

OCTOBER

26

TUESDAY

6PM CALL

Market today: Market's reversal

(Bao Nguyen – bao.ng@vdsc.com.vn)

The stock market experienced a session of strong wobble and closed in green. HOSE gained +6.23 points (+0.45%) and closed at 1391.63. The HNX also maintained an uptrend with +1.93 points (+0.49%) and closed at 397.81. Upcom also earned +0.96 points (+0.95%), closing at 101.88.

The VN30 index successfully reversed with a climb of +5.65 points (+0.38%), closing at 1482.62. The leading stocks of VN30 index are HPG (+2.2%), FPT (+2.1%), GAS (+1.6%)... Still, there were some underperformed names, notably PDR (-1.7%), KDH (-1.2%), SAB (-0.8%)...

With the upstream trend of the stock market, on HOSE there were many potent advancers at closing such as KPH (+7.0%), BCE (+7.0%), TV2 (+6.9%), VNE (+6.5%)... HNX also had many outstanding tickers, namely FID (+9.8%), PVL (+9.7%), VC7 (+9.5%).

Foreign investors had a slight net selling session of -31.95 billion on the reversal day. HOSE only net sold -60.89 billion and focused on NLG (-88.1 bn), VNM (-50.9 bn), VRE (-45.7 bn)... HNX also saw a net selling value of slightly -29.84 billion and at TNG (-8.2 bn), THD (-5.7 bn), NTP (-2.4 bn)... However, Upcom was net bought by foreign investors +58.78 billion, mainly at ACG (+69.4 bn), VGT (+0.83 bn).

The market's shaking chain has not ended, although today the trend is reversing, there have not had any specific signs to evaluate the market has successfully reversed. Thus, the shaking trend will continue, the opportunity to find good stocks will be limited. Still, many attractive stocks are creating a stable trend, therefore, this is an opportunity for investors to add to their portfolio.

Analyst Pin-board

FPT – 9M 2021 Business Results Update

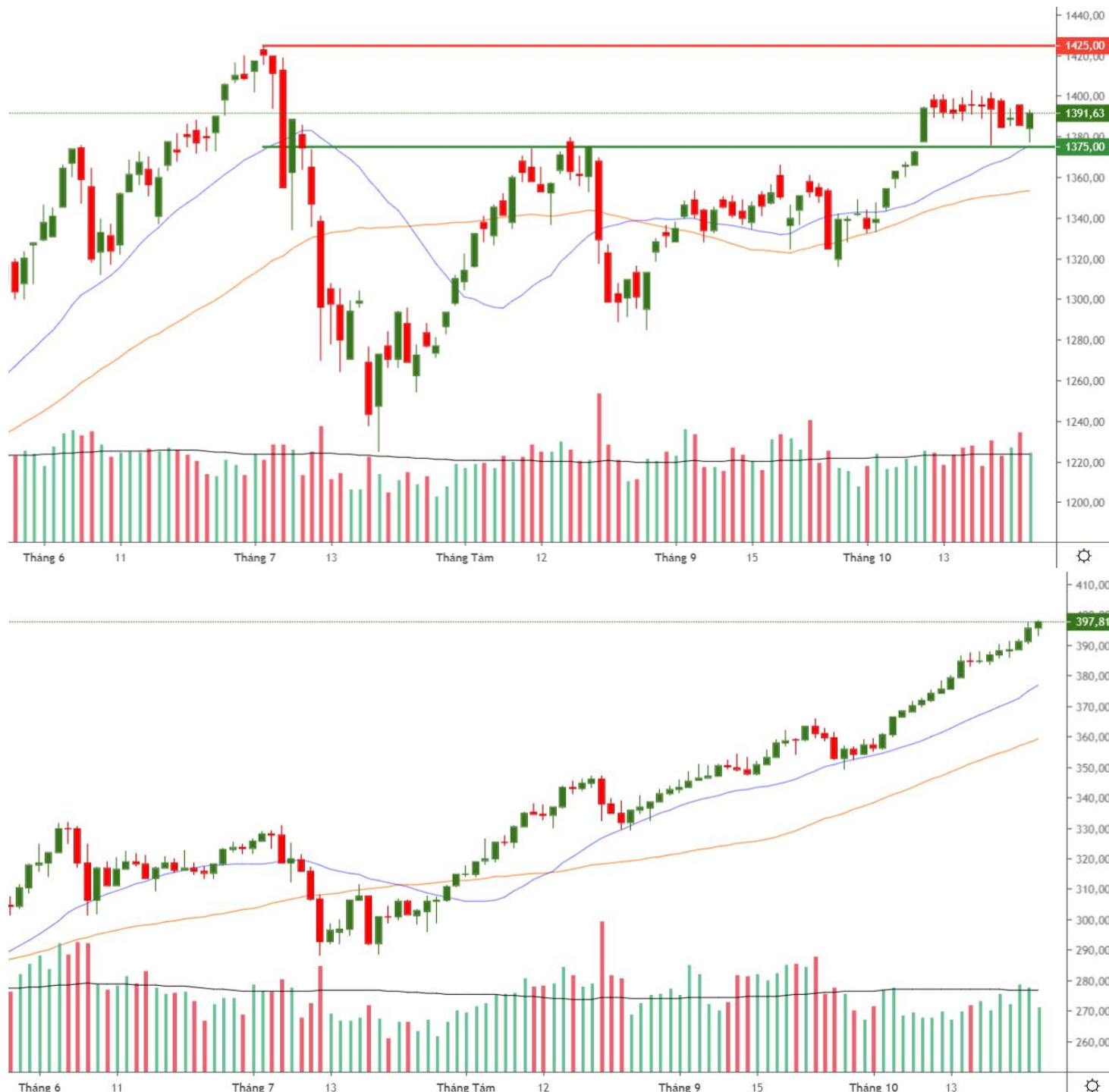
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If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.

“Market’s reversal”

Technical Analyst Recommendations

The VN-Index got supports from the 1,375 points zone and climbed back to the 1,390 points zone. The selling pressure also cooled off a little bit. This is the short term signal for the market, and it is likely that the market will continue to test the 1,390 - 1,400 points zone. As a result, investors can hold on to the portfolio and should watch the market closely when it approaches the important zone of 1,390 - 1,400 points.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22 nd , 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19 th , 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18 th , 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15 th , 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11 th , 2021	BUY – 1 year	71,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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