RONGVIET SECURITIES

JUNE

05

FRIDAY

6PM CALL

Market today: Opportunities still exist

(Bao Nguyen – bao.nq@vdsc.com.vn)

Vietnam stock ended higher at the last trading days of the week. VNIndex increased by +2.32 points or +0.26 % to 886.22. HNX Index gained by +0.66 points or +0.56% to 118.08. UPCOM also rose by +0.1 points or +0.18% to 56.43.

VN30 recovered at the end to close higher by +2.7 points or +0.33% to 826.47. The number of gainers were about that of loser in the Index. ROS (+6.8%), VPB (+2.1%), CTD (+1.7%), HPG (+1.7%) rose noticeably while GAS (-1.3%), HDB (-1.1%), VIC (-1.0%), CTG (-0.8%) weighed on the Index.

Athough the VNIndex increased slightly, gainers dominated losers. Fishery and food stocks advanced considerably such as GTN (+7.0%), CMX (+7.0%), APC (+6.9%), FMC (+6.9%), HCD (+6.9%), VHC (+6.6%). SHS (+9.4%), S99 (+9.4%), AMV (+8.6%), PVC (+7.1%) were the notable ones on HNX Index.

Foreigners continued to net sold VND 190 bn on all exchanges. They were net sellers of VND 150 bn on HOSE, mainly on E1VFVN30 (-131.3) HPG (-111), TDH (-30.7), VIC (-24.2), MSN (-16.6). On HNX, they net sold VND 48.33 bn, focusing on PVS (-36.9), SHB (-8.8), TIG (-1.9), SHS (-1.58). By contrast, they were net sellers of VND 8.19 bn on UPCOM, namely LPB (+9.5), VIB (+7.4), MHC (+1.5).

Capital flow remained in the market, but started to diverge strongly. Hence, we think there are still opportunities in the market. We recommend investors to disburse reasonably.

"Opportunities still exist"

Analyst Pin-board

DRC – Update on 1Q2020

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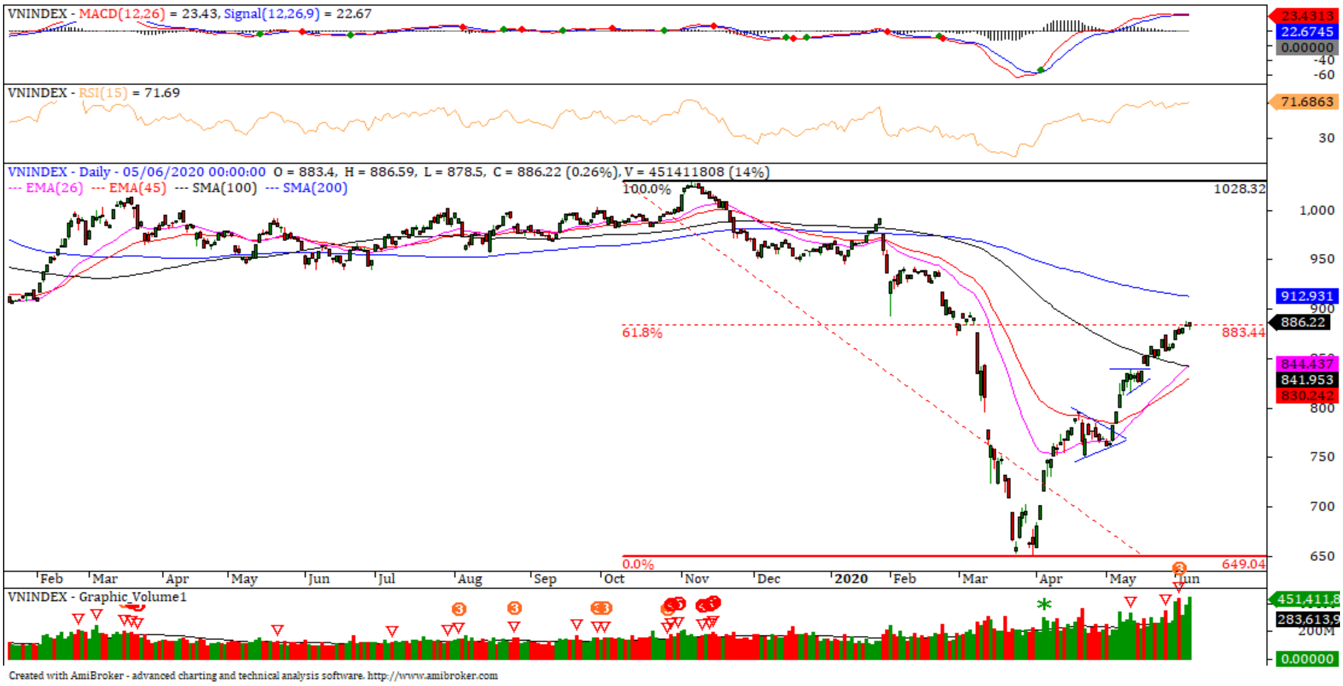
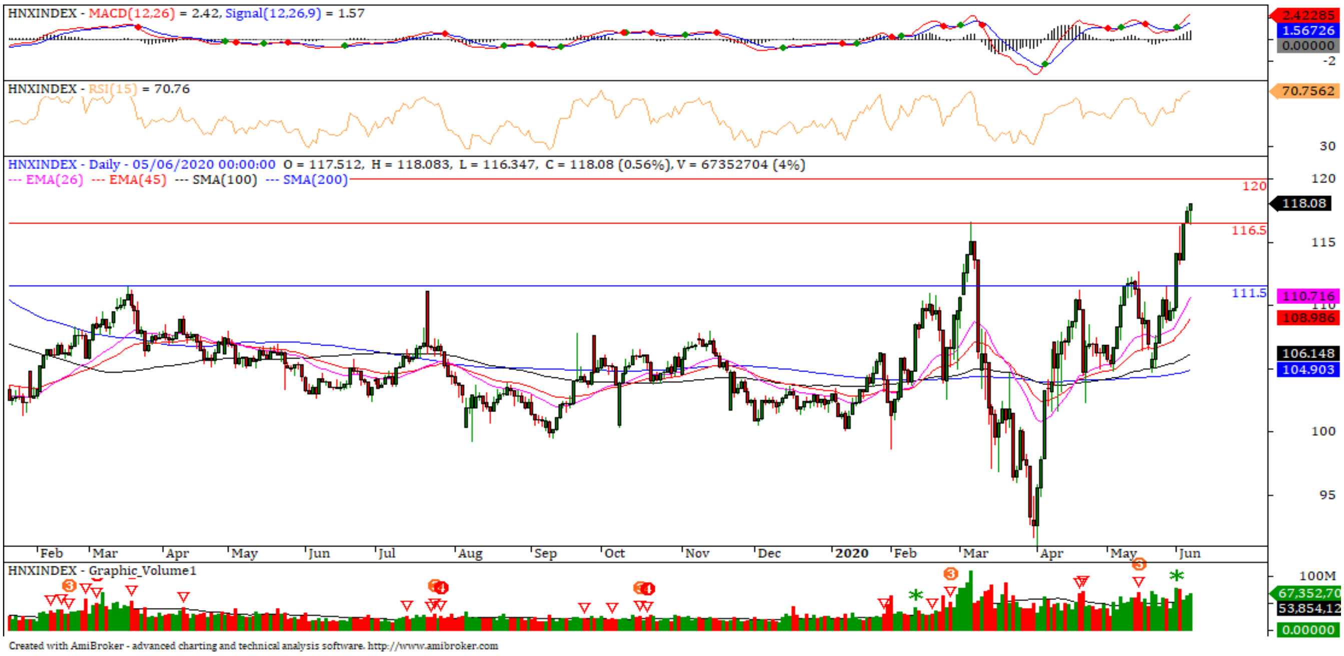
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes kept moving up slightly on high volumes. The current uptrend seems to be weakening and there are some signs of distribution. Traders consider reducing the proportion of stocks in portfolio.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Diminishing Throughput Amid The Pandemic	June 01st, 2020	Accumulate – 1 year	22,000
NLG - Awaiting for stake transfer of the Waterfront project	May 28th, 2020	Buy – 1 year	31,500
HAX - Sales were affected by the Covid-19 epidemic	May 25th, 2020	Accumulate – 1 year	12,400
STK - Recycled yarn to alleviate the adverse impact of COVID-19	May 19th, 2020	Buy – 1 year	20,000
QNS - Obstacles in the short term, stable outlook for the long term	May 19th, 2020	Buy – 1 year	33,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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