RONG VIET SECURITIES

DECEMBER

25

WEDNESDAY

6PM CALL

Market today: Hot stocks cools down

(Bao Nguyen – bao.nq@vdsc.com.vn)

Following the market sentiment yesterday, stock market rose slightly today. VNIndex added by 2.4 points or 0.21% to close at 960.92. Its liquidity rose by 12% from previous session's. HNX Index gained by 0.48 points or 0.47%, ending at 102.93. Contrarily, UPCOM declined by 0.15 point or 0.27% to close at 55.6.

Regarding to the VN30 Index, although only 13 out of 30 stocks gained, VNIndex rose 3.3 points or 0.38%, closing at 873.18. CTD (+4.5%), MWG (+2.3%), MSN (+2.2%), FPT (+2.0%) contributed the most to the rise of Index. ROS (-2.3%), BVH (-1.3%), REE (-0.8%), SSI (-0.8%) weighed on the VN30.

On HOSE, stocks that had jumped significantly fell today, such as AMD (-6.9%), DAH (-6.9%), TNA (-6.9%), VRC (-6.9%). By contrast, some stocks hit their ceiling prices, namely HBC (+7.0%), IJC (+6.8%), HVH (6.8%). C69 (+7.4%), NET (+9.8%), HLD (+7.3%), MBG (+5.1%) increased noticeably on HNX. UPCOM recorded strong gains in MSR (+10.8%), VNA (+12.9%), C4G (+6.5%), VRG (+9.6%).

Foreigners were net seller of VND 26 bn. In which VND 11.62 took place on HOSE, namely through VIC (VND 11.8 bn), POW (6.6), SAB (6.1), VHM (5.78). On HNX, they sold a net of VND 12.35 bn, namely via SED (12.2), NTP (1.4). They were also net sellers of VND 2.22 bn focusing on VLC (1.06), SDI (0.75), QNS (0.35)

The positive trend continued on the stock market but mainly from stocks by stock. Swing traders can consider to invest somewhat and continue to be cautious as market moving toward the end of 2019. Investors should also avoid stocks that has recently increased "hot".

"Hot stocks cools down"

Analyst Pin-board

PPC – The Big Question on 2020

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If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VJC - Increasing Competition to Pressure Profitability	November 29th, 2019	Reduce– 1 year	140,000
STK - Recycled yarns continue to lead growth	November 28th, 2019	Buy – 1 year	23,000
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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