AUGUST

16

MONDAY

6PM CALL

Market today: Cash-flow injection

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Following the bullish reversal in the previous session, the market started the new week with exciting movements. Despite shaking during the session, the market still returned to a positive gain at the end of the session. At the end of the session, VN-Index rocketed 13.91 points (+1.02%) and closed at 1,370.96 points. On HNX, there was a surge of6.56 points (+1.95%) and closed at 343.53 points. Liquidity increased, with 798.9 mn shares matched on HOSE. The positive movement of Securities stocks was prominent in today session.

VN30-Index also recovered positively, with an increase of 1.11% at the end of the session. Standing out was GVR with a dramatic rise of 6.9%, followed by SSI (+5.3%), MBB (+4.7%), TCB (+3.4%), VPB (+3.1%). On the other side, there were 9 losers, of which only 2 stocks with a plunge of more than 1% were VHM (-3.3%) and PLX (-1.5%).

Pennies and Midcaps continued to be active. Notably, stocks with dramatic ceiling gain such as CTS (+7%), NHA (+7%), DQC (+6.9%), FTS (+6.9%), VDS (+6.9%) ...

Foreign investors continued to be net sellers on HOSE, with a value of VND 955.5 bn. Namely, VHM (-136.8 bn), VIC (-102.9 bn), HPG (-81.3 bn), SSI (-66.8 bn), KBC (-54 bn).. On the net buying side, there were many tickers including HSG (+15.9 bn), BWE (+15.8 bn), PTB (+15.4 bn), MSH (+14.6 bn), HDB (+14.1 bn) ...

VN-Index recovered quickly and returned to the range of 1,370-1,375 points. The liquidity increased compared to the previous sessions, showing that the cash flow is growing market participation level. Although the area of 1,370-1,375 points is still a resistance area for the VN-Index, with signs of strong cash flow, we can expect the market's uptrend to quickly widen after a short period of shaking in this area. Therefore, investors continue to hold the strategic portfolio and follow the increasing rhythm of the market. At the same time, continue to consider a short-term buy in stocks with positive signals after the accumulation zone.

"Cash-flow injection"

Analyst Pin-board

The outbreak takes a toll on export growth

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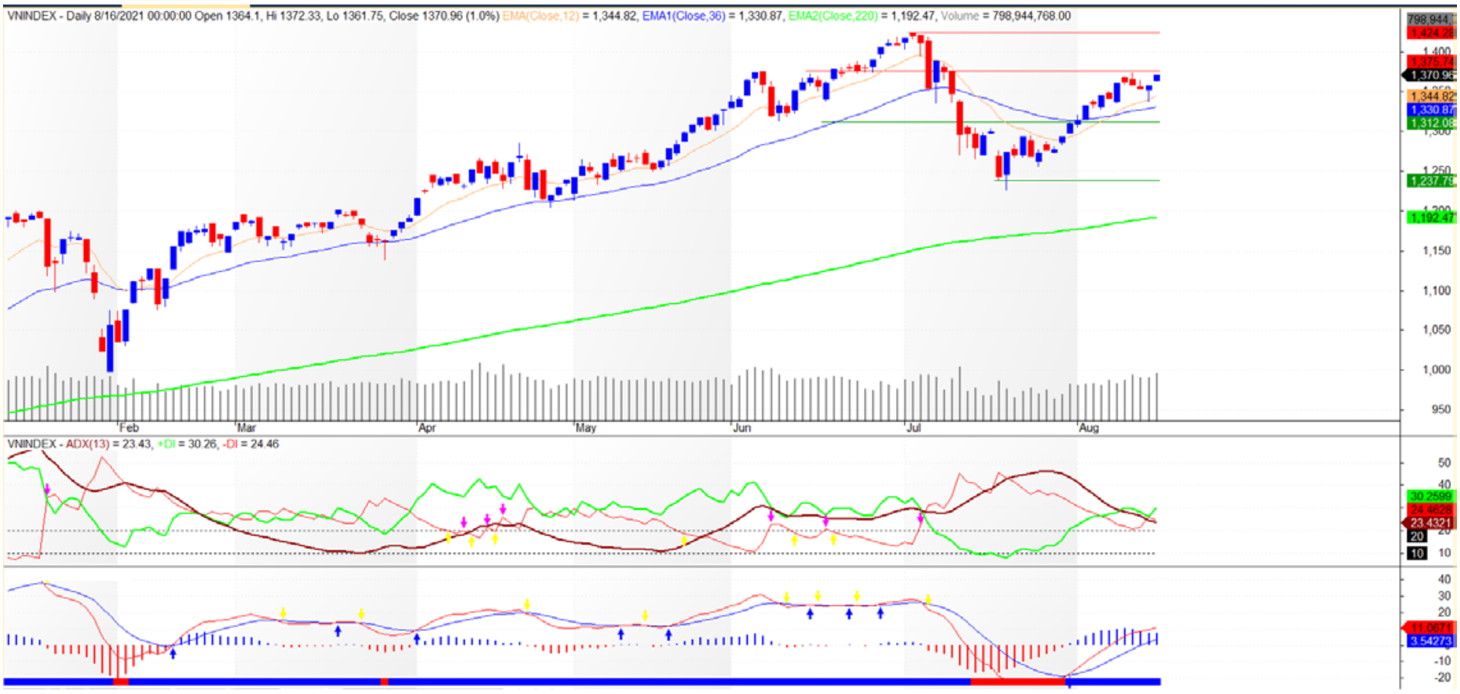
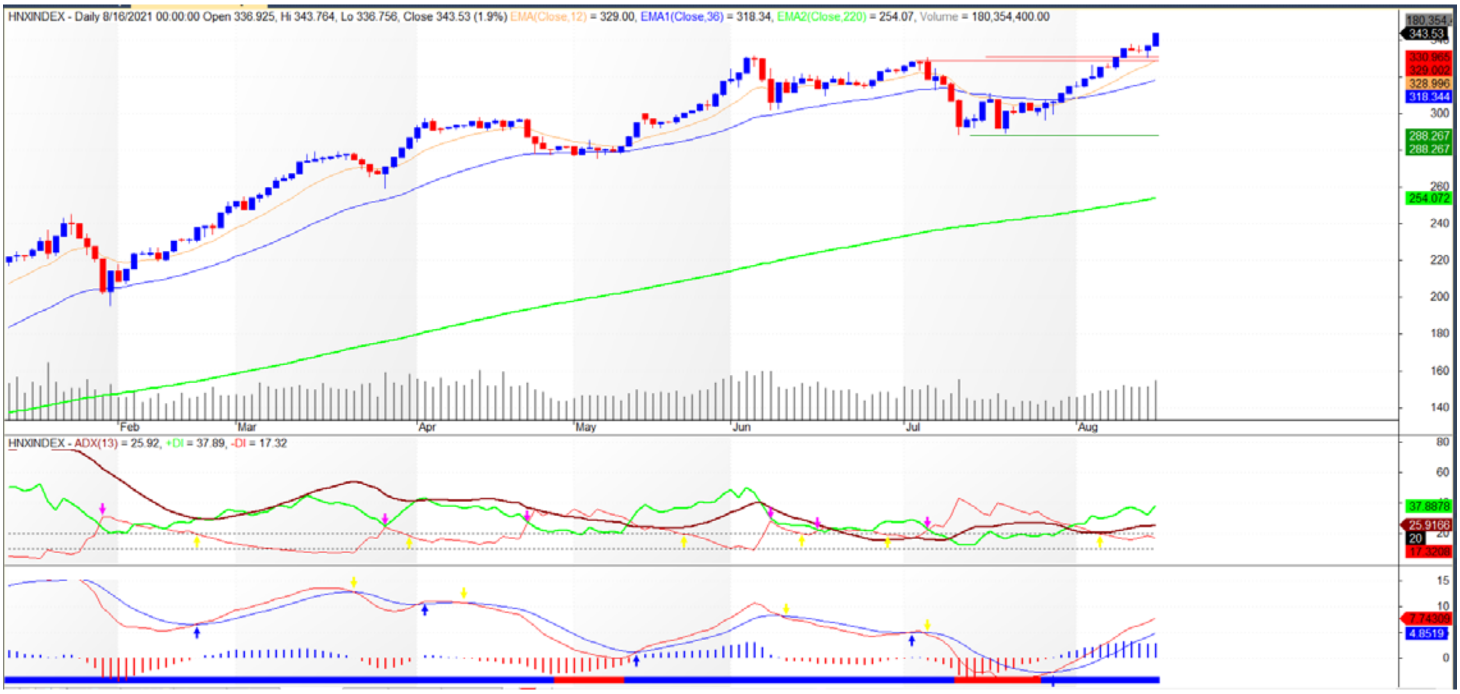
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market got back to the uptrend thanks to the cash inflow from stocks that have rallied to stocks that are still accumulating. This trend is more likely to continue as the cash flow still looks for opportunities on the market. Investors should avoid stocks that have gained too fast in a short term to reduce the short term risks.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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