Market today: Market went down with negative sentiment

(Khai Tran – khai.tq@vdsc.com.vn)

After two gaining sessions with low liquidity, the market had a strong decline. VN-Index closed at 963.5 (-0.8%), HNX-Index closed at 107.9 (-1.4%). Liquidity continued to stay low for the fourth consecutive session. The number of losers overwhelmed that of gainers.

Most of VN30 stocks decreased, causing the VN30-Index to decrease 0.9%. The Midcap group fell the most when VNMID-Index decreased 1.04%. Penny group had the slightest decrease, with VNSML-Index down 0.4%.

Most of today's gainers were penny stocks such as HCD, DST, HID, ATG, QBS, VIX and AMD. There were no outperforming groups/sectors today.

Foreign investors were net buyers of VND 91 bn on HOSE, focusing on stocks such as BID, HPG, SSI, HBC and SBT. The top selling stocks were VIC, VJC, AAA, PPC and VNM.

After two gaining sessions with low liquidity, the market returned to the downtrend. Liquidity continued to be very low, showing a very cautious sentiment.

"Market went down with negative sentiment"

Analyst Pin-board

HAH business update

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*If you are interested in this content, please see the **attached file** or click here to view more detail.*

Technical Analyst Recommendations

Indexes turned down quite strong while the liquidity remained extreme low. The correction may continue to develop and indexes may decrease to lower supports. Traders should reduce the proportion of stock in the portfolio.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
MWG - Bach Hoa Xanh: improvements on the way	October 04th, 2018	Buy – 1 year	160,000
VJC - Growth Speed to Watch Closely	October 03rd, 2018	Accumulate – 1 year	170,000
GMD - A Mix of Tailwinds and Headwinds	September 20th, 2018	Accumulate – 1 year	30,800
VHC - Benefits from Market Conditions	September 19th, 2018	Accumulate – 1 year	95,400
LTG - Slow growth but potential in the near term	September 14th, 2018	Accumulate – 1 year	39,500

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	10/08/2018	0% - 3%	0%	18,724	18,487	1.28%
MBBF	04/07/2018	0%- 0.5%	0%-1%	14,975	14,976	0.01%
MBVF	09/08/2018	1%	0%-1%	14,071	14,094	-0.16%
VF1	20/08/2018	0.25% - 0.75%	0% - 2.5%	39,586	39,633	-0.12%
VF4	20/08/2018	0.25% - 0.75%	0% - 2.5%	17,616	17,614	0.01%
VFB	17/08/2018	0.25% - 0.75%	0% - 2.5%	17,370	17,351	0.11%

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