.6 %), SSI (+2.2 %) after a long-lasting deep fall. However, most of remaining stocks still had not seen the light.

Some real estate stocks that saw a strong rise were NTL (+6.7%), NLG (+4.6 %), NDN (+4.1 %), IJC (+3.9 %), CEO (+2.6%), DIG (+1.7 %), etc.

Many speculative stocks continued hit the ceiling such as BII, SPI, KVC, HCD, KMR, TNT, DST, KLF, etc.

Foreign investors net bought VND 206 bn on HOSE, focusing on HPG (+ VND 70 bn), MSN (+VND 33 bn), GAS (+ VND 22.6 bn), VRE (+VND 19.7 bn), PLX (+VND 16.2 bn), etc.

The recovery trend extended after VN-Index maintaining the strong support level of 965. Cash flow positively spread on a large scale. Short-term trading opportunities are clearer, but mid-term uptrend is not yet determined.

"Turn positive thanks to Bluechip"

Analyst Pin-board

PVB - The profit to be booked with revenue of VND350 bn?

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*If you are interested in this content, please see the **attached file** or click here to view more detail.*

The US Dollar fluctuates around the peak

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TPB – 1Q2019 Business Results and 2019 AGM Update

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RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Likely no contribution from NPK in 2019	April 17th, 2019	Accumulate – 1 year	19,800
DRC - Expect a slight earnings growth despite stiff competition	April 17th, 2019	Accumulate – 1 year	23,500
HSG - Advantage at domestic market is key to recovery	April 16th, 2019	Buy – 1 year	11,400
LTG - A long road ahead	April 04th, 2019	Accumulate – 1 year	29,400
KBC - Handover from Phuc Ninh and Leases Remain Stable	March 15th, 2019	Accumulate – 1 year	15,900

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	13/12/2018	0% - 3%	0%	18,566	18,587	-0.11%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	13/12/2018	1%	0%-1%	14,832	14,800	0.22%
VF1	19/12/2018	0.25% - 0.75%	0% - 2.5%	37,293	37,465	-46.00%
VF4	19/12/2018	0.25% - 0.75%	0% - 2.5%	1,636,616,473	16,913	-0.65%
VFB	13/12/2018	0.25% - 0.75%	0% - 2.5%	17,757	17,733	0.13%

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