03

FRIDAY

Market today: VN30-Index continue to upstream

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The second trading day of May has not yet shown any improvement. VN-Index declined 4.36 points, closing at 974.14 while HNX-Index ended at 106.87 (-0.13%). Today spotlight was VN30-Index (+0.17%). Liquidity still remained at average level. Decliners outnumbered gainers.

STB saved the day for the VN30 group by increasing 3.8%. The bank has cleared 2,455 land use rights, equivalent to a total of 602,225 sqm of residential area located in Binh Thuy ward, Binh Thuy District, Can Tho City. Selling price is not yet disclosed.

HPG had the third consecutive gaining session, though insignificantly (+0.4%). The stock had increased nearly 10% in the last 10 sessions. Besides, NVL (+1.7%), SSI (+1.2%), MBB (+0.9%) and VNM (+0.8%) all significantly contributed to VN30-Index today.

Three big stocks from Vin Group all stumbled: VIC (-1%), VHM (-1.1%) và VRE (-1%). These stocks have a weight reduction in VFM VN30 ETF, which happened today.

Oil & Gas stocks simultaneously dropped, such as GAS (-1.3%), PVS (-1.3%), PVD (-1.5%), PVB (-1.5%), PLX (-1.4%), etc. Oil price downed rapidly to 70 USD/ barrel after rising sharply to 74 USD/ barrel a few days previously.

BVH dropped to the floor for the second consecutive session. DXG declined by 2.6%. It has lost more than 20% of its value in just 1 month.

Some pennies gained impressively such as VSH (+5%), CCL (+4.8%), OGC (+6.8%), D2D (+4.6%), ANV (+2.5%), CVT (+2.3%), BCC (+3.6%), etc.

Foreign investors had the third consecutive buying session with a value of VND 57 bn on HOSE. Top buying stocks were VCB (+VND 33 bn), VHM (+VND 20.7 bn), MSN (+VND 18.3 bn), SAB (+VND 18 bn), and E1VFVN30 (+VND 10.7 bn).

Both exchanges continued to decline with the overwhelming of losers. Not many stocks are able to maintain the uptrend. Investors should limit new disbursements as the market has not yet formed a midterm uptrend.

“ VN30-Index continue to upstream”

Analyst Pin-board

NTP – Double-digit Growth in 2019 is Feasible

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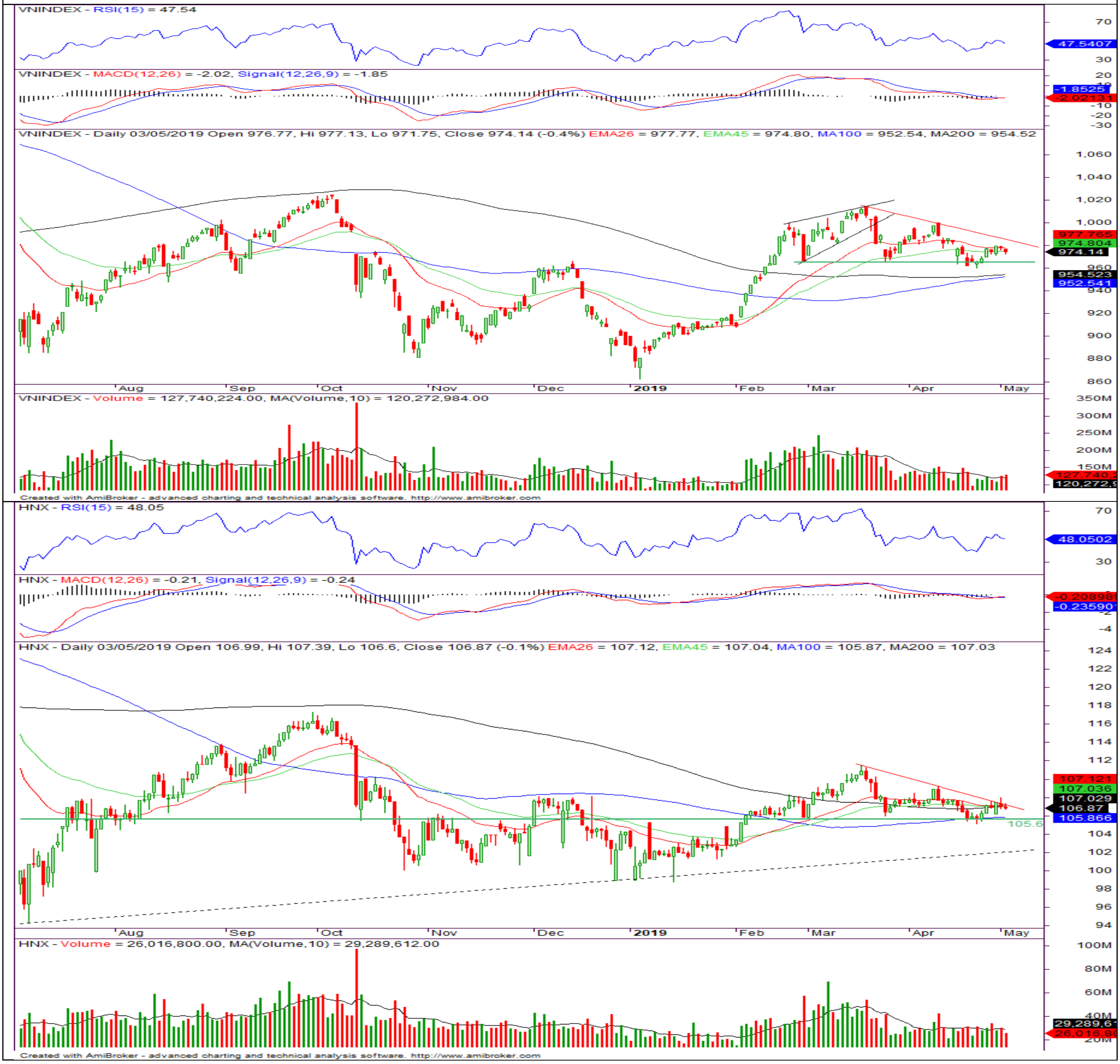
*If you are interested in this content, please see the **attached file** or click here to view more detail.*

Technical Analyst Recommendations

Indexes continued going down on moderate volumes. The short-term recovery is weakening and the two indexes may fall back to their support areas again. Traders should maintain a balance portfolio between stock and cash and wait for a break to determine the next trend.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Likely no contribution from NPK in 2019	April 17th, 2019	Accumulate – 1 year	19,800
DRC - Expect a slight earnings growth despite stiff competition	April 17th, 2019	Accumulate – 1 year	23,500
HSG - Advantage at domestic market is key to recovery	April 16th, 2019	Buy – 1 year	11,400
LTG - A long road ahead	April 04th, 2019	Accumulate – 1 year	29,400
KBC - Handover from Phuc Ninh and Leases Remain Stable	March 15th, 2019	Accumulate – 1 year	15,900

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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