Market today: Gradually recovered

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Although still under downward pressure at the beginning of session, market had gradually recovered. At the same time, trading improved actively when entering the afternoon session. At the end of session, VN-Index gained 13.02 points (+0.99%) and closed at 1,332.9 points. HNX-Index gained 10.49 points (+3.42%) and closed at 316.87 points. Liquidity decreased with 769.8 mn matched shares on HOSE.

VN30-Index was also stabilized and recovered again in the afternoon session, with an increase of 1.31% at the end of session. There were many stocks that boosted the index's recovery, notably TCB (+2.6%), NVL (+6%), MBB (+3.4%), STB (+3.5%), HDB (+3.4%), ... On the other side, there were 10 losers but only 3 names came up with a decrease of over 1% including VJC (-1.6%), PLX (-1.6) %) and BVH (-1.1%).

While, penny and midcap also have recovered and the divergence is still ongoing. Some prominent gainers were DBT (+7%), SJS (+6.9%), CTS (+6.7%), VCI (+6.3%), DPR (+ 6.1%)

Foreign investors continued to be net sellers on HOSE, with a value of VND 640.3 bn. The most contribution came from HPG (-515.9 bn), followed by DXG (-427.7 bn), NVL (-136.1 bn), GEX (-56.4 bn), VIC (-33.1 bn) ... On the net buying side, there was the most notable stock as VHM (+71.4 bn), followed by STB (+57.7 bn), CTG (+57.1 bn), OCB (+56.4 bn), HDB (+53.5 bn)

VN-Index's downtrend has slowed down and recovered. In general, the current support signal is still modest, because the liquidity decreased compared to the previous 2 sessions and the gain was still weak compared to the decrease in the previous session. However, market still witnessed a supportive move and would retest the selling pressure at a range of 1,340-1,350. Currently, the risk from the strong drop is still there, so temporarily be cautious with selling pressure from 1,340 - 1,350 points. Therefore, investors should structure their portfolio reasonably and consider continuing to take profits at stocks that are under great selling pressure at the resistance area to preserve the profit. Stocks with positive movements after accumulation that is possible to hold and wait for more specific signals from market.

"Gradually recovered"

Analyst Pin-board

Banking sector – Update on the banking system's liquidity and credit growth

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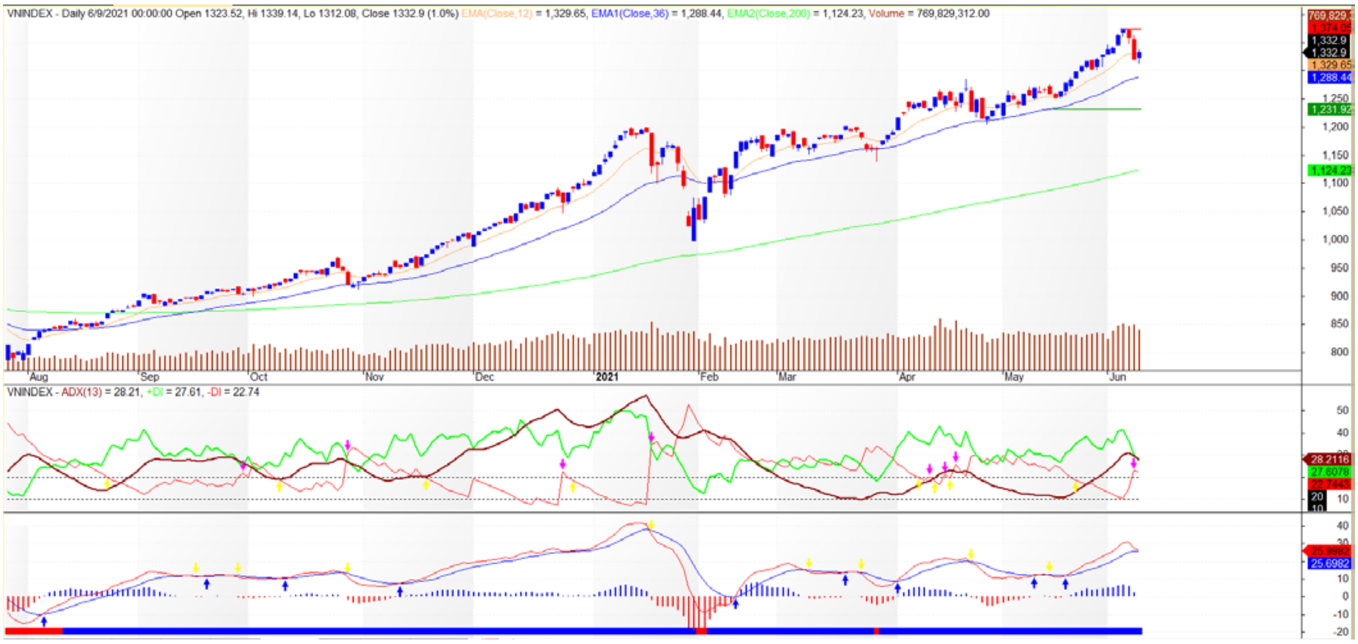
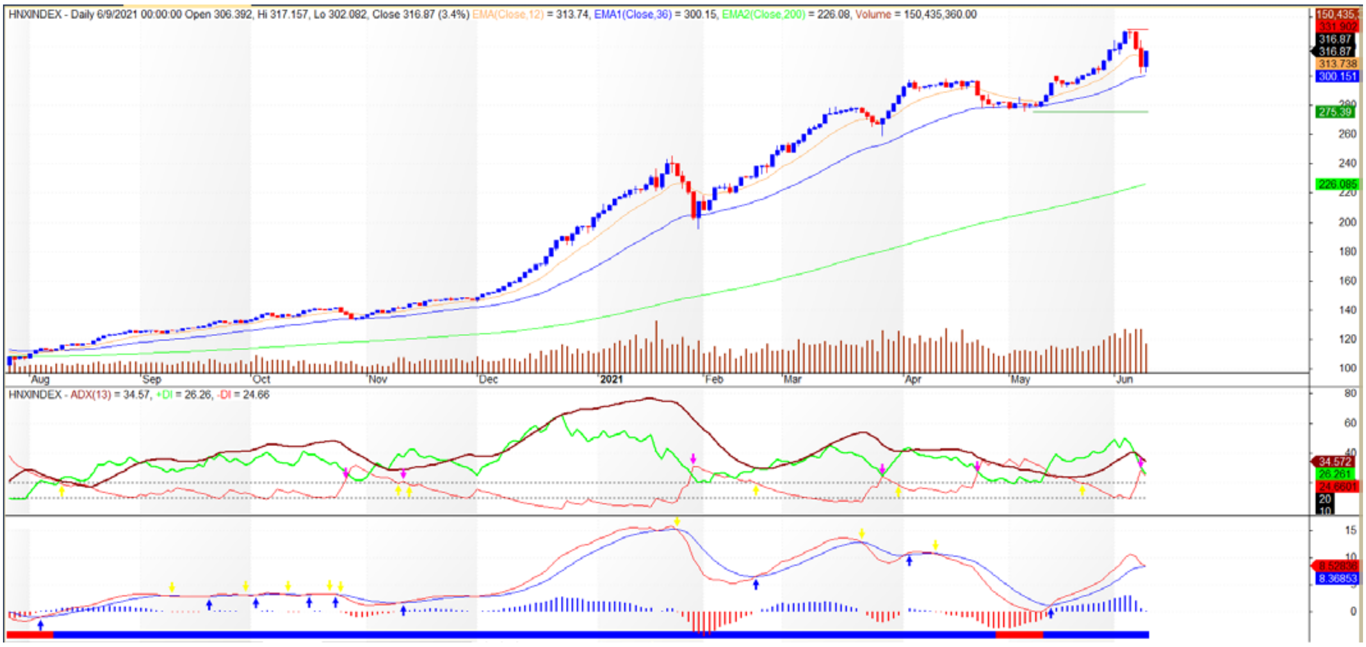
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market made a recovery today as the bottom-fishing activities were quite strong. Although the cash inflow did not spread across the market, it was still a positive signal for the following sessions. This recovery after a strong correction will face more challenges in order to keep going. As a result, investors should take advantage of short-term corrections to make short-term investments and maximize the returns.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400
PC1 - Take advantage from the wind power market	June 7th,2021	BUY – 1 year	34,100
PNJ - Shifting Gear to Reaccelerating Growth	June 4th,2021	ACCUMULATE – 1 year	115,000
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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