OCTOBER

12

WEDNESDAY

6 PM CALL

## *Market today:* Market went sideway between the support and resistance levels

*(**Hieu Nguyen** – Ext: 1514)*

Momentum after the spectacular reversal yesterday had not been maintained. VN-Index was relatively quiet as it only fluctuated in a narrow range. Liquidity backed to low level; trading turnover on the HSX was only VND1,780 billion (-28%). Although performance of VN30 was not too bad, all leading tickers such as GAS, BVH, VCB declined. Consequently, VN-Index moved sideways in most of the afternoon trading hours and closed at 682.45 points (+0.01%). HNX-Index was slightly eventful, rising 0.41% to 84.89 points. Automobiles & Parts (+3.3%) and Construction and Materials (+1.6%) sectors outperformed the market today. On the other hand, the rally of steel stocks lasted merely one day. Today, HPG, HSG, NKG continued to be sold strongly; price of HPG dropped 1,100 dong, while that of HSG and NKG fell 650 and 900 dong, respectively.

***Movement of VN-Index in recent sessions has confirmed 675 and 690 to be the support and resistance level, respectively, in the short term****. In particular, the market rebounded sharply yesterday has relieved the market from worry of a deep correction from the peak. However, as the index went sideway between these level, speculation is not recommended.*

*"Market went sideway between the support and resistance levels"*

## *Analyst Pin-board*

### HAH – Rising competition dampening terminal handling charges

*(**Hoang Nguyen** – Ext: 1319)*

*If you are interested in this content, please click here to view more detail.*

## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| NNC - Stone industry: Firm base for intermediate | October 05th, 2016 | Neutral – Long term | 94,400 |
| REE – Buying opportunities open as earnings bottom out | September 29th, 2016 | Accumulate – Long term | 27,000 |
| CHP – Back to normal routine | September 29th, 2016 | Accumulate – Intermediate term | 23,400 |
| VFG – Stable operation prevails over peers | September 26th, 2016 | Accumulate – Long term | 112,000 |
| PPC – Unfavourable 2016 | September 19th, 2016 | Buy | 19,400 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATION INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| VF1 | 06/10/2016 | 0.2% - 1% | 0.5%-1.5% | 29,124 | 29,106 | 0.06% |
| VF4 | 06/10/2016 | 0.2% - 1% | 0%-1.5% | 13,084 | 13,081 | 0.02% |
| VFA | 30/09/2016 | 0.2% - 1% | 0%-1.5% | 6,443 | 6,467 | -0.37% |
| VFB | 30/09/2016 | 0.3% - 0.6% | 0%-1% | 13,616 | 13,479 | 1.02% |
| ENF | 30/09/2016 | 0% - 3% | 0% | 14,631 | 14,524 | 0.74% |
| MBVF | 29/09/2016 | 1% | 0%-1% | 12,127 | 11,859 | 2.26% |
| MBBF | 28/09/2016 | 0%-0.5% | 0%-1% | 13,236 | 13,218 | 0.14% |
| VF1 | 06/10/2016 | 0.2% - 1% | 0.5%-1.5% | 29,124 | 29,106 | 0.06% |
| VF4 | 06/10/2016 | 0.2% - 1% | 0%-1.5% | 13,084 | 13,081 | 0.02% |

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