01

FRIDAY

Market today: The VNIndex Got Back on Track

*(**Thien Bui –** Ext: 1321)*

After a minor correction, the VNIndex got back on track. It closed at 960 pts, equivalent to 10 pts increase. The market breadth was very positive as the gainers outnumbered the decliners. Though banking shares continued to retreat today, other large-cap stocks kept the VNIndex move higher like VNM, GAS, PLX, MSN and VRE. These five names contributed more than 6 pts to today's total gain. The HNXIndex performed the same as it tried to rally more strongly.

Positive market breadth and strong capital inflows are the two factors that supported the VNIndex. Many large caps faced correction but it was too minor to reverse the current uptrend. Moreover, if large-cap stocks corrected, other shares still would have moved up. It implies that investors are very active in this period. However, there might be a risk, as we do not know whether the current capital is financed by (a lot of) margin lending or not. If it is, the capital will be very fragile under the context of a highly volatile VNIndex.

The VNIndex Got Back on Track

Analyst Pin-board

Construction Steel Market in The South: Waiting for Major Changes in Market Structure

(*Trinh Nguyen* – *Ext: 1331)*

If you are interested in this content, please click here to view more detail.

Technical Analysis Recommendation

Indexes kept going up strongly on steady volumes. Corrections usually occur very quickly. Traders should hold the portfolio and buy on corrections, focus on banking, finance and real estate stocks.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
RDP	19.30	**Buy**	01/12/2017	19.30	22.00		18.00			0.00%	Intermediate
FPT	58.40	**Hold**	21/09/2017	49.40	54.00		47.00			18.22%	Intermediate
MBB	24.40	**Hold**	21/09/2017	22.10	25.45		20.75			10.41%	Intermediate
CHP	27.80	**Hold**	18/09/2017	26.90	29.00		25.00			3.35%	Intermediate

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PAC - There Are Still Many Difficulties	November 09th, 2017	Neutral – 1 year	41,100
PHR - Conservative Optimism	November 07th, 2017	Buy – 1 year	46,000
PME - Pioneering in Promoting Technology of Domestic Manufacturers	November 06th, 2017	Buy – 1 year	124,000
IDICO - Quality Assets Await to Unlock	October 30th, 2017	Buy – 1 year	33,500
BMP - Facing up to Challenge of Rising Input Price	October 26th, 2017	Neutral – 1 year	89,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	23/11/2017	0.25% - 0.75%	0% - 2.5%	38,152	37,710	1.17%
VF4	20/11/2017	0.25% - 0.75%	0% - 2.5%	17,174	17,010	0.96%
VFB	17/11/2017	0.25% - 0.75%	0% - 2.5%	15,756	15,759	-0.02%
ENF	17/11/2017	0% - 3%	0%	18,389	17,870	2.90%
MBVF	16/11/2017	1%	0%-1%	13,856	13,798	0.42%
MBBF	15/11/2017	0%-0.5%	0%-1%	14,457	14,472	-0.10%

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