AUGUST

27

THURSDAY

6PM CALL

Market today: Strong cash flow in mid and small caps

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Market continued to fluctuate during the session but was supported at the end. VN-Index increased slightly by 1.24 points (+ 0.14%) and closed at 874.71. HNX-Index added 1.03 points (+ 0.83%) to close at 124.92. Liquidity continued to decline compared to the previous session. Gainers outnumbered loser on HOSE but the gap was unsignificant on HNX.

Similary with VN-Index, VN30 Index also fluctuated. FPT (+ 3%), PLX (+ 2.7%), MWG (+ 1.8%), STB (+ 0.9%), VPB (+0.9%) rose noticeably. Conversely, there were eights losers, in which seven of them dropped less than 1%, except VHM (-1.3%).

Midcaps and Pennies continued to attract cash flow, especially on HOSE such as CMG (+ 7%), TAC (+ 7%), VCI (+ 7%), HAP (+ 6.9%), LHG (+ 6.9%).

Foreigners remained net sellers of VND 233.5 bn on HOSE. The most net selling stocks were VHM (122), VSC (73.8), VNM (37.6), HPG (25.4), NVL (21.7). By contrast, they net bought FUEVFVND (120.1) the most, followed by PLX (48.9), VIC (29.4), NLG (22.7), BVH (4).

VN-Index is still testing the 870-878 level. The resistance pressure of 878 points was still there in spite of a support at the end of today. We think investors should wait for VN-Index to surpass the testing level in order to reinforce the uptrend. Besides, investors can consider swing trade with stocks that have good technical signals.

"Strong cash flow in mid and small caps"

Analyst Pin-board

PVT – 2Q2020 result update

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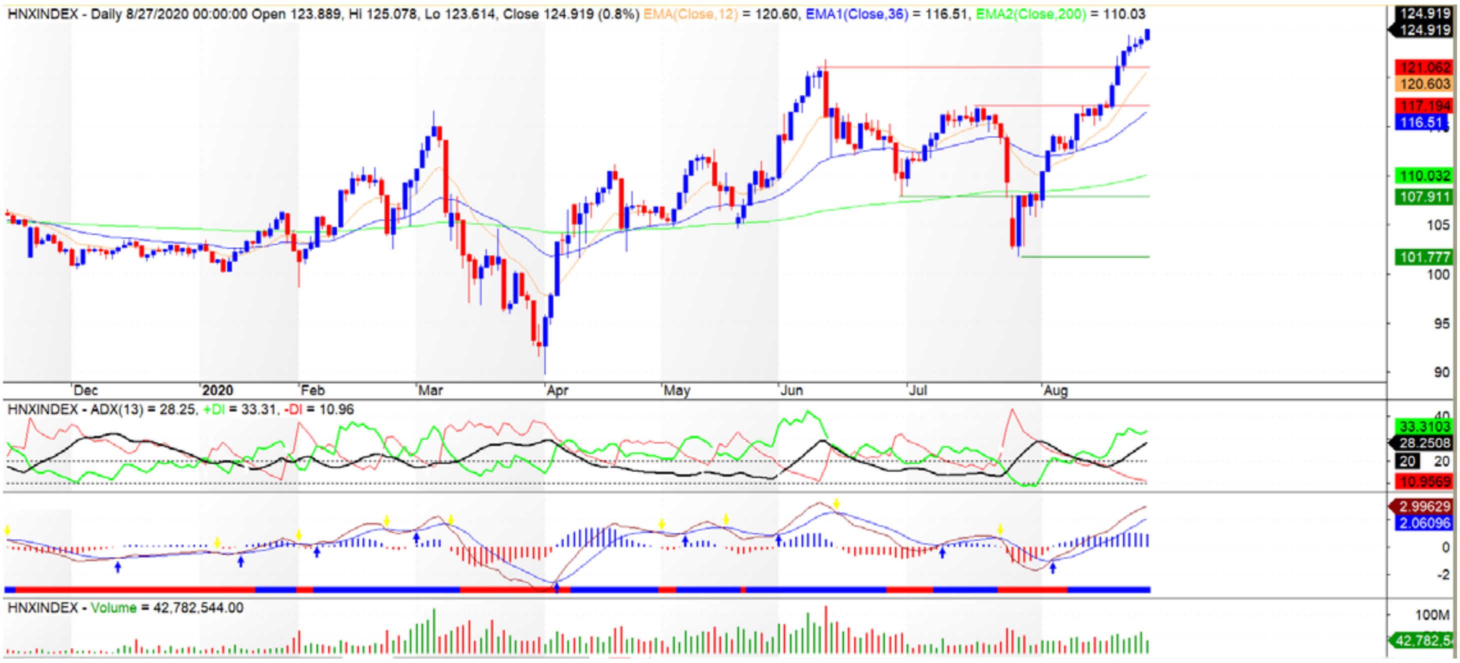
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VNINDEX is moving sideways while the HNX-Index is still gaining. However, stocks are still breaking their own heights. As a result, investors should diversify the portfolio by picking the appropriate stock.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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