NOVEMBER

09

TUESDAY

6PM CALL

Market today: Cooled off

(Bao Nguyen – bao.nq@vdsc.com.vn)

After the rally of gaining and breaking out, the stock market cooled off today. HOSE simmered down by -6.07 points (-0.41%) and closed at 1461.5. In contrast, HNX experienced another gain of +0.54 points (+0.12%) and finished 432.64. Upcom continued to go up with +0.15 points (+0.14%) and closed at 109.18.

The VN30 remained sideways and had a slight drop of -8.53 points (-0.56%) and closed at 1527.13. Upstream stocks of VN30 including HDB (+2.6%), BVH (+2.0%), STB (+0.9%), KDH (+0.7%)… There were some draggers such as GAS (-3.1%), MSN (-2.8%), BID (-2.1%)…

On HOSE, although the market dropped, many outstandings made spectacular breakthroughs containing HDC (+7.0%), PVT (+6.9%), ITD (+6.9%), HAG (+6.8%)… On the HNX, some advancers push the index, notably DXP (+9.9%), PMB (+10.0%), SDA (+10.0%).

Foreign investors were net sellers again with a value of VND -97.86 bn. However, HOSE saw a gentle net buying of VND +7.75 bn and focused on HPG (+172.9 bn), CTG (+94.9 bn), VHM (+85.9 bn)… HNX was a net seller with a low value of VND -1.71 bn and mainly at CEO (-8.2 bn), IDJ (-1.4 bn), IVS (-0.8 bn)… Suddenly, Upcom's net selling value skyrocketed VND -103.72 bn and concentrated on HHV (-86 bn), QNS (-11 bn), VEA (-2.8 bn)…

After a series of exciting gains, the stock market had a slight correction. This adjustment is essential to make the market go up more sustainably. We still recommend that investors still hold positive advancers or buy new uptrend stocks to increase investment efficiency in the future.

Analyst Pin-board

"Cooled off"

BFC – Hard to maintain the gross margin amid the rally in fertilizer prices

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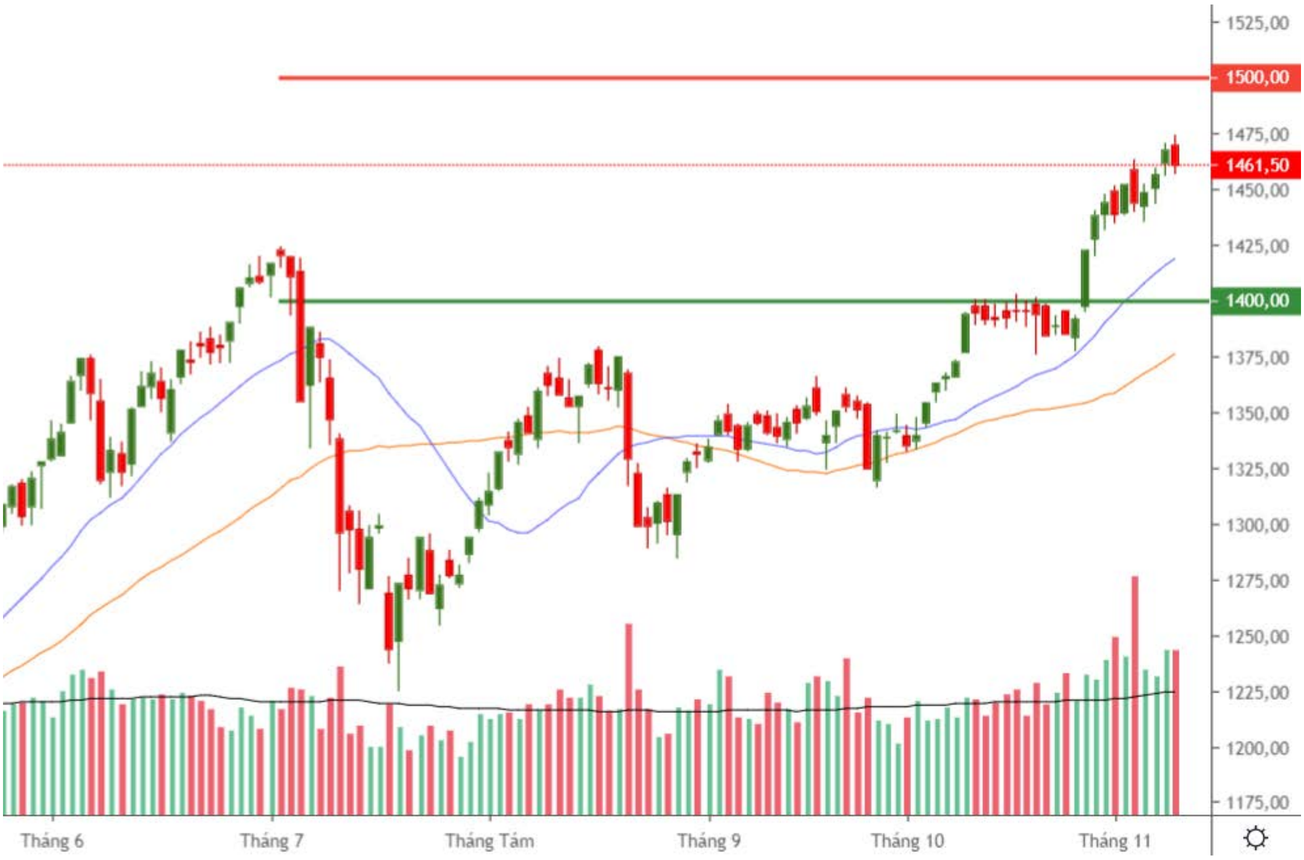
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index failed to accumulate more points and correct back to 1,460 points. There is a possibility that the index will get support from the 1,450 – 1,460 points zone and bounce back. However, the selling pressure has been increasing among a number of stocks. As a result, investors can still hold but need to keep a reasonable portfolio as well as take profits from stocks that have gained significantly in order to secure the return.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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