RONGVIET SECURITIES

JANUARY

5

TUESDAY

"Widespread joy"

6PM CALL

Market today: Widespread joy

(Bao Nguyen – bao.nq@vdsc.com.vn)

Entering the 2nd trading day of 2021, stock market continued to bring happiness to investors. Market was covered in green. HOSE increased by +12.08 points (+ 1.08%) and closed at 1132.55 points. HNX followed with an increase of +1.85 points (+ 0.9%), closed at 208.13. Upcom also increased by +0.23 points (+ 0.31%), closed at 74.43.

Due to stocks that gained to the ceiling, VN30 increased by 12.43 points (+ 1.14%) and closed at 1104.3. Outperformed stocks in Vn30 were VRE (+ 5.2%), MBB (+ 5.0%), FPT (+ 4.2%), VHM (+ 3.9%), HDB (+ 2.7%)… However, there were a few losers such as ROS (-2.0%), VJC (-0.8%), BID (-0.7%)…

Due to flourishing market as well as HOSE, there were lots of stocks increased to the ceiling such as GR (+ 7.0%), VIB (+ 7.0%), and HDG. (+ 6.9%), RDP (+ 7.0%) ...There were positive gainers on HNX such as BVS (+ 10.0%), PGN (+ 9.7%), C69 (+9, 4%)… Representatives on Upcom were VKD (+ 14.9%), SCL (+ 14.7%), TID (+ 14.6%) ...

Foreign investors turned to net buy with a total value of VND +516 bn. HOSE witnessed a net buy value of VND +517.8 bon, they strongly focused on VRE (+167.5), VHM (+78.9), MBB (+73.8), NVL (+66.3), VNM (+54.1) ...However, HNX saw a minor net sell value of VND -6.76 bn, focused on BVS (-3.8), and VCS (-1.5), SHS (-1.3)… Finally, Upcom also saw a minor net buy value of VND +5.37 bn and focused on LTG (+5.5), and MCH (+2, 7), QNS (+2.5), BVB (+1.6) ...

Market's uptrend momentum is still positive. Bluechip stocks have led the market steadily. Along the journey, it is necessary to have correction to create solid growth. We recommend investors to take advantage of corrections, and trade on owned stock.

Analyst Pin-board

Decree 148/2020/ND-CP: Positive impact on real estate market sentiment

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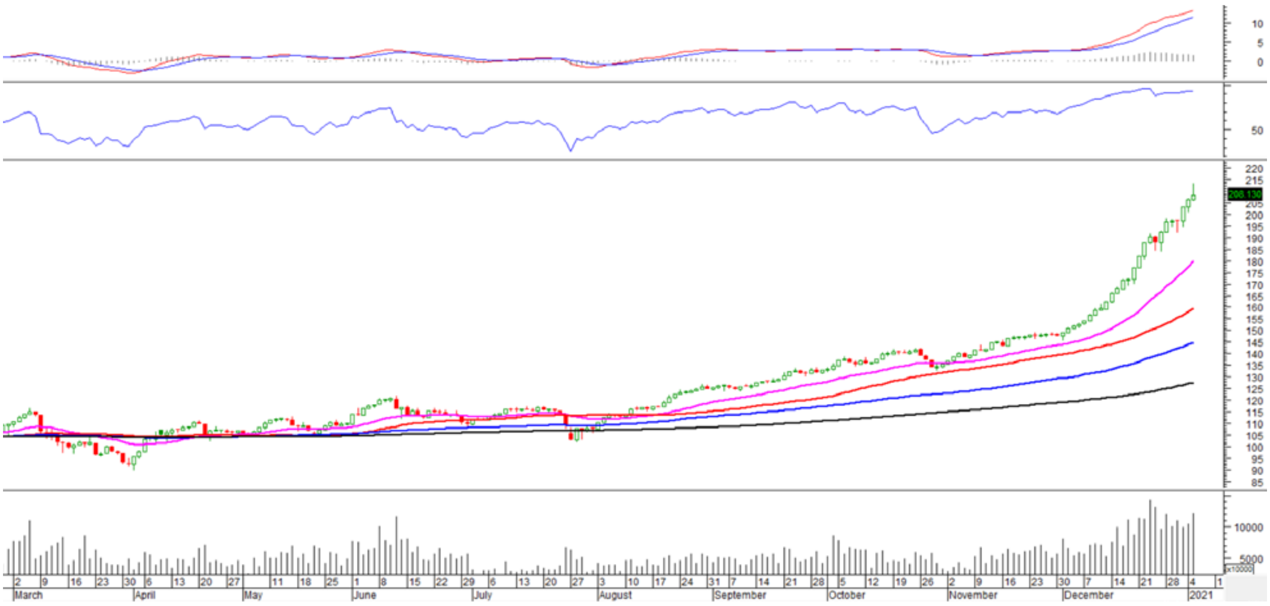
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued its rally despite profit-taking activities thanks to a strong support from the cash inflow. There has been no sign that the rally is coming to an end. It will take a reverse signal with unusually high liquidity. As a result, investors can go along with the market but need to control the risk. Investors should also reduce holdings on stocks that have peaked or have reached target price in order to avoid sudden risks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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